

Announcement Summary

Entity name

IMEXHS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 02, 2025

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
IMEAU	OPTION EXPIRING 18-JUL-2032 EX NIL	231,227	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	02/04/2025
IMEAX	OPTION EXPIRING 19-MAY-2032 EX NIL	49,173	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	02/04/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity IMEXHS LIMITED We (the entity named above) provide the following information about our issued capital. 1.2 Registered Number Type ABN

Registration Number 60096687839

1.3 ASX issuer code IME

1.4 The announcement is New announcement 1.5 Date of this announcement 2/4/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and De	scription						
IMEAX : OPTION EXPIRING 19-MAY-2032 EX NIL Unquoted +equity securities that have ceased Number of securities that have ceased							
						49,173	
						Reason for cessation	
Lapse of conditional right to se satisfied	ecurities because the conditions have not been, or have become incapable of being,						
Date of cessation	Is the entity paying any consideration for the cessation?						
2/4/2025	No						
ASX +Security Code and De	scription						
IMEAU : OPTION EXPIRING	-						
Unquoted +equity securities	s that have ceased						
Number of securities that ha	ave ceased						
231,227							
Reason for cessation							
Lapse of conditional right to se satisfied	ecurities because the conditions have not been, or have become incapable of being,						
Date of cessation	Is the entity paying any consideration for the cessation?						
2/4/2025	No						

Any other information the entity wishes to notify to ASX about the cessation?

2/4/2025



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IME : ORDINARY FULLY PAID	45,891,027

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMEAT : OPTION EXPIRING 14-MAY-2025 EX NIL	19,719
IMEAU : OPTION EXPIRING 18-JUL-2032 EX NIL	0
IMEAV : OPTION EXPIRING 19-MAY-2026 EX NIL	40,088
IMEAAA : OPTION EXPIRING 23-APR-2028 EX NIL	55,890
IMEAN : OPTION EXPIRING 12-MAR-2027 EX \$2.75	160,000
IMEAO : OPTION EXPIRING 12-MAR-2027 EX \$3.50	160,000
IMEAP : OPTION EXPIRING 12-MAR-2027 EX \$1.50	240,000
IMEAAB : OPTION EXPIRING 23-APR-2034 EX NIL	672,104
IMEAY : OPTION EXPIRING 25-APR-2033 EX NIL	874,293
IMEAZ : OPTION EXPIRING 16-MAY-2027 EX NIL	79,453
IMEAX : OPTION EXPIRING 19-MAY-2032 EX NIL	0
IMEAQ : OPTION EXPIRING 01-MAR-2031 EX NIL	140,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

