



Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Announcement Type

New announcement

Date of this announcement

Wednesday April 09, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
5EAAK	OPTION EXPIRING 07-APR-2025 EX USD 420.21	4,342	Expiry of option or other convertible security without exercise or conversion	07/04/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/4/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
5EAAK : OPTION EXPIRING 07-APR-2025 EX USD 420.21	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
4,342	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
7/4/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	
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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EA : CHESS DEPOSITARY INTERESTS 10:1	14,977,540

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO	164,982,410
5EAAO : COMMON STOCK	16,498,241
5EAAZ : WARRANTS	6,096,462
5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 177.68	17,391
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD 366.26	57,965
5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD 378.35	10,144
5EAAK : OPTION EXPIRING 07-APR-2025 EX USD 420.21	0
5EAAY : OPTION EXPIRING 01-AUG-2027 EX USD 23.69	10,868
5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 29.21	24,999
5EAAT : PERFORMANCE SHARE UNITS	22,899
5EAAS : RESTRICTED SHARE UNITS	31,607

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.