

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	PEXA GROUP LIMITED
ABN	23 629 193 764

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Russell Cohen
Date of last notice	3 April 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	n/a
Date of change	4 April 2025
No. of securities held prior to change	Nil
Class	Ordinary Shares
Number acquired	110,687
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Shares allocated for zero consideration pursuant to Employment Agreement. Valuation of \$1,350,000 based on the 3 month volume weighted average price of PEXA Group Limited ordinary shares up to, and including, 31 March 2025.

+ See chapter 19 for defined terms.

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No. of securities held after change	<p>36,896 ordinary shares, to be released from trading restrictions in the first available trading window following commencement.</p> <p>36,896 ordinary shares, to be released from trading restrictions in the first available trading window following the first anniversary of commencement.</p> <p>36,895 ordinary shares, to be released from trading restrictions in the first available trading window following the second anniversary of commencement.</p> <p>Note: Mr Cohen will be eligible for a pro-rated grant of performance rights under the FY25-FY27 LTIP in respect of the portion of FY25 that he will serve as Group MD & CEO.</p> <p>Shareholder approval for this grant will be sought at the 2025 AGM.</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Granting of shares (purchased on market) pursuant to Employment Agreement.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	n/a
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	

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Interest disposed	n/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	n/a
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.