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ASX Announcement

9 April 2025

On-Market Buy-Back

Sydney, 9 April 2025 - Leading advisory and technology solutions provider Atturra Limited (ASX:ATA) (**Atturra** or the **Company**) is pleased to announce that, in line with its ongoing capital management strategy, the Company intends to undertake an on-market share buy-back program for up to 10% of Atturra's issued capital.

The on-market share buy-back¹ will commence on or around 29 April 2025 and will be completed within 12 months, unless extended. It will be conducted in the ordinary course of trading during this period. Any shares purchased under the buy-back will be cancelled, so the number of shares on issue will reduce accordingly.

With the recent reduction in Atturra's share price, the Board believes that an on-market share buy-back is prudent capital management. After taking into account the planned buy-back, Atturra will continue to have significant financial capacity to pursue its core strategy, including the M&A strategy, in line with the Company's stated growth targets and its capital management. As announced in Atturra's half-year results, Atturra has over \$98m in cash/cash equivalents and undrawn debt facilities exceeding \$35m. In addition, Atturra has been operationally cash flow positive for every reporting period (FY22, FY23, FY24 and H1 FY25) since listing in December 2021, and is forecasting to continue to have positive operating cashflow in each reporting period going forward.

The final size and timing of the buy-back will depend on various factors, including market conditions, the Company's prevailing share price, future capital requirements, and any future unforeseen developments or circumstances.

There is no guarantee that Atturra will repurchase any or all of the up to 10% of issued capital available under the buy-back. The Company also reserves the right to suspend or terminate the buy-back at any time.

The buy-back will be conducted in accordance with the terms outlined in the Appendix 3C dated 9 April 2025. Morgans Financial Limited has been appointed as the broker to carry out the buy-back on the Company's behalf.

This announcement has been authorised for release by the Board of Atturra Limited.

About Atturra:

Atturra is an ASX-listed technology business providing a range of enterprise advisory, consulting, IT services and solutions with a focus on local government, utilities, education, defence, federal government, financial services and manufacturing industries, Atturra has partnerships with leading global providers including Boomi, Cisco, HP, HPE, Infor, Microsoft, Nuix, OpenText, QAD, Smartsheet, Snowflake, and Software AG, and its clients are some of the largest public and private sector organisations in Australia. For more information visit: www.atturra.com.

¹ This buy-back falls within the '10/12' limit permitted under the Corporations Act 2001 (Cth) and does not require shareholder approval.

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This announcement is not and should not be considered an invitation or offer to acquire or sell shares in the Company or any other financial products, or a solicitation to invest in or refrain from investing in shares in the Company or any other financial products. This announcement is for information purposes only and it is not a prospectus, disclosure document, product disclosure statement or other offering document under Australian law or any other law.

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