
NOTIFICATION OF CHANGE OF EXTERNAL AUDITOR

Leo Lithium Limited (ASX: LLL) (**Leo Lithium** or the **Company**) advises, in accordance with ASX Listing Rule 3.16.3, of a change of external auditor from PricewaterhouseCoopers (**PwC**) to BDO Audit Pty Ltd (**BDO**), to take effect from the close of the Company's 2025 Annual General Meeting (**AGM**) which will be held on 28 May 2025.

The appointment is subject to Leo Lithium shareholders approving BDO's appointment at the AGM. PwC has provided its resignation which will take effect on 28 May 2025. This resignation has been consented to by the Australian Securities and Investments Commission.

Following completion of the Goulamina sale and the adoption of a revised strategy for the Company, the Board considered it good corporate governance to also review the auditor appointment to ensure it continues to align with, and respond to, the current scale of the Company's operations and its objectives. Following completion of a tender process, the Board considered it appropriate to replace PwC with BDO as the Company's external auditor.

This announcement has been approved for release to the ASX by the Executive Chairman.

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