



## Announcement Summary

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**Name of entity**

HEALTHCO HEALTHCARE AND WELLNESS REIT

**Announcement type**

Update announcement

**Type of update**

Final buy-back notification

**Date of this announcement**

22/4/2025

**Reason for update**

Final buy-back notification
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**ASX Security code and description of the class of +securities the subject of the buy-back**

HCW : ORDINARY UNITS FULLY PAID

**The type of buy-back is:**

On market buy-back

**Total number of +securities bought back**

18,188,371

**Total consideration paid or payable for the securities**

AUD 20,151,127.44000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

HEALTHCO HEALTHCARE AND WELLNESS REIT

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ARSN

**Registration number**

652057639

**1.3 ASX issuer code**

HCW

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Type of update**

Final buy-back notification

**1.4b Reason for update**

Final buy-back notification

**1.4c Date of initial notification of buy-back**

23/4/2024

**1.4d Date of previous announcement to this update**

2/1/2025

**1.5 Date of this announcement**

22/4/2025

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

HCW : ORDINARY UNITS FULLY PAID



## Part 2 - Type of buy-back

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### **2.1 The type of buy-back is:**

On market buy-back



## Part 3 - Buy-back details

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### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

568,305,743

**3A.4 Does the entity intend to buy back a minimum number of +securities**

No

**3A.5 Does the entity intend to buy back a maximum number of securities**

Yes

**3A.5a Maximum number of securities proposed to be bought back**

52,786,990

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

Morgans Financial Limited

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No



Part 3C - Key dates

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**On-market buy-back**

**3C.2 Proposed buy-back start date**

8/5/2024

**3C.3 Proposed buy-back end date**

7/5/2025

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

(i) In relation to Q3A.5, the maximum number of HCW units that the responsible entity (HFML) intends to buy back is 10% of the smallest number of HCW units that are on issue at any time during the previous 12 months in accordance with the 10/12 limit under the relevant ASIC Instrument but in any event will be no greater than \$50 million of units; (ii) 125,678,355 units are held by associates of HFML; and (iii) units bought back will be funded by available cash, debt facilities and asset sales.



## Part 5 - Final buy-back notification

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For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

### **5.1 Total number of +securities bought back**

18,188,371

### **5.2 Total consideration paid or payable for the securities**

AUD 20,151,127.44000

### **5.3 Highest price paid**

AUD 1.19500000

### **5.4 Date highest price was paid**

10/5/2024

### **5.5 Lowest price paid**

AUD 0.99500000

### **5.6 Date lowest price was paid**

24/12/2024