



Announcement Summary

Entity name

360 CAPITAL MORTGAGE REIT

Announcement Type

New announcement

Date of this announcement

Thursday April 24, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TCF	UNITS FULLY PAID	177,844	Cancellation pursuant to an equal access scheme buy-back	17/04/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

360 CAPITAL MORTGAGE REIT

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARSN

Registration Number

115632990

1.3 ASX issuer code

TCF

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TCF : UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased**Number of securities that have ceased**

177,844

Reason for cessation

Cancellation pursuant to an equal access scheme buy-back

Date of cessation

17/4/2025

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 1,056,393.360000000000

Any other information the entity wishes to notify to ASX about the cessation?

The Buy-Back Price is the price at which the Units will be bought back and is equal to the sum of the:

- NAV per Unit as at the Buy-Back Pricing Date; plus
- an amount equivalent to the sum of distributions that the Unitholder would have been entitled to had the Unit not been cancelled from the Buy-Back Cancellation of Units Date up to the Buy-Back Payment Date.

Where:

- Buy-Back Pricing Date 30 June 2025
- Buy-Back Cancellation Date 17 April 2025
- Buy-Back Payment Date 15 July 2025

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TCF : UNITS FULLY PAID	5,443,373
TCFNA : UNITS FULLY PAID DEFERRED	1,873,739

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.