



Announcement Summary

Entity name

COGSTATE LTD

Announcement Type

New announcement

Date of this announcement

Wednesday April 30, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CGS	ORDINARY FULLY PAID	90,115	23/04/2025
CGS	ORDINARY FULLY PAID	314,085	28/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COGSTATE LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

80090975723

1.3 ASX issuer code

CGS

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C

TO (Existing Class)**ASX +security code and description**

CGS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

51,400

The first date the options were exercised or other +convertible securities were converted

23/4/2025

The last date the options were exercised or other +convertible securities were converted

23/4/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Pam Ventola	Pam Ventola	51,400

Issue date

23/4/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

51,400

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.69000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C

TO (Existing Class)**ASX +security code and description**

CGS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

38,715

The first date the options were exercised or other +convertible securities were converted

23/4/2025

The last date the options were exercised or other +convertible securities were converted

23/4/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Pam Ventola	Pam Ventola	38,715

**Issue date**

23/4/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

38,715

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.69000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C

TO (Existing Class)**ASX +security code and description**

CGS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

64,085

The first date the options were exercised or other +convertible securities were converted

28/4/2025

The last date the options were exercised or other +convertible securities were converted

28/4/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities



Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Pam Ventola	Pam Ventola	64,085

Issue date

28/4/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

64,085

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.69000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CGSAZ : OPTION EXPIRING 31-OCT-2025 EX \$0.78

TO (Existing Class)**ASX +security code and description**

CGS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

250,000

The first date the options were exercised or other +convertible securities were converted

28/4/2025

The last date the options were exercised or other +convertible securities were converted

28/4/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:



Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Pam Ventola	Pam Ventola	250,000

Issue date

28/4/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

250,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.78000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CGS : ORDINARY FULLY PAID	170,687,465

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,250,000
CGSAA : OPTION EXPIRING 16-NOV-2028 EX \$1.45	137,399
CGSAAC : OPTION EXPIRING 28-FEB-2026 EX \$0.993	100,000
CGSAAD : OPTION EXPIRING 28-AUG-2026 EX \$0.993	150,000
CGSAAE : OPTION EXPIRING 31-AUG-2026 EX \$2.51	1,173,334
CGSAAH : OPTION EXPIRING 20-JUN-2028 EX \$1.71	467,188
CGSAAI : PERFORMANCE RIGHTS	5,554,818
CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C	248,750
CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C	539,220
CGSAZ : OPTION EXPIRING 31-OCT-2025 EX \$0.78	50,000
CGSAAA : OPTION EXPIRING 28-FEB-2026 EX \$1.00	300,000
CGSAAB : OPTION EXPIRING 28-AUG-2026 EX \$1.00	700,000
CGSAAF : OPTION EXPIRING 31-AUG-2026 EX \$1.00	133,334
CGSAAG : OPTION EXPIRING 27-OCT-2026 EX \$2.379	1,000,000

