

30 April 2025

ASX ANNOUNCEMENT

Strategic Placement Completed

HIGHLIGHTS

- AustChina has received a firm commitment for a Placement to raise \$412,500 from a sophisticated investor
- Placement proceeds will be used to help fund the exploration costs to advance the Gold/Antimony prospects recently acquired in Tasmania, and working capital.

AustChina Holdings Limited (ASX: AUH) ("AUH", the "Company" or "AustChina") is pleased to announce that it has received a firm commitment for a placement to raise \$412,500 from a sophisticated investor (Placement).

1

The Placement proceeds will help fund the exploration costs to advance the Gold/Antimony prospects recently acquired in Tasmania, Australia, and will also provide working capital.

Placement Details

The Placement consists of the issue of 275,000,000 shares ordinary fully paid shares (Shares) to a sophisticated investor at an issue price of \$0.0015 per Share, comprising:

- 43,057,545 new shares issued pursuant to the Company's existing placement capacity under ASX Listing Rule 7.1; and
- 231,942,455 new shares issued pursuant to the Company's existing placement capacity under ASX Listing Rule 7.1A

The Placement Shares are scheduled to be issued on or about Thursday 2 May 2025.

The Placement price of \$0.0015 per Share represents a 50% premium to the 15-day Volume Weighted Average Price (VWAP) up to the date of the Placement.



Indicative Timetable

Placement	
Settlement of the Placement	2 May 2025
Allotment of shares	2 May 2025
Commencement of trading of shares	3 May 2025

This announcement has been approved for release by the Chairman of the Board

For further information

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2 About AustChina Holdings

AustChina Holdings (ASX: AUH) is a junior ASX-listed energy and mineral resources focused company, with a strategy to build a platform for wider exposure to developing energy markets through targeted minerals and energy-focused investments. Its current projects include the Blackall Coal Project in Queensland, investment interests in copper exploration and a holding in Organic Waste developer Utilitas Group Pty Ltd.