



Announcement Summary

Entity name

WISETECH GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 02, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| WTC | ORDINARY FULLY PAID | 62,276 | 02/05/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WISETECH GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

41065894724

1.3 ASX issuer code

WTC

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 01-Apr-2025 08:27 | New - Proposed issue of securities - WTC | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

WTC : ORDINARY FULLY PAID

2/5/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

62,276

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

New shares were issued to the vendors to part-fund the consideration in relation to the acquisition of assets of Editrade Chile S.A.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

94.370000

Any other information the entity wishes to provide about the +securities to be quoted

The new shares are subject to a voluntary escrow period of 12 months during which they cannot be sold or offered for sale (as those terms are used in section 707 of the Corporations Act (2001) (Cth)).

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WTC : ORDINARY FULLY PAID | 334,622,986 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WTCAA : SHARE RIGHTS | 2,810,201 |