

Market Announcement

5 May 2025

AdNeo Limited (ASX: AD1) – Suspension from Quotation

Description

The securities of AdNeo Limited ('AD1') will be suspended from quotation immediately under Listing Rule 17.2, at the request of AD1, pending the release of an announcement regarding a potential material acquisition and associated capital raising.

Issued by

ASX Compliance



5 May 2025

Dean Litis
Principal Advisor, Listing Compliance
ASX Compliance Pty Limited
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By email only: tradinghaltsmelbourne@asx.com.au

Dear Dean

REQUEST FOR VOLUNTARY SUSPENSION

AdNeo Limited (ASX: AD1) (the **Company**) requests that trading in the Company's ordinary shares (AD1) on the Australian Securities Exchange (ASX) be suspended, effective from commencement of trading Monday 5 May 2025.

The voluntary suspension is requested pending an announcement by the Company to the market regarding a potential material acquisition and associated capital raising (Purpose).

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the request:

- 1. The suspension is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated Purpose above.
- 2. The Company requests that the suspension remains in place until the earlier of commencement of normal trading when the announcement regarding the stated Purpose is released to the market.
- 3. The Company expects to make the announcement to the market before the commencement of normal trading on Monday 12 May 2025.
- 4. The Company is not aware of any reason why the suspension should not be granted or of any further information necessary to inform the market about the suspension.

Please contact me if you require any further information concerning this matter.

Yours sincerely, AdNeo Limited

Justin Mouchacca Company Secretary