

Market Announcement

5 May 2025

ARC Funds Limited (ASX: ARC) – Trading Halt

Description

The securities of ARC Funds Limited ('ARC') will be placed in trading halt at the request of ARC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 7 May 2025 or when the announcement is released to the market.

Issued by

ASX Compliance



5 May 2025

ASX Market Announcements Office
ASX Limited
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

By email to: tradinghaltssydney@asx.com.au

Request for Trading Halt

Dear Karina

In accordance with the requirements of Listing Rule 17.1, ARC Funds Limited (ASX: ARC) ("the Company") hereby requests an immediate trading halt of the Company's securities.

The Company is in the process of making and finalising arrangements in relation to a potential capital raising. The trading halt is requested until an announcement is made to the market in relation to the outcome of the proposed capital raising or the commencement of trading on 7 May 2025, whichever is earlier.

The Company is not aware of any reason why the Trading Halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully,

A handwritten signature in dark ink, appearing to read "Mark Licciardo", with a stylized flourish at the end.

Mark Licciardo
Company Secretary

ENDS.

By order of the Board of Directors.

For further information please contact:

Scott Beeton @ scott@arcfunds.com.au M +61(0) 400 252 425

Or

Mark Licciardo, Company Secretary @Acclime Australia m.licciardo@acclime.com

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