

88 Energy Limited

Approval of Consolidation of Capital

88 Energy Limited (ASX:88E, AIM:88E, OTC:EEENF) (**88 Energy** or the **Company**) wishes to advise, that on 6 May 2025, 88 Energy shareholders approved the consolidation of capital on a one (1) share for every twenty-five (25) shares held basis.

As announced on 4 April 2025, the timetable for the consolidation is as follows:

Action	Date
Company announces Consolidation using an Appendix 3A.3.	4 April 2025
Company sends out the Notice of Meeting.	4 April 2025
Shareholders pass Resolution 5 to approve the Consolidation.	6 May 2025
Company announces Effective Date of Consolidation.	6 May 2025
Effective Date of Consolidation.	6 May 2025
Last day for pre-Consolidation trading.	7 May 2025
Last day to reposition securities between the share and DI registers on a pre-Consolidation basis	
Post-Consolidation trading commences on a deferred settlement basis.	8 May 2025
Record Date.	9 May 2025
Last day for the Company to register transfers on a pre-Consolidation basis.	9 May 2025
First day for the Company to update its register and send holding statements to security holders reflecting the change in the number of Securities they hold.	12 May 2025
Last day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of Securities they hold and to notify ASX that this has occurred.	16 May 2025

This announcement has been authorised by the Board.

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