

INVESTOR WEBINAR – LAURISTON GOLD PROJECT ACQUISITION

Adelong Gold Limited (ASX:ADG) (Adelong Gold or the Company) is pleased to invite shareholders and interested parties to an Investor Webinar on Monday, 12 May 2025, at 2:00 PM AEST.

Managing Director Ian Holland will provide an overview of Adelong Gold's recently announced acquisition of the Lauriston Gold Project in Victoria, an exciting opportunity for near-term value creation through exploration. Lauriston is located adjacent to and along strike from Agnico Eagle's world-class Fosterville Mine and proximal to Costerfield and Sunday Creek within Victoria's Bendigo Zone.

Webinar Details

- **Date:** Monday, 11 May 2025
- **Time:** 2:00PM AEST
- **Presenter:** Ian Holland, Managing Director
- **Registration Link:** <https://bit.ly/4jDhmiR>

Participants will have the opportunity to submit questions before the webinar by emailing mark.flynn@adelonggold.com or during the live Q&A session.

The Company encourages investors to attend this session to gain further insights into the **high-grade potential** of the Lauriston Gold Project and Adelong Gold's strategic growth plans.

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Released with the authority of the board of Adelong Gold Limited.

For further information on the Company and our projects, please visit: adelonggold.com

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ABOUT ADELONG GOLD

Adelong Gold Limited (ASX:ADG) is an Australian mineral exploration company advancing towards gold production at its flagship **Adelong Goldfield Project** in New South Wales (NSW) and the recently acquired **Apollo Gold Project** in Victoria. The Company also holds a highly prospective lithium portfolio in Brazil.

The **Adelong Goldfield Project** spans 70km² and hosts a 188,000oz resource, with significant potential for expansion at depth and along strike. The project includes multiple deposits, with the Perkins West deposit at Gibraltar contributing 18,300oz following a maiden JORC Resource estimate. In March 2025, Adelong Gold executed a staged farm-in agreement with Great Divide Mining (ASX:GDM) for a up to 51% interest in the project, with GDM responsible for advancing Adelong Gold towards production. The agreement targets first gold within 12 months, with Adelong Gold retaining the right to revert to 100% ownership if the milestone is not met. GDM's operational control ensures focused management to fast-track production while ongoing exploration and feasibility studies aim to expand the resource base, positioning Adelong Gold as a key regional gold hub.

The **Apollo Gold Project**, acquired in 2025, is located in Victoria's highly prospective "Melbourne Zone," which hosts major high-grade discoveries such as Southern Cross Gold's Sunday Creek project. Exceptional drill results highlight bulk tonnage gold potential, with mineralisation open at depth and along strike. Apollo also contains multiple occurrences of antimony in massive stibnite, similar to other Au-Sb projects in the region, such as the Costerfield mine and Sunday Creek. Adelong Gold is well-funded to accelerate exploration, targeting high-grade extensions and untested fault zones.

Beyond gold, Adelong Gold holds lithium tenements in Brazil's 'Lithium Valley,' strategically positioned alongside major discoveries. Initial exploration identified key targets within Neoproterozoic formations, and a subsequent expansion added ten licenses at the Paraíba Province Project, increasing its exploration area by 162.8km² to target lithium pegmatites within the Borborema Region.

