

Market Announcement

12 May 2025

Ridley Corporation Limited (ASX: RIC) - Trading Halt

Description

The securities of Ridley Corporation Limited ('RIC') will be placed in trading halt at the request of RIC, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Tuesday, 13 May 2025.

Issued by

ASX Compliance



12 May 2025

Ms Teju Vanam Listings Compliance (Melbourne) ASX Limited Level 50, South Tower, Rialto 525 Collins Street Melbourne VIC 3000

Cc: tradinghaltsmelbourne@asx.com.au

Dear Teju,

Ridley Corporation Limited (ASX:RIC) - Request for Trading Halt

Ridley Corporation Limited ACN 006 708 765 (**Company**) requests that a trading halt be granted by the Australian Securities Exchange (**ASX**) in respect of its securities in accordance with Listing Rule 17.1.

The Company provides the following information regarding this request:

- (a) **Reason for the trading halt**: The Company seeks a trading halt pending an announcement regarding an acquisition partially funded by a fully underwritten accelerated non-renounceable entitlement offer and placement (**Capital Raising**);
- (b) **Length of trading halt**: The Company requests that the trading halt continues until the earliest of:
 - (1) the Company making an ASX announcement regarding the outcome of the placement and the institutional component of the entitlement offer;
 - (2) before the opening of trading on Tuesday, 13 May 2025; or
 - (3) the Company separately requests that the trading halt be lifted;
- (c) **Event that is expected to end the trading halt**: An announcement by the Company of the results of the outcome of the placement and the institutional component of the entitlement offer (to be made as soon as possible) and, in any event, prior to the opening of trading on Tuesday, 13 May 2025;
- (d) The Company considers that the trading halt is necessary as otherwise trading in the Company's securities would continue on an uninformed basis; and
- (e) The Company is not aware of any reason why a trading halt should not be granted, or any other information necessary to inform the market about the requested trading halt.

Yours faithfully,

Kirsty Clarke Company Secretary