



ASX Announcement

12 May 2025

- **ARC completes Strategic investment (63.49%) of The Term Deposit Shop Pty Ltd**

Key Highlights

- Acquired 63.49% of The Term Deposit Shop Pty Ltd ACN 159 123 001 (**TTDS**) & 100% of TTDS Holdings Pty Ltd ACN 140 742 383 (**TTDSH**).
- ARC Funds now the major shareholder and Scott Beeton joins the board of TTDS
- ARC completes \$600,000 Share Placement at \$0.115 per new share.

Placement Details

ARC Funds Limited (ASX:ARC) (**ARC** or the **Company**) is pleased to announce that it has completed its strategic investment of 63.49% of TTDS & 100% of TTDSH in accordance with previous ASX announcements (23 December 2024, 27 February 2025, 2 May 2025 & 7th May 2025).

The Company also announces that it has completed its capital raise where it has successfully raised \$600,000 (before costs) in equity capital and \$800,000 in debt financing from **Private Debt Facilities**.

Strategic Rationale

This investment is an important milestone for ARC, as it enhances the existing business held by ARC and expands the investment opportunities and services which ARC provide to self-directed investors and professional advisors. We also believe with further investment, the Term Deposit Shop platform has the capability to scale in a significant manner and therefore grow Funds under Management (FUM) and operating cashflows.

The online cash investment platform empowers all Australians with greater access to high quality income investment opportunities which builds on our goal to empower all Australians with simpler access to investment opportunities across a range of asset classes and investment strategies.

About The Term Deposit Shop

TTDS owns and operates an all-encompassing online cash investment platform designed to streamline the process of investing cash and switching between banks. It empowers investors to maximise their investment returns with minimum effort.

The online cash investment platform provides essential information on interest rates, product terms and conditions, enabling customers to make well-informed investment decisions while also transacting on the investment platform in a user-friendly and cost-effective manner.

TTDS has more than \$550m of funds under management (FUM) on its investment platform. The platform primarily caters to financial planners where it is approved on over 100 Australian Financial Services Licensees' Approved Product Lists and facilitates deposits and transactions with more than 10 Australian banks.

ARC Funds Limited (ASX:ARC)

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Advisers to the Company in relation to the Placement

Legal Advisers: K&L Gates

Settlement Broker: Morrison Securities Pty Ltd

– ENDS –

This announcement has been authorised by the board of ARC Funds Limited.

For further information regarding this release please contact:

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