



13 May 2025

Cleansing notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

ARC Funds Ltd ("the Company") (**ASX:ARC**) issued 5,217,430 fully paid Ordinary Shares (Shares) on 9 May 2025.

Accordingly, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (C'th) (the "Corporations Act") that:

1. the Shares were issued by the Company without disclosure under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 and 674A of the Corporations Act; and
3. as at the date of this notice there is no information to be disclosed which is 'excluded information' (as defined in sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

ENDS.

By order of the Board of Directors.

ARC Funds Limited (ASX:ARC)

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