

13 May 2025

ISSUED CAPITAL

Ordinary Shares: 1,159M

DIRECTORS

NON-EXECUTIVE CHAIR:
Bob Vassie

MANAGING DIRECTOR:
Mark Zeptner

NON-EXECUTIVE DIRECTORS:
David Southam
Natalia Streltsova
Fiona Murdoch
Colin Moorhead

COMPANY SECRETARY:
Richard Jones

www.rameliusresources.com.au

RAMELIUS RESOURCES LIMITED

Registered Office
Level 1, 130 Royal Street
East Perth, WA 6004
Tel +61 8 9202 1127
PO Box 6070
East Perth, WA 6892

ASX RELEASE

ASIC RELIEF IN RESPECT OF THE RAMELIUS / SPARTAN TRANSACTION

Ramelius Resources Ltd (ASX: RMS) (**Ramelius**) refers to the proposed acquisition of all of the issued shares of Spartan Resources Limited (ASX: SPR) (**Spartan**) that it does not already own by way of:

- scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth) (**Scheme**) for \$0.25 in cash and 0.6957 new Ramelius shares for each Spartan share; or
- if the Scheme is not successful or is terminated in certain circumstances, a conditional off-market takeover offer for the same consideration as that under the Scheme (**Takeover Offer**),

(**Transaction**).

As announced by Spartan and Ramelius on 17 March 2025, a Transaction Booklet containing important information in relation to the Transaction is expected to be sent to Spartan shareholders in early to mid-June 2025. The Transaction Booklet will be a single, integrated document that will include the Scheme documents, Takeover Offer documents (including the bidder's statement and offers under the Takeover Offer and Spartan's target's statement).

As a result of the time required to prepare the Transaction Booklet, ASIC has granted relief to Ramelius from the requirement under section 631 of the Corporations Act to make offers under the Takeover Offer within two months of the announcement of the Transaction. Ramelius has an additional 31 days to make the offers under the Takeover Offer.

The fact that ASIC has granted the above relief in connection with the Transaction should not be taken as a reflection of ASIC's views on any other aspect of the Transaction.

This ASX announcement was authorised for release by the Company Secretary of Ramelius.