

Market Announcement

15 May 2025

Elixinol Wellness Limited (ASX: EXL) – Suspension from Quotation

Description

The securities of Elixinol Wellness Limited ('EXL') will be suspended from quotation immediately under Listing Rule 17.2, at the request of EXL, pending the release of an announcement regarding a potential financing / capital raising arrangement.

Issued by

ASX Compliance

15 May 2025

Teju Vanam
Adviser, Listings Compliance
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

By email: tradinghaltsmelbourne@asx.com.au

Dear Teju

Request for a voluntary suspension - Elixinol Wellness Limited

Pursuant to ASX Listing Rule 17.2, Elixinol Wellness Limited ACN 621 479 794 (**Company**) requests an immediate suspension of trading of the Company's securities.

The voluntary suspension is requested pending an announcement by the Company to the market regarding a potential financing / capital raising arrangement (**Proposed Transaction**) as referred to in the Company's letter dated 13 May 2025.

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the request:

1. The voluntary suspension is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the Proposed Transaction.
2. The Company requests that the voluntary suspension remains in place until the earlier of commencement of normal trading on Monday, 19 May 2025, or when the announcement regarding the Proposed Transaction is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Monday, 19 May 2025.
4. The Company is not aware of any reason why the voluntary suspension should not be granted or of any further information necessary to inform the market about the voluntary suspension.

This request was authorised by the Board of Directors of Elixinol Wellness Limited.

Yours sincerely

A handwritten signature in black ink, appearing to read "Melanie Leydin".

Melanie Leydin
Company Secretary
Elixinol Wellness Limited