



**Canaccord Conference**

20 - 22 May 2025

**ASX : RRL**



Canaccord Genuity

# Cautionary statement

This presentation contains only a brief overview of Regis Resources Limited and its associated entities (“Regis or RRL”) and their respective activities and operations. The contents of this presentation, including matters relating to the geology of Regis’ projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation and which have not been subject to any independent verification.

This presentation contains a number of forward-looking statements that are subject to risk factors associated with gold exploration, mining and production businesses. It is believed that the forward looking statements in this presentation are reasonable based on information available as at the date of this presentation but known and unknown risks and uncertainties, and factors outside of Regis’ control, may cause the actual results, performance and achievements of Regis to differ materially from those expressed or implied in this presentation. These risk factors include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licenses and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the Company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation. Readers are cautioned not to place undue reliance on forward looking statements. No representation or warranty, express or implied is made as to the accuracy, currency or completeness of the information in this presentation, nor the future performance of Regis. Except as required by applicable law or regulations, Regis does not undertake to publicly update or review any forward-looking statements, whether as a result of new information or future events. Current and potential investors and shareholders should seek independent advice before making any investment decision in regard to Regis or its activities.

Mineral Resources, Ore Reserves and Exploration Results are extracted from the Mineral Resource and Ore Reserve Statement released to the ASX on 20 February 2025, 17 June 2024, the Quarterly Activities Report released on 25 July 2024 and the ASX announcement titled “Impacts of the Section 10 Declaration over McPhillamys” released on 21 August 2024 (the Relevant ASX Announcements).

In each case, appropriate Competent Person’s consents were obtained for the release of that information in the Relevant ASX Announcements and those consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the Relevant ASX Announcements and in each case the Production Targets, forecast financial information and estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning that information in the Relevant ASX Announcements, continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original ASX announcement.

This presentation uses Mineral Reserves and Mineral Resources classification terms that comply with reporting standards in Australia. These standards differ significantly from the requirements of the United States Securities and Exchange Commission that are applicable to domestic United States reporting companies and, therefore, are not comparable.

Past performance and pro-forma financial information given in this document, including in relation to upgrades to resources and reserves, is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance, nor of Regis’ views on the Company’s future financial performance or condition. Investors should note that past performance of Regis, including the historical trading prices of its shares, cannot be relied upon as an indicator of and provides no guidance as to Regis’ future performance, including the future trading price of its shares. The historical information included in this presentation is, or is based on, information that has previously been released to the market.

As noted above, an investment in Regis shares is subject to known and unknown risks, some of which are beyond the control of Regis. Regis does not guarantee any particular rate of return or the performance of the Company, nor does it guarantee the repayment of capital from Regis or any particular tax treatment.

The distribution of this presentation (including an electronic copy) outside of Australia (including the United States) may be restricted by law and any such restrictions should be observed. Any non-compliance with these restrictions may contravene applicable securities laws.

References to Tropicana are at 30% ownership unless otherwise noted. Regis is an Australian company which reports in AUD however a USD conversion rate of 0.647228 has been applied.

ASX announcements are available on the Company’s website at [www.regisresources.com.au](http://www.regisresources.com.au).



# Production Target

## *Relevant Proportions Underpinning the Production Target*

Regis has outlined a consolidated gold Production Target of between 100koz and 120koz from FY27 from its two new Duketon underground mines, Garden Well Main and Rosemont Stage 3. This production target comprises 33% Indicated Mineral Resources, 31% Inferred Mineral Resources and 36% Exploration Target.

## *The material assumptions on which the Production Target is based are provided below.*

The material assumptions on which the Duketon Production Target is based are presented in the ASX release “Development Approval For Two Underground Mines And Underground Reserves Increase” dated 6 May 2024 and available to view at [www.regisresources.com](http://www.regisresources.com).

## *Cautionary Statement concerning the proportion of Inferred Mineral Resources*

There is a low level of geological confidence associated with Inferred Mineral Resources. Further exploration work will not necessarily convert them to Indicated Mineral Resources or realise the production target itself.

## *Cautionary Statement concerning the Proportion of Exploration Target*

Of Regis’ Production Target, 36% comprises an Exploration Target. The potential quantity and grade of this Exploration Target are conceptual in nature, and there is no certainty that further exploration work will result in the determination of Mineral Resources or that the Production Target itself will be realised.

Competent Persons have prepared the mineral inventories and Exploration Targets underpinning the Production Target in accordance with the requirements of the JORC Code.

ASX announcements are available on the Company’s website at [www.regisresources.com.au](http://www.regisresources.com.au)

# Exploration Targets

Exploration Target at Garden Well (noted on Slide 12) is extracted from ASX release “Mineral Resource and Ore Reserve Statement” dated 20 June 2023. The Garden Well Exploration Target is estimated to contain between 9Mt and 18Mt at a grade ranging between 2.3 g/t Au and 2.9 g/t Au across the deposit. The Exploration Target area includes the known Garden Well underground mineral system as well as potential down plunge depth extensions and open areas along strike, both North and South, with a 1,000m vertical extent from +350m RL to -650m RL.

Exploration Target at Ben Hur (noted on Slide 14) is extracted from ASX release “Underground Exploration Target Established for Ben Hur” dated 21 November 2024. The Ben Hur Exploration Target is estimated to contain between 4.0Mt and 6.0Mt at a grade ranging between 2.2 g/t Au and 2.8 g/t Au across the deposit. The Exploration Target area includes potential down plunge extensions of the current open pit mineralisation with a 500m vertical extent from 400m RL to -100m RL.

The potential quantity and grade of the Exploration Targets are conceptual in nature and therefore is an approximation. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The Exploration Target has been prepared and reported in accordance with JORC Code 2012.

The Exploration Targets have been reasonably defined based on a review of the deposits using existing data, including drill hole databases, geophysical data sets and Mineral Resource Estimate (MRE) data. The drill data shown as gram-metre intervals was used to assist in defining the volumes used to quantify the Exploration Targets.

The Exploration Target mineralised zones are constructed to form a volume for block model estimation with the same parameters as the Garden Well, and Rosemont underground resources. Tonnage estimates are generated by applying bulk densities from the Garden Well, Rosemont and Ben Hur deposit and underground mining shapes assume the same mining methods and cost structure as for the Garden Well South and Rosemont underground operations.

To mitigate the risk and further evaluate the Exploration Targets, high-level drill program have commenced and are ongoing. The drilling to date has begun to test the initial target area with results supporting the assumptions behind the Exploration Targets.

ASX announcements are available on the Company’s website at [www.regisresources.com.au](http://www.regisresources.com.au).

# We Are An Unhedged Producer With Long Life Assets



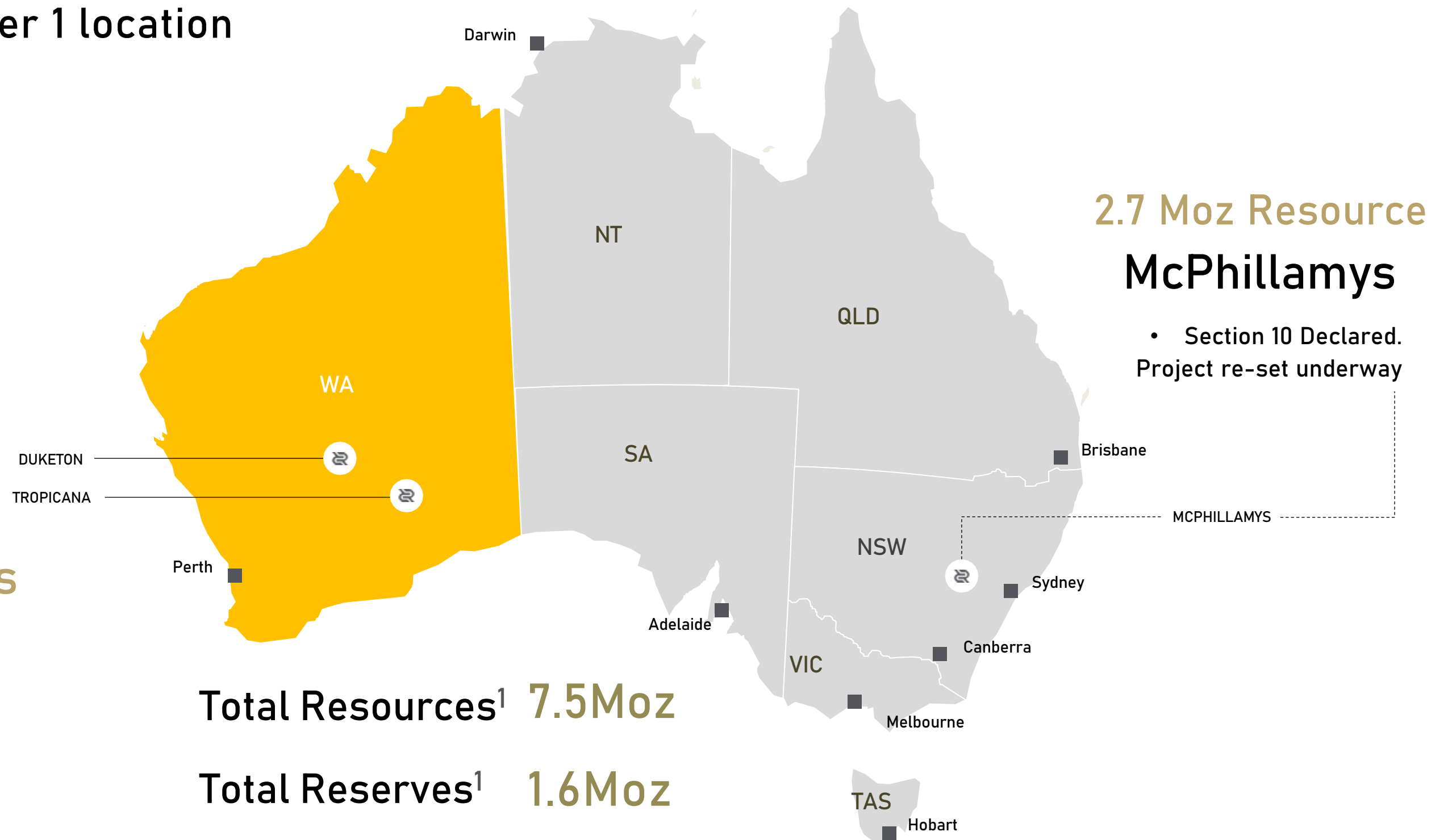
Strong platform in a Tier 1 location

## Duketon ~5 years

- FY24 production: 290koz
- FY24 AISC: US\$1,507/oz
- FY24 drilling: 152km
- Mineral Resources<sup>1</sup>: 3.3Moz
- Ore Reserves<sup>1</sup>: 1.1Moz

## Tropicana 10+ years

- FY24 production: 128koz
- FY24 AISC: US\$1,357/oz
- FY24 drilling: 92km
- Mineral Resources<sup>1</sup>: 1.6Moz
- Ore Reserves<sup>1</sup>: 0.6Moz



1. ASX release titled "Mineral Resource, Ore Reserves and Exploration Update" dated 20 May 2025. Errors of summation may occur due to rounding.



# Corporate Snapshot



## Board

**Non-Executive Chair**  
James Mactier

**Managing Director & CEO**  
Jim Beyer

**Non-Executive Director**  
Fiona Morgan

**Non-Executive Director**  
Steve Scudamore

**Non-Executive Director**  
Lynda Burnett

**Non-Executive Director**  
Paul Arndt

## Key Management

**Chief Operating Officer**  
Michael Holmes

**Chief Financial Officer**  
Anthony Rechichi

**Company Secretary**  
Elena Macrides

**EGM Growth**  
Wade Evans

**EGM People & Capability**  
Yvette Gledhill-Powell

**Head of Investor Relations**  
Jeff Sansom

## Capital Structure<sup>1</sup>

Shares on Issue: ~755M

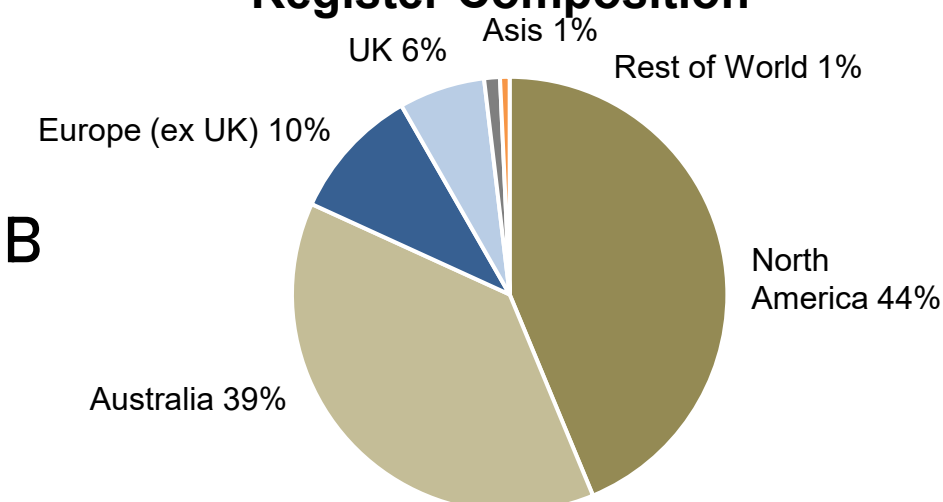
Share price: US\$2.88

Market Capitalisation: ~US\$2.2B

Debt: Nil

Cash and bullion: US\$238M<sup>3</sup>

### Register Composition<sup>2</sup>



## Broker Coverage



1. Capital structure based on share price at market close on 16 May 2025.

2. Register composition is as at 15<sup>th</sup> April 2025.

3. Cash and bullion balance at 30 March 2025.



# Q3 FY25. Consistently Delivering

## Consistent operational performance delivering value

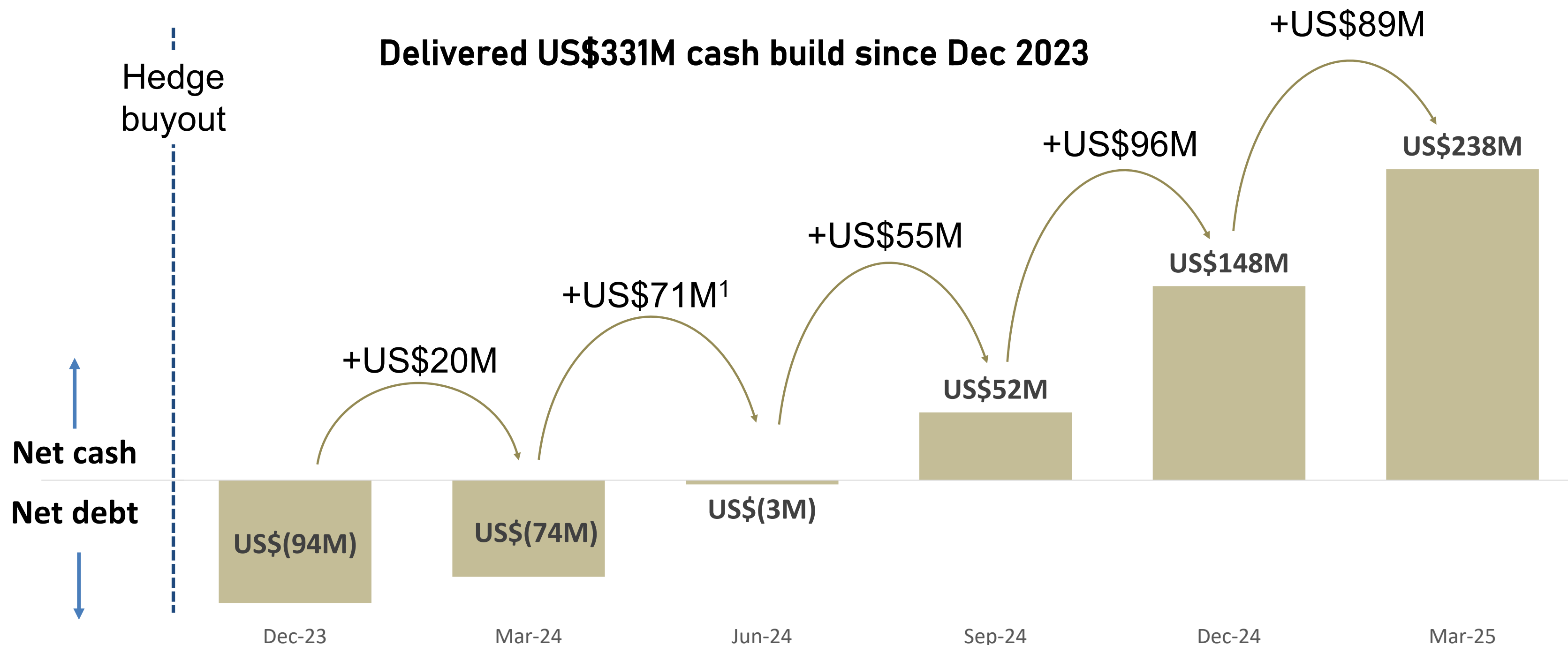
- Solid operational performance across Duketon and Tropicana
- Group production of 89.7koz at AISC of US\$1,643/oz and in-line with guidance
- Cash and bullion was US\$238M<sup>1</sup>, a build of US\$89M during the March quarter
- Tropicana underground Ore Reserves continued to grow<sup>2</sup>
- Repaid its US\$194M Term Loan Facility in full and in advance of maturity<sup>3</sup>
- Established a US\$194M Revolving Credit Facility to provide additional liquidity and flexibility<sup>4</sup>
- Reaffirmed FY25 production and cost guidance<sup>1</sup>

1. ASX announcement titled 'Another Solid Quarter Further Strengths the Balance Sheet' released 7 April 2025  
2. ASX announcement titled 'Tropicana Underground Ore Reserves Growth Continues' released 20 February 2025  
3. ASX announcement titled 'Regis Repays its \$300M Term Loan Facility' released 16 January 2025  
4. ASX announcement titled 'Regis Establishes a \$300M Revolving Credit Facility' released 3 February 2025

# Delivering Consistency in Cash and Bullion Build



Regis is net cash and bullion positive. Solid fundamentals are delivering into record gold prices.



1. Includes US\$13M a non-recurring tax refund.



# FY25 Guidance



A continued focus on delivering profitable ounces and building cash balance

	Q3 FY25 Actual			YTD FY25 Group	FY25 Group Guidance
	Duketon	Tropicana	Group		
Production (koz)	58.1	31.6	89.7	285.5	350 – 380
AISC (US\$/oz)	1,782	1,324	1,643	1,582	1,579 – 1,773 <sup>1</sup>
Growth Capital (US\$M)	22	1	23	47	78 – 87
Exploration (US\$M)	6	1	7	24	32 – 39
McPhillamys (US\$M)	–	–	1	5	6 – 10 <sup>2</sup>

1. Group FY25 AISC includes ~US\$71/oz of non-cash charges related to stockpile drawdowns.

2. McPhillamys expenditure continues to be under review.



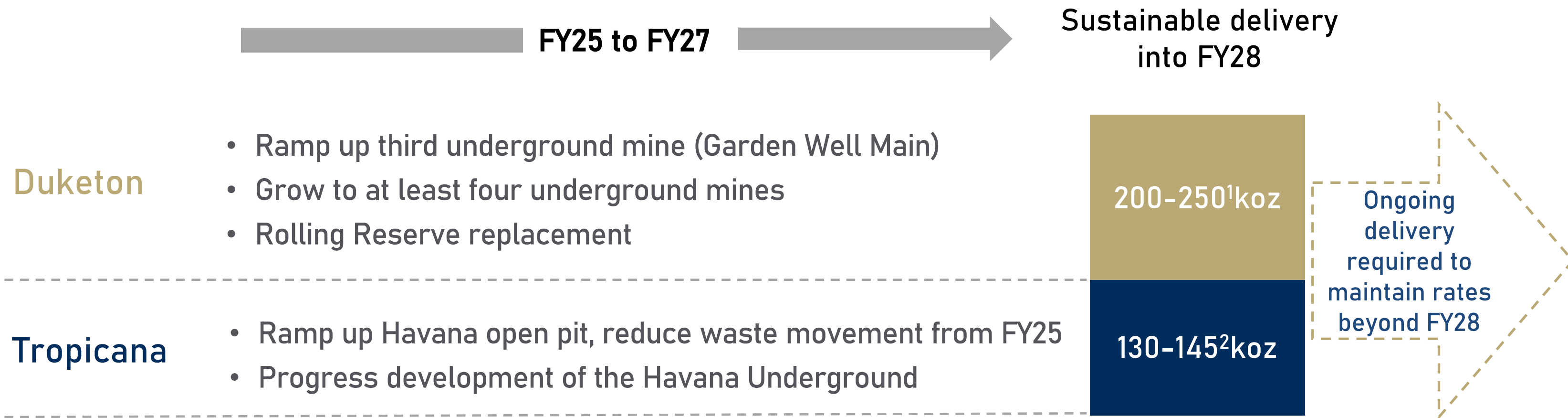
# Our Strategic Delivery



# The Future Of Our Current Producing Assets

A business with scale and multiple organic growth options

We continue to focus on producing sustainable and profitable ounces from our current assets



1. Assumes no new open pit discovery.  
2. During open pit and underground phase.



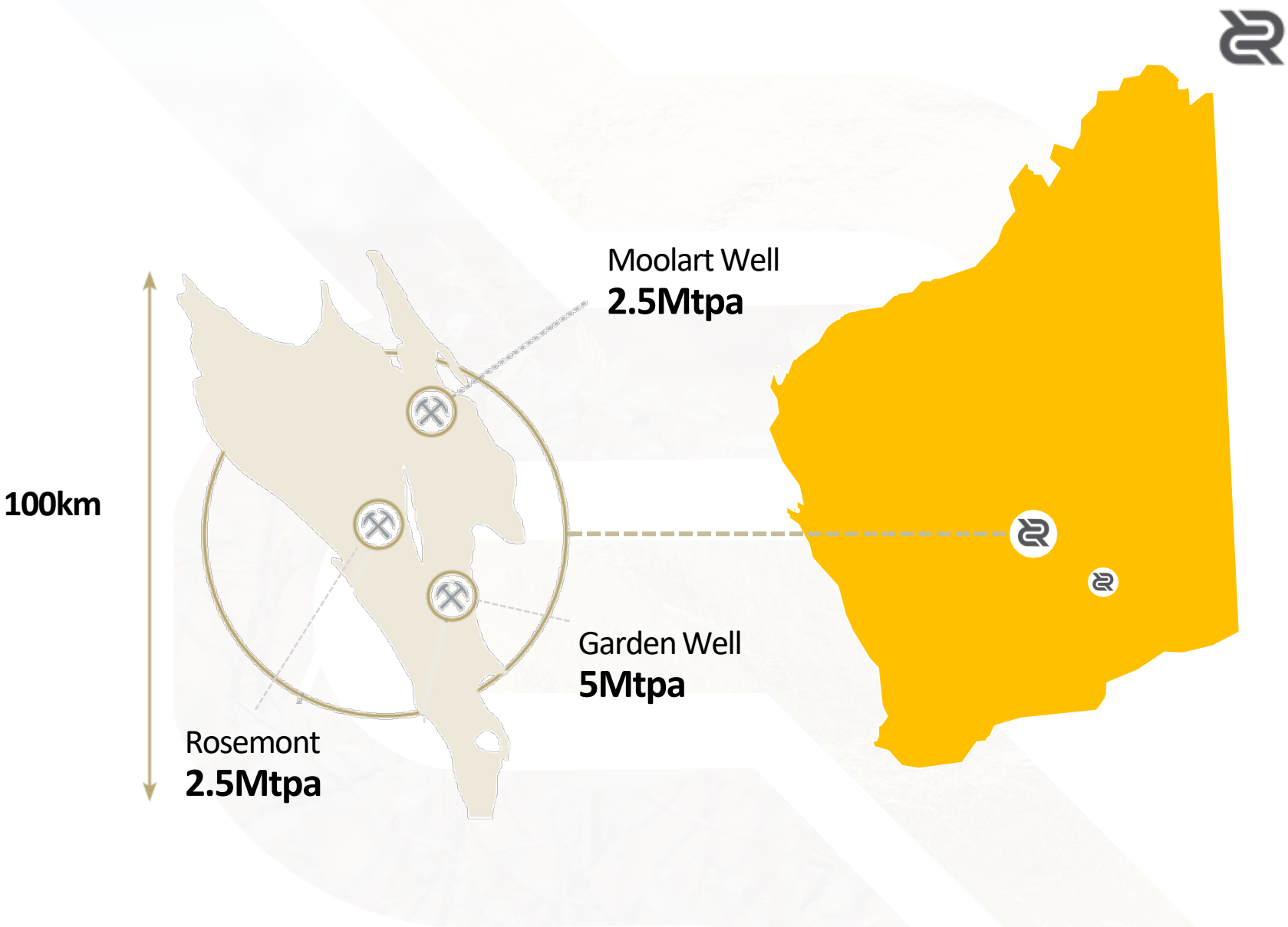
# Duketon

## Duketon Infrastructure:

- A dominant ~3,000km<sup>2</sup> land package.
- 7.5Mtpa of mill capacity at Duketon South. An additional 2.5Mtpa of mill capacity in Duketon North.
- Producing from open pits and underground mines.
- Commenced development of the extension of Rosemont (Stage 3) and Garden Well Main. Production commencing in FY26.
- Exploration is targeting additional underground ore sources and new open pit ore sources.

## Duketon becoming an underground centric mining operation

- Rosemont Underground commenced production in FY20
- Garden Well Underground commenced production in FY23
- Commenced the development of Garden Well Main and Rosemont Stage 3 undergrounds in FY24
- Established an underground Exploration Target at Ben Hur in FY25



FY25 Guidance	Duketon
Production (koz)	220 – 240
AISC (US\$/oz)	1,618 – 1,812
Growth Capital (US\$M)	71 – 78

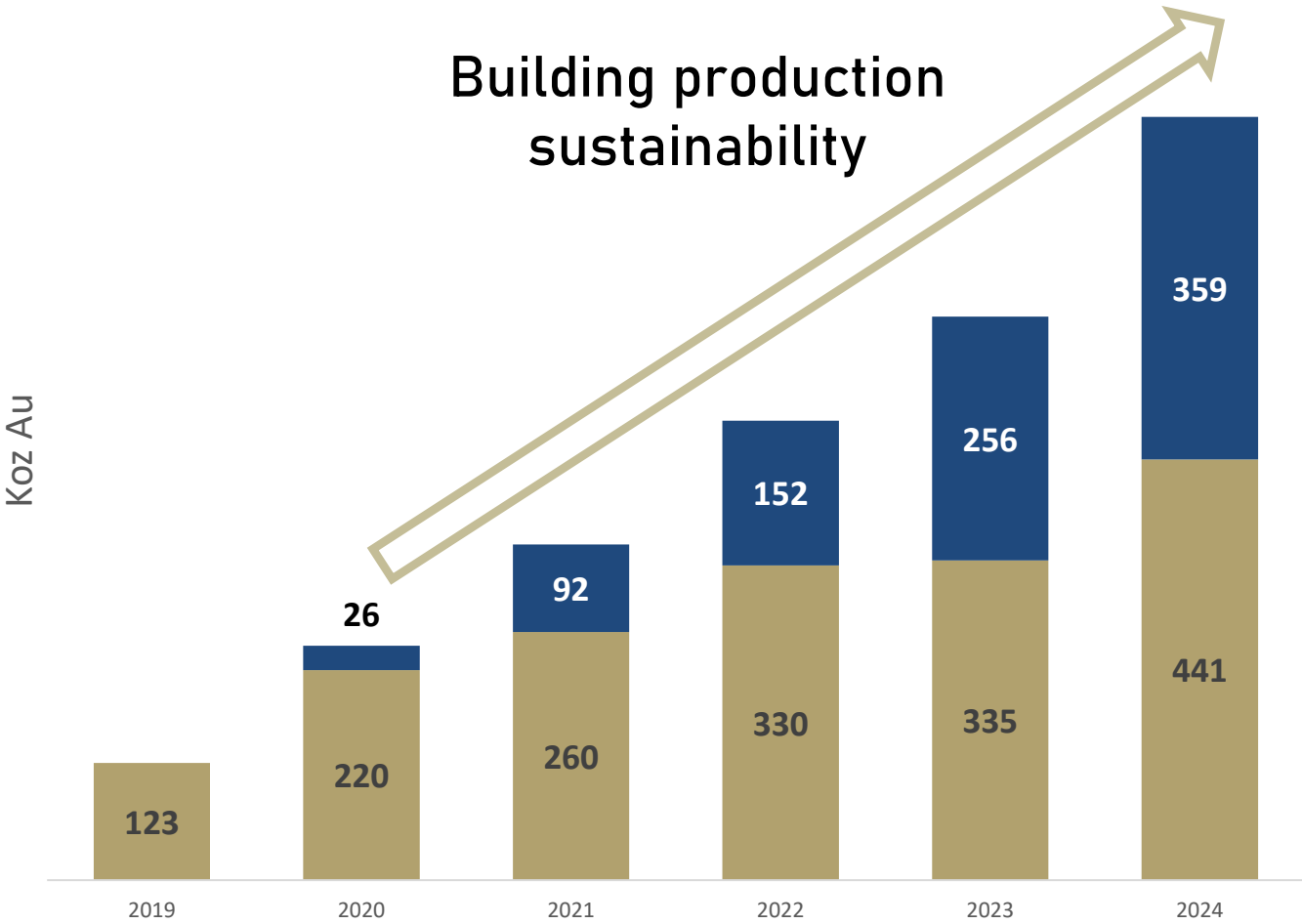
# Duketon Underground - Building Capacity And Sustainability



Ore Reserves have grown consistently with more expected

Two operating mines with consistent Reserves growth

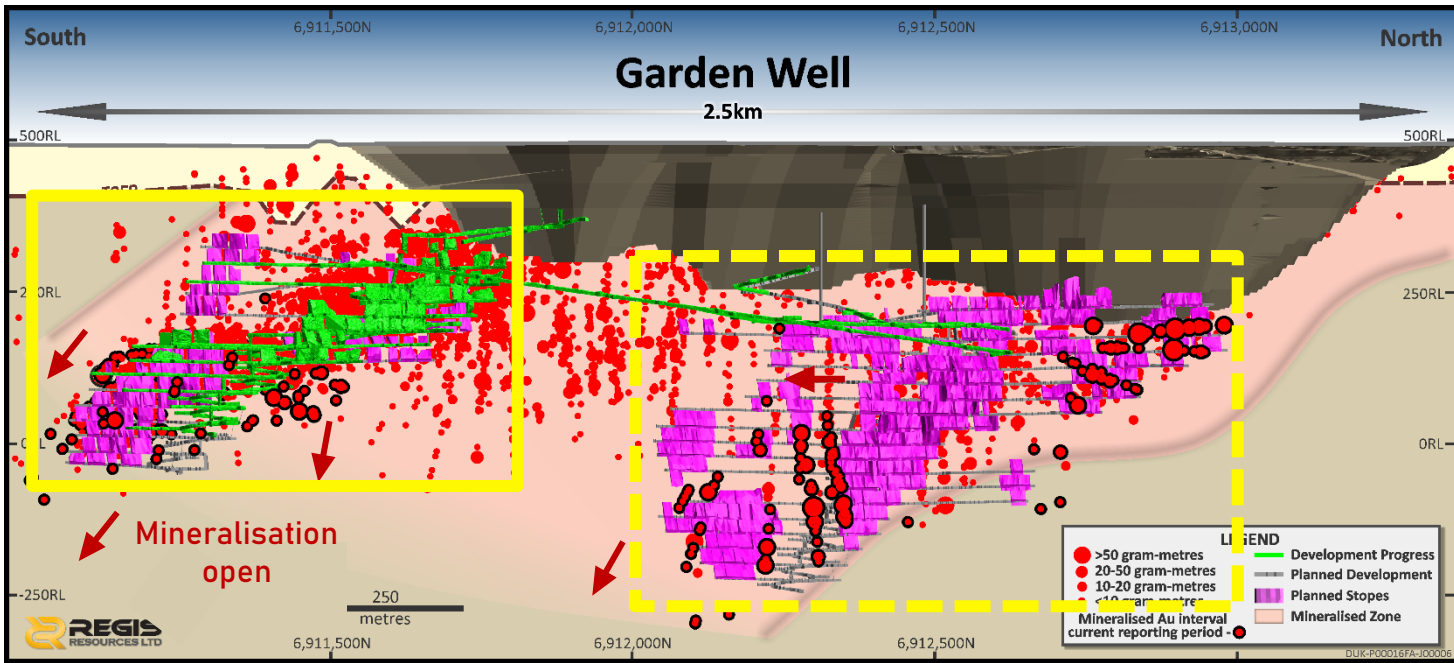
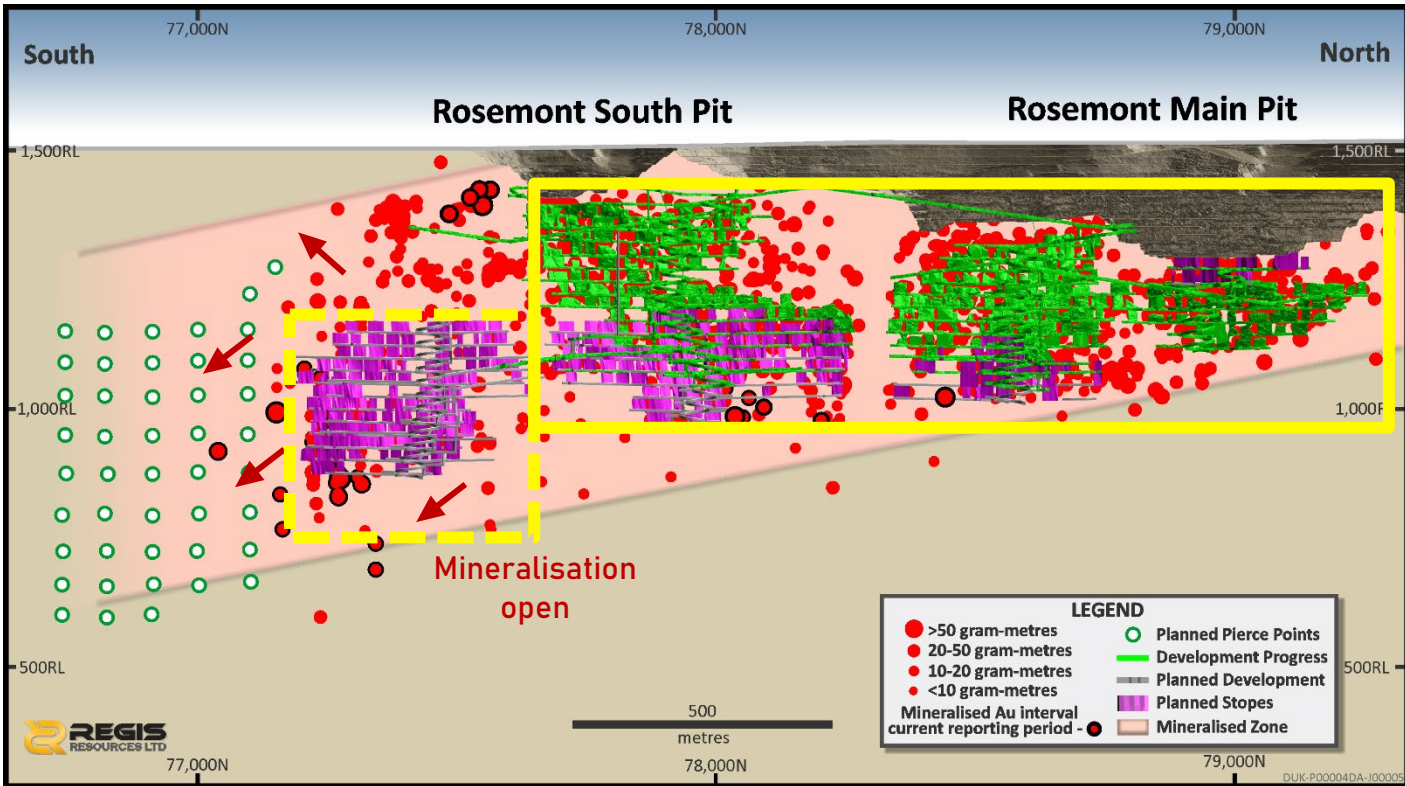
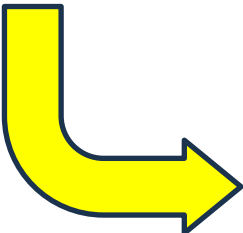
~550% increase in underground Ore Reserves<sup>1</sup> at Duketon including depletion of 359koz of gold since 2019



Rosemont UG Maiden Reserve

■ Ore Reserves ■ Depletion

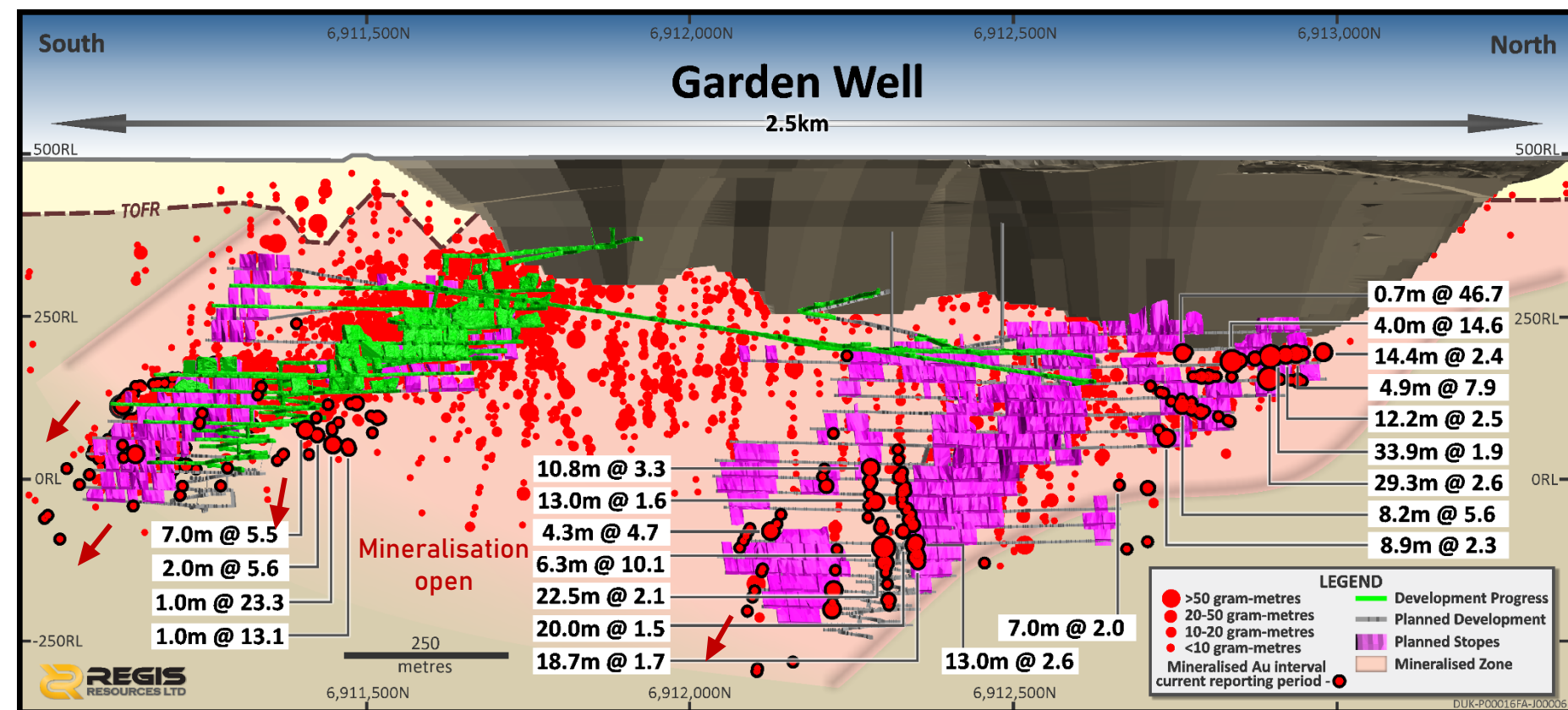
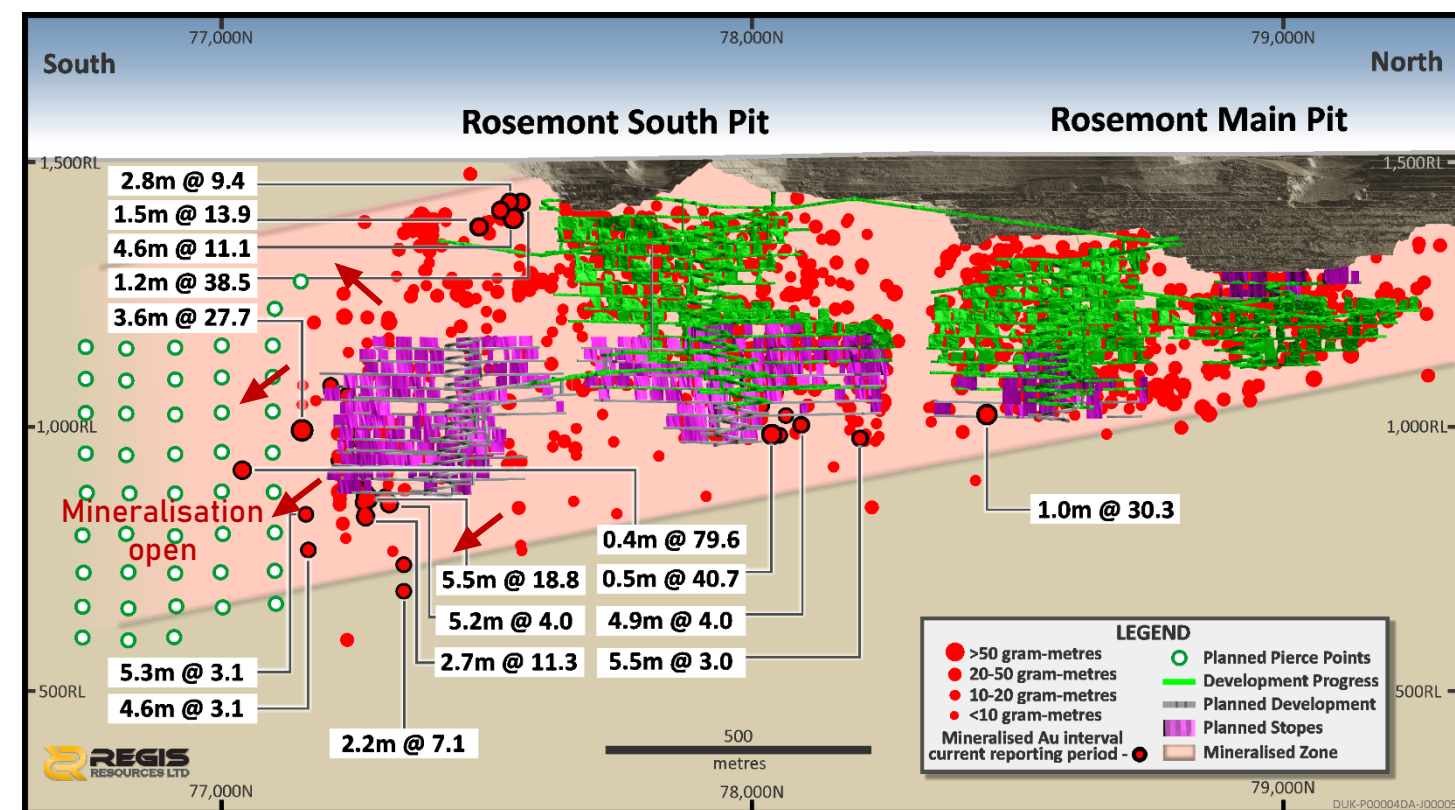
Major extension added at Rosemont



1. Ore Reserves and depletion is based on calendar year. Please see [www.regisresources.com](http://www.regisresources.com) and [www.anglogoldashanti.com](http://www.anglogoldashanti.com) for further details on Ore Reserves.



# Duketon Underground – Exploration is key to growth<sup>1</sup>



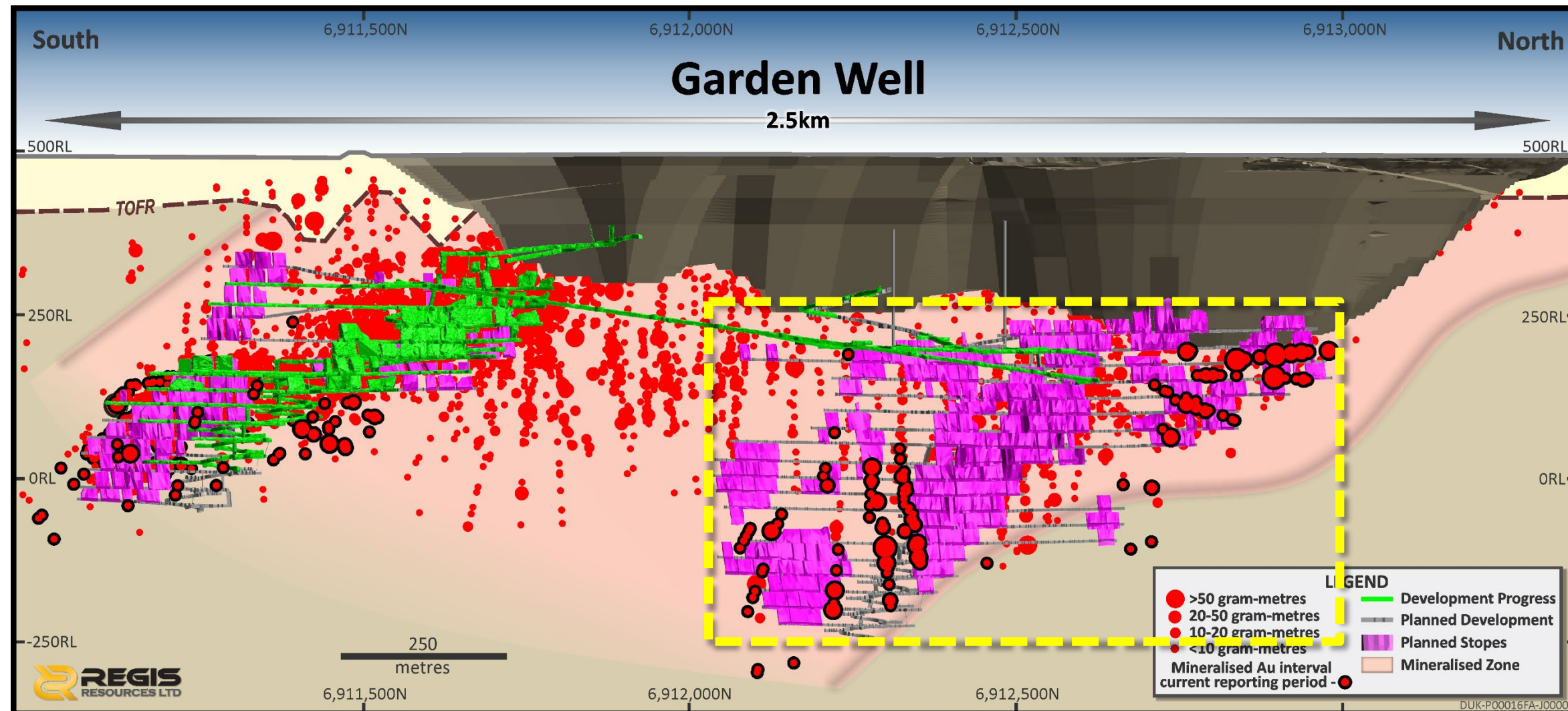
1. ASX release titled "Mineral Resource, Ore Reserves and Exploration Update" dated 20 May 2025.



# A 3<sup>rd</sup> Underground Mine - Garden Well Main



Garden Well Main will contribute significant additional production towards our target



**Production Target<sup>1</sup>: 60koz - 70koz pa**

Mining Inventory: 295koz of gold<sup>2</sup> from 36% Ore Reserves, 24% Inferred Mineral Resources and 41% Exploration Target

**Exploration Target<sup>3</sup> remains**

Tonnage: 9Mt to 18Mt

Grade: 2.3g/t to 2.9g/t

Contained gold: 0.8Moz to 1.3Moz

1. Steady state annualised Production Target from FY27

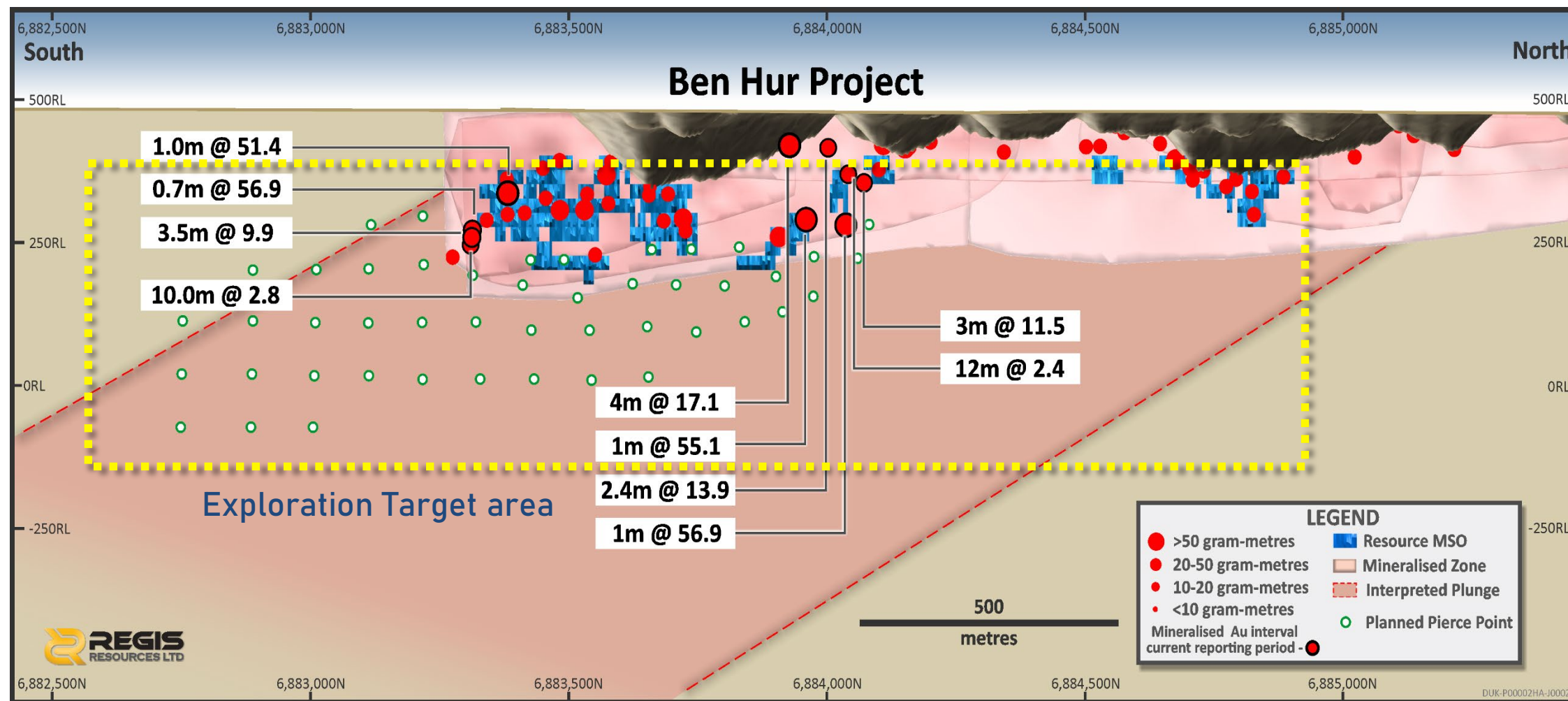
2. In-situ gold.

3. See ASX release titled "Mineral Resource and Ore Reserve Statement" dated 20 June 2023.

# Could Ben Hur Be Our 4<sup>th</sup> Underground Mine.....?



Ben Hur Exploration Target outlines what could become our next underground mine



**Exploration Target<sup>1</sup>:**  
Tonnage: 4.0Mt – 6.0Mt  
Grade: 2.2g/t – 2.8g/t  
Contained gold: 300koz – 550koz

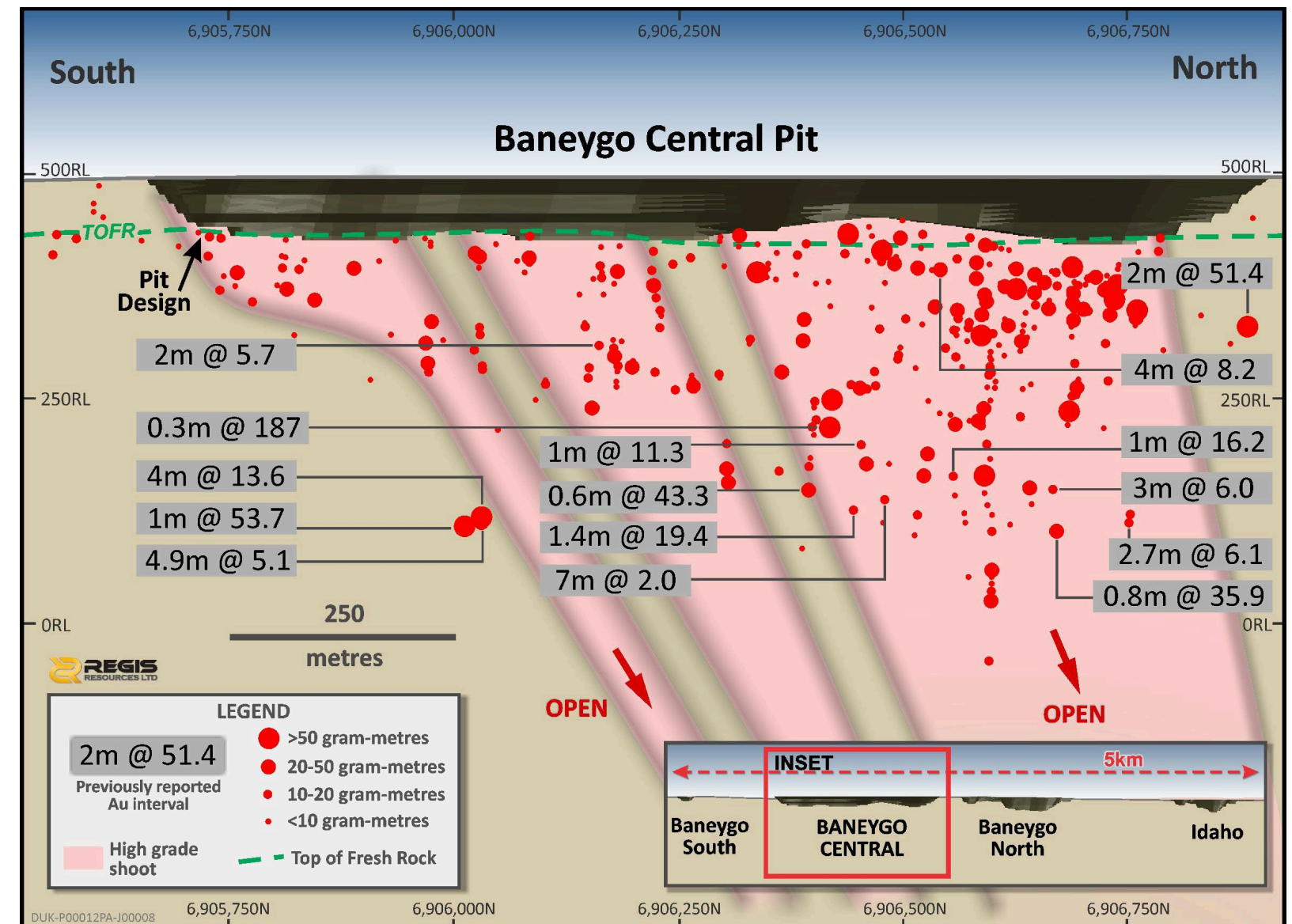
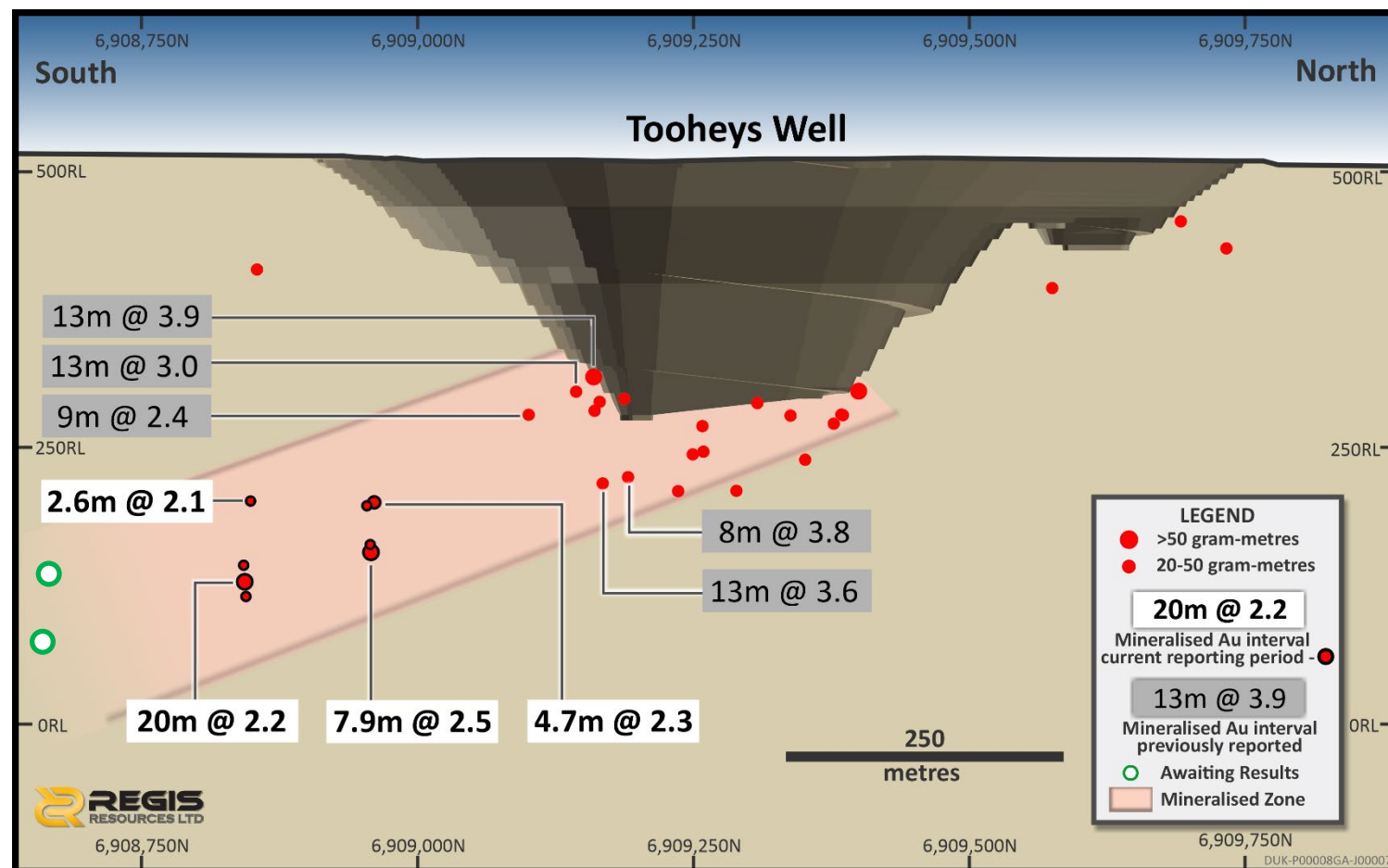
1. See ASX release titled “Underground Exploration Target Established for Ben Hur” dated 21 November 2024.



# ...After Ben Hur, We Have Other Underground Growth Opportunities.



Other potential underground targets that could deliver additional gold production



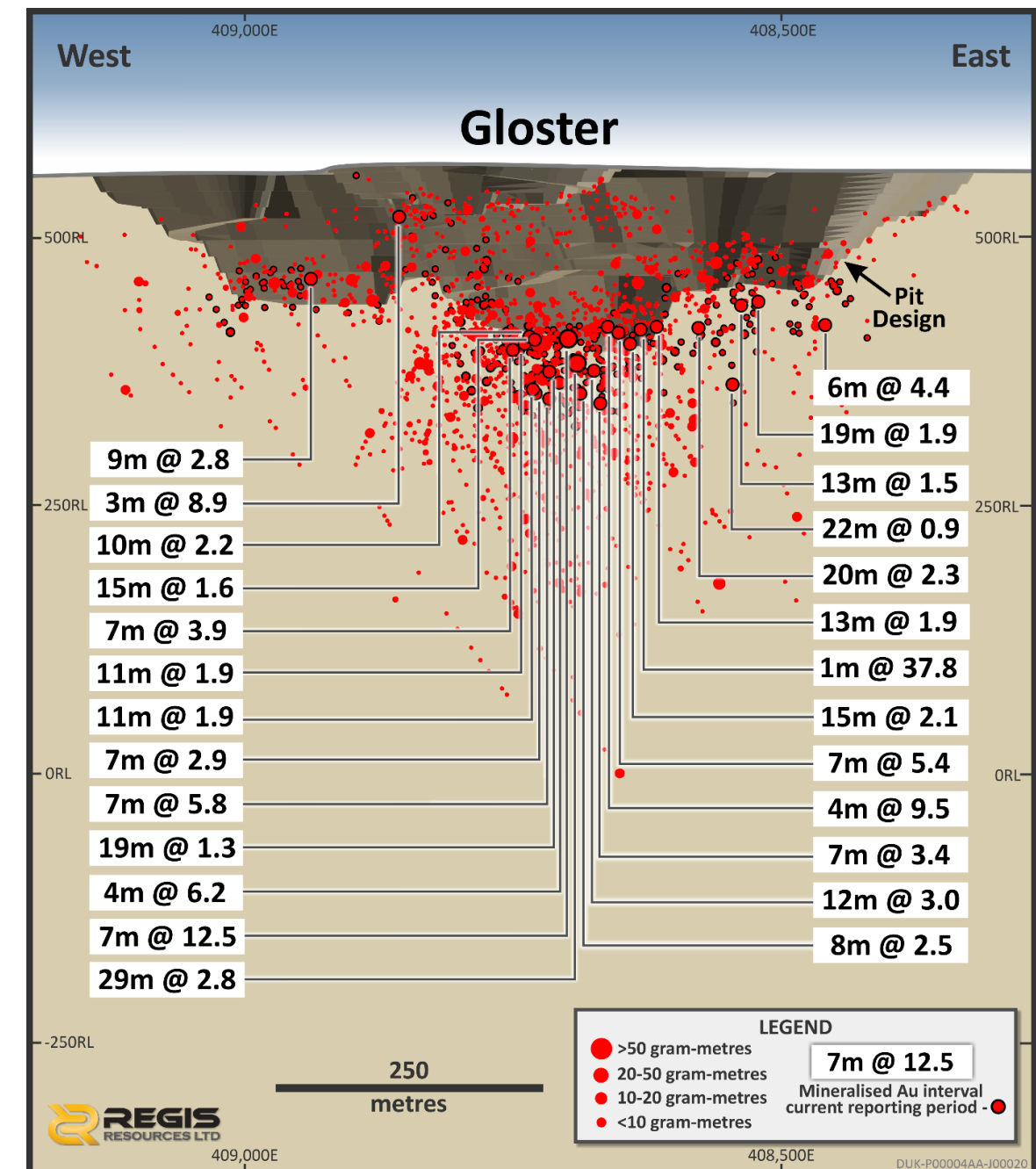
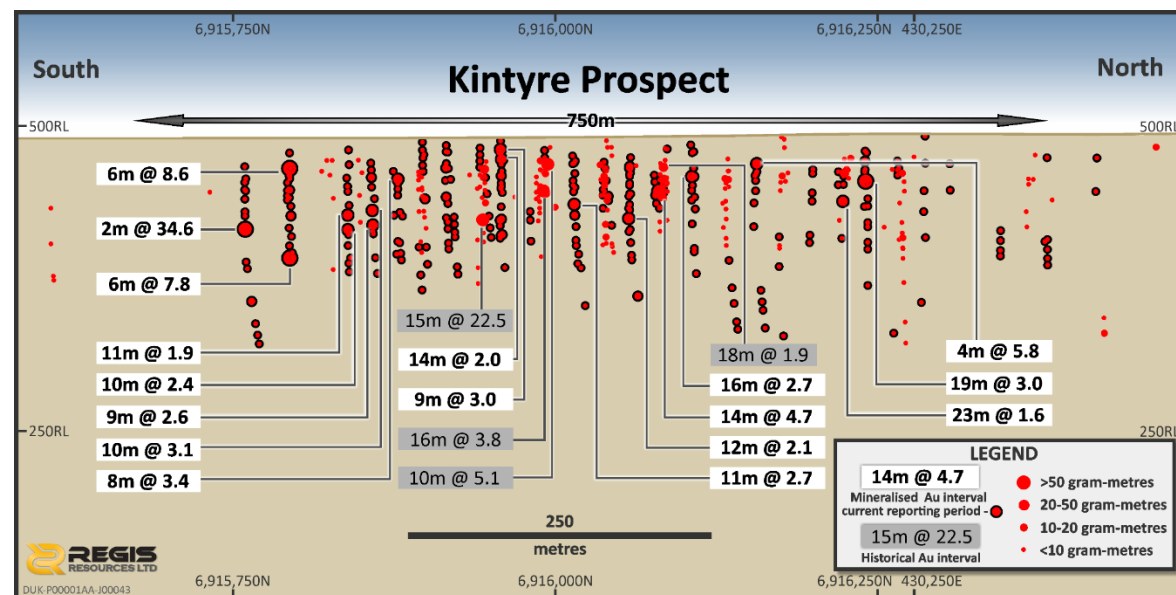
Good visibility on operating at least four underground mines at Duketon, producing 200koz – 250koz of gold in the future.



# Exploration continues to present open pit opportunities



Kintyre and Gloster are shaping up as potential future growth options

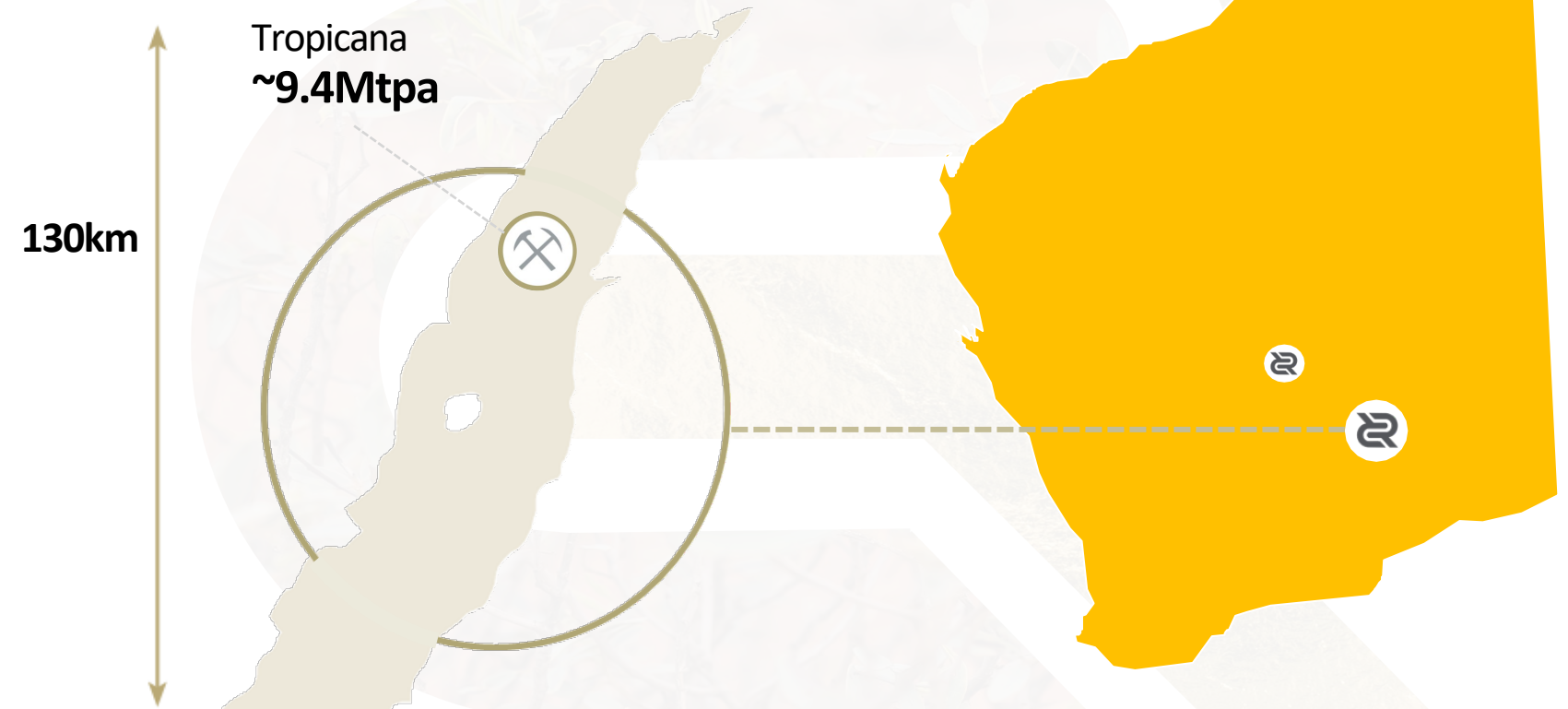


# Tropicana



## Tropicana Infrastructure:

- ~2,300km<sup>2</sup> of exploration tenements in the Albany Fraser belt.
- ~9.4Mtpa milling capacity.
- Production from the open pit and underground mines.
  - Commenced underground production at Boston Shaker in 2020
  - Commenced production at our second underground mining area, Tropicana, in 2022
  - Recently approved the development of a third underground mine, Havana underground<sup>1</sup>.
- Exploration is targeting additional underground ore sources and new, regional open pit ore sources.



FY25 Guidance	Tropicana
Production (koz)	130 – 140
AISC (US\$/oz)	1,489 – 1,683
Growth Capital (US\$M)	6 – 10

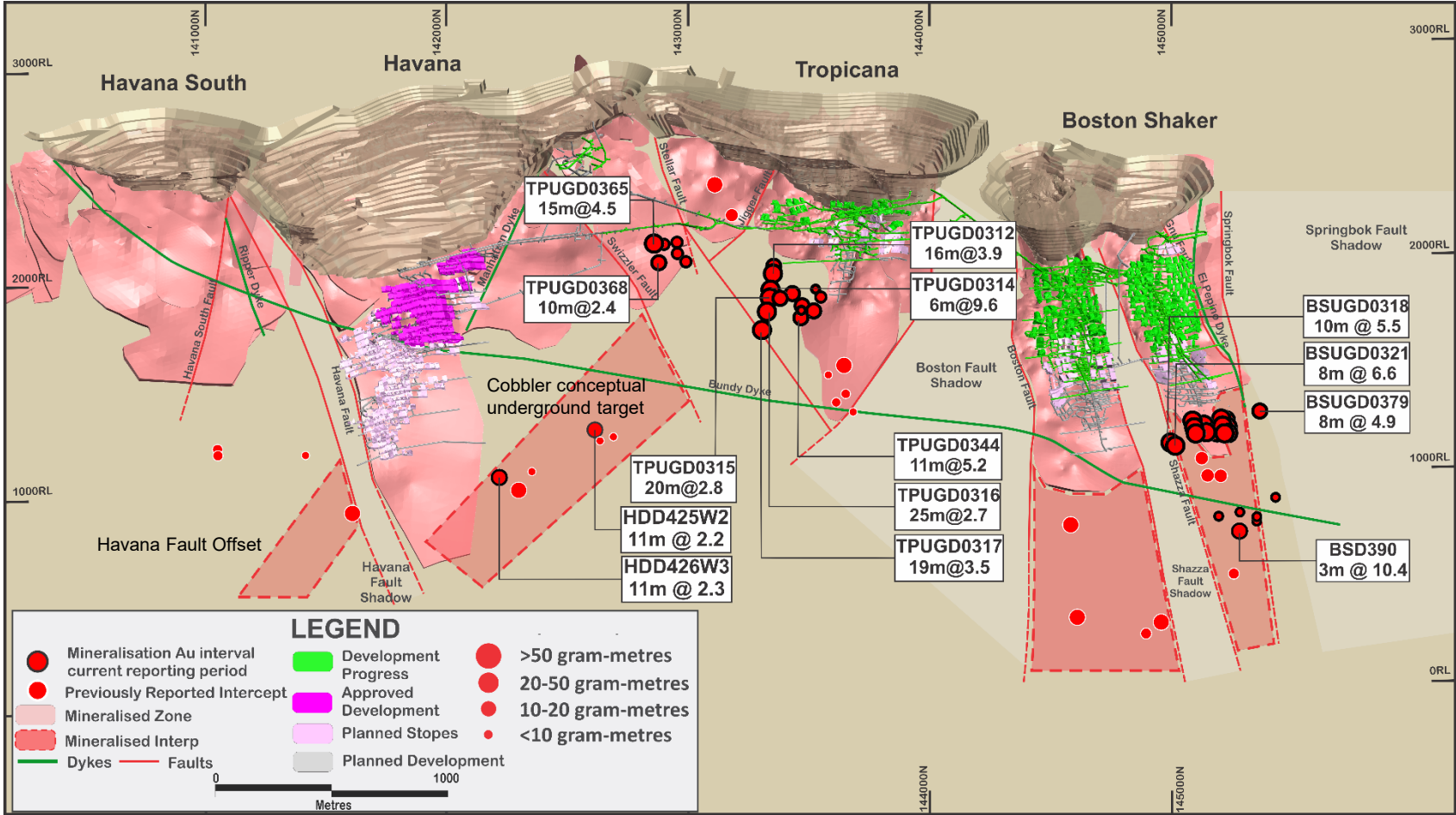
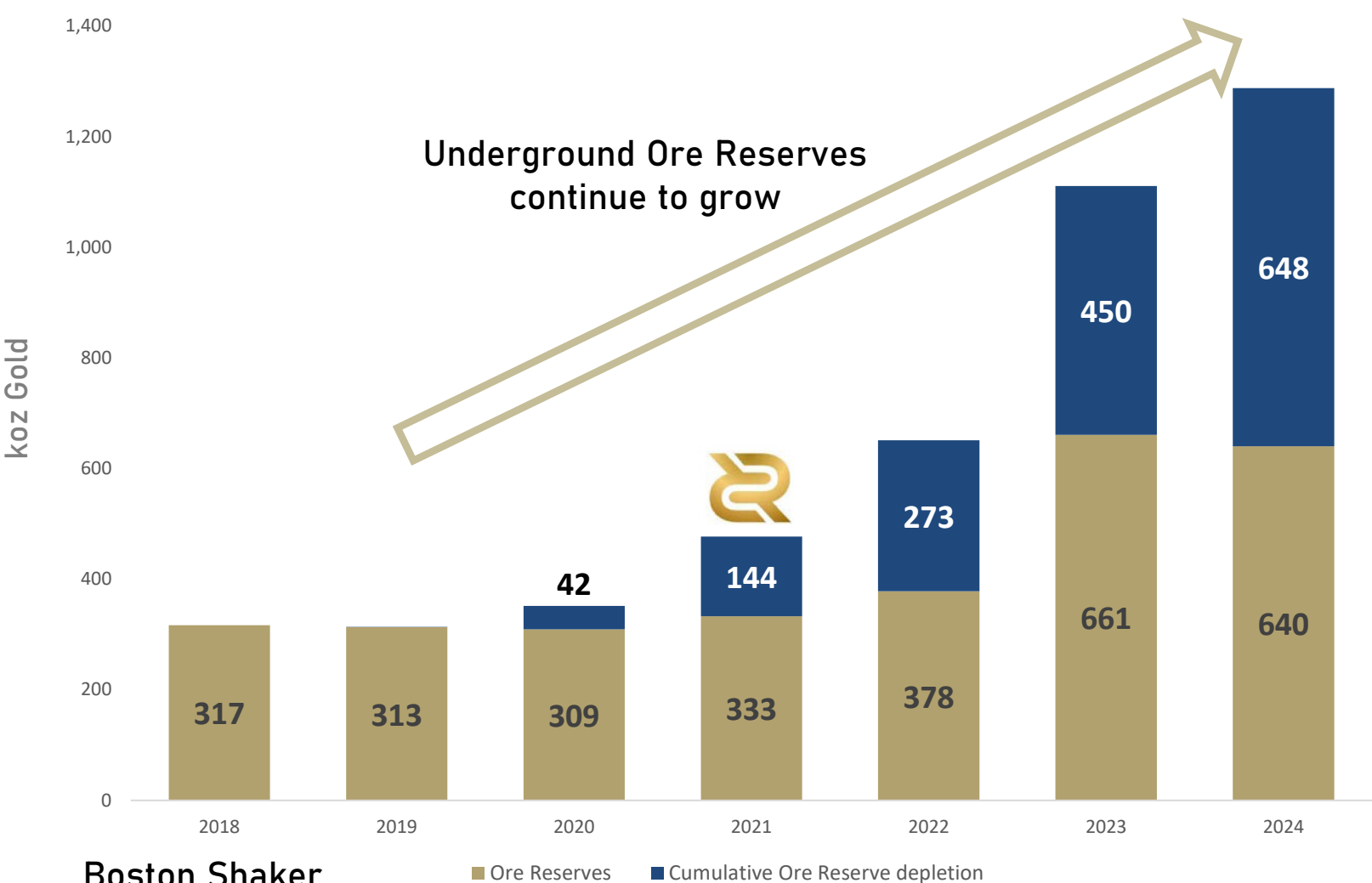
1. ASX announcement titled “Havana Underground Approved for Development” dated 9 September 2024.

# Tropicana Underground - More Value Than Just Reserves



Ore Reserves have grown consistently, exploration ongoing to extend mineralisation

202% increase in Tropicana underground Ore Reserves<sup>1,2</sup> excluding production of 648koz of gold since 2018<sup>3</sup>



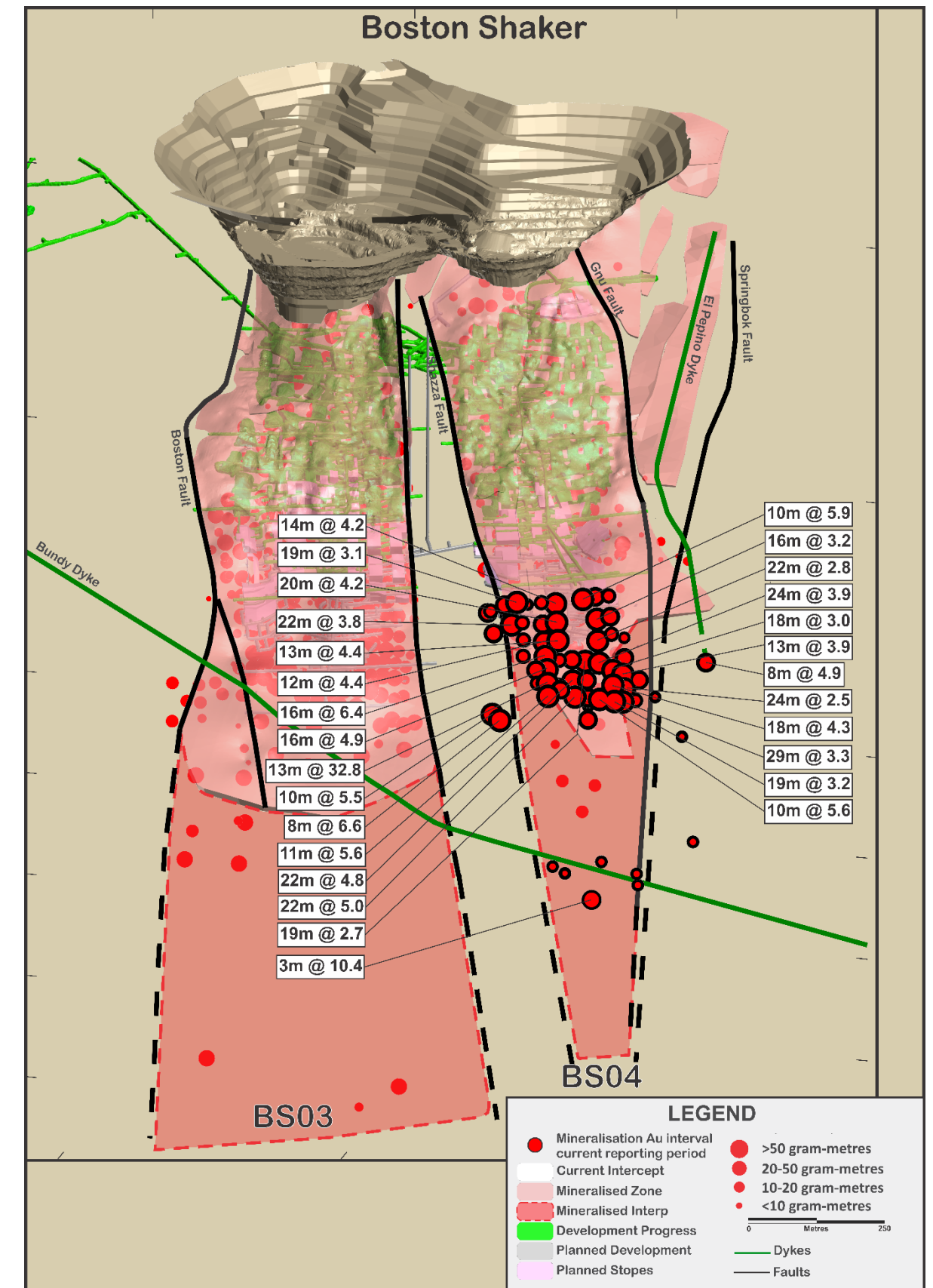
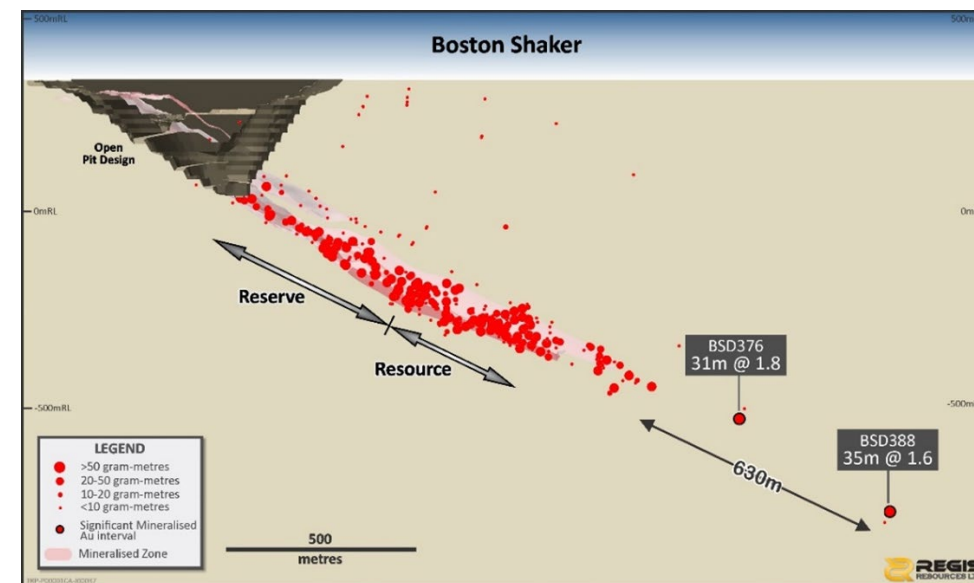
Boston Shaker  
Initial Reserve

1. Ore Reserves and depletion is based on calendar year. Please see [www.regisresources.com](http://www.regisresources.com) and [www.anglogoldashanti.com](http://www.anglogoldashanti.com) for further details on Ore Reserves.  
2. On 100% basis for Ore Reserves  
3. Completion of acquisition of 30% of Tropicana on 31 May 2021



# Boston Shaker growth potential

- Upside potential exists down plunge at Boston Shaker.
- Previous drilling at Boston Shaker intercepted mineralisation ~850m below the limit of known mineralisation;
  - 35m @ 1.6 g/t
  - 26m @ 2.7 g/t
  - 6m @ 1.8 g/t
- Recent<sup>1</sup> drilling at Boston Shaker has continued to extend mineralisation below known limits and include;
  - 3m @ 10.4 g/t
  - 10m @ 5.9 g/t
  - 22m @ 5.0 g/t
  - 18m @ 4.3g/t
  - 10m @ 5.6 g/t



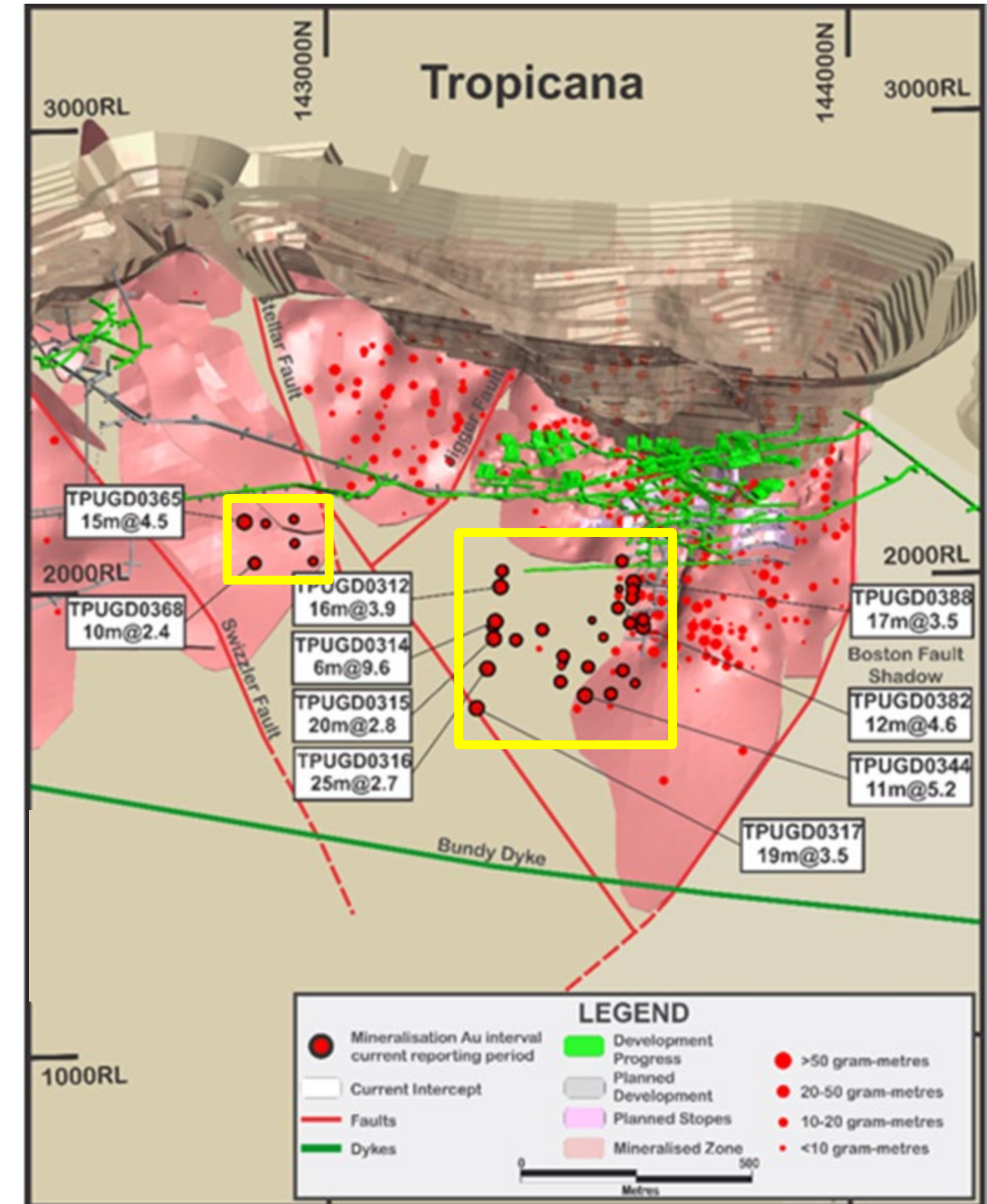
1. ASX release titled "Mineral Resource, Ore Reserves and Exploration Update" dated 20 May 2025.



# Tropicana Underground growth potential



- Upside potential exists both down plunge and along strike at Tropicana.
- Drilling along strike of Tropicana underground have extended known mineralisation to the west and down plunge beyond known limits of mineralisation<sup>1</sup>.
- Recent drilling has defined new areas of mineralisation and results include<sup>2</sup>:
  - 16m @ 3.9 g/t
  - 15m @ 4.9 g/t
  - 12m @ 4.6 g/t
  - 6m @ 9.6 g/t
  - 19m @ 3.5 g/t

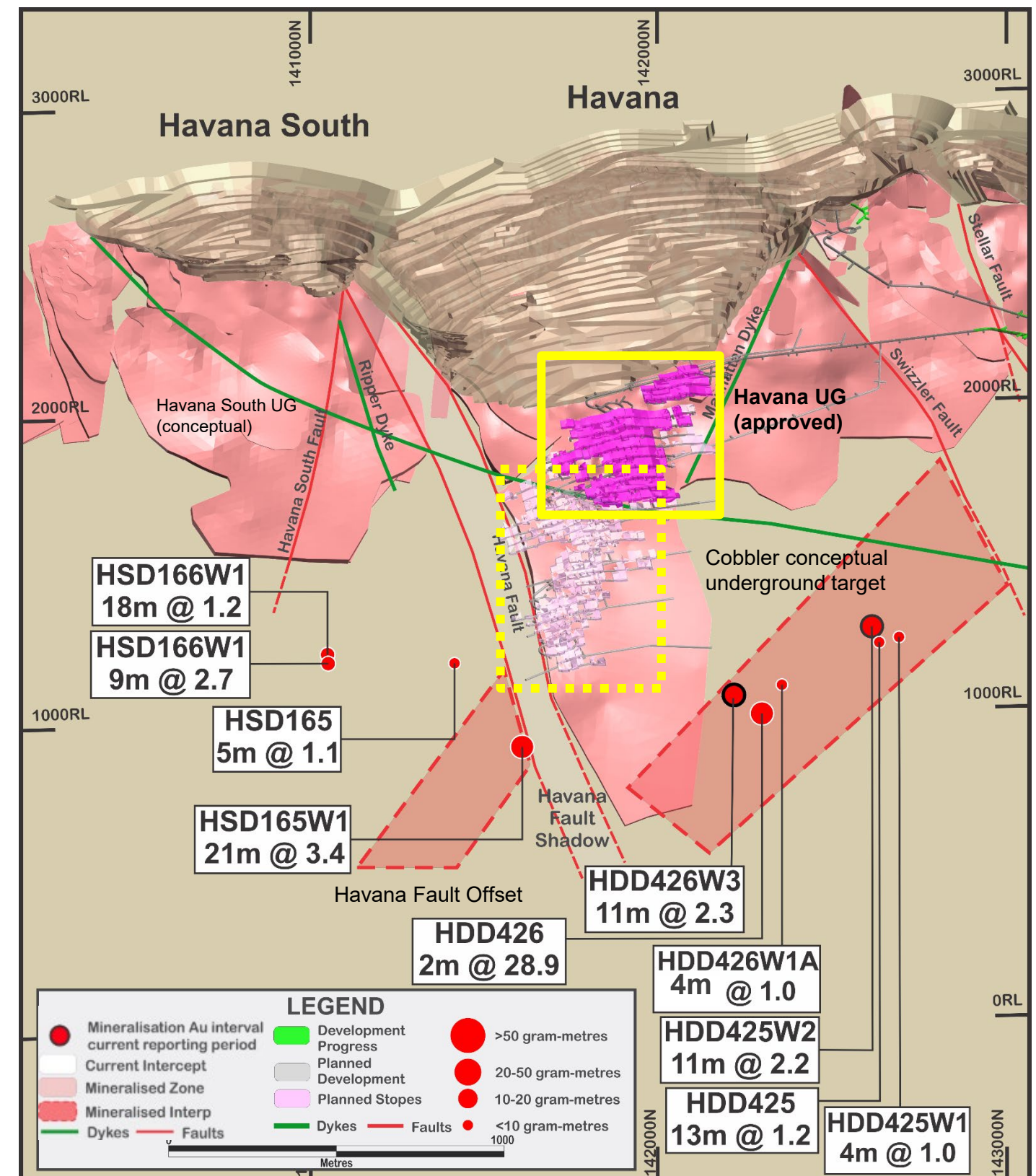


1. ASX announcement titled "Mineral Resource and Ore Reserve Statement" dated 17 June 2024  
2. ASX announcement titled "Mineral Resource and Ore Reserve Statement" dated 20 May 2025.

# Havana Underground – Demonstrated Underground Growth



- Upside potential exists down dip of the currently approved Havana Underground.
- Additional target areas identified from recent work<sup>1</sup>:
  - Cobbler conceptual underground target
  - Havana Fault offset
- Drilling of the Cobbler conceptual underground intersected<sup>1</sup>:
  - 2m @ 28.9g/t
  - 13m @ 1.2g/t
- Cobbler follow-up wedge holes intersected<sup>12</sup>:
  - 4m @ 1.0g/t
  - 11m @ 2.3g/t
  - 11m @ 2.2g/t
- The potential Havana fault offset mineralisation is another underground target with a previous intersection<sup>1</sup> of:
  - 21m @ 3.4g/t



1. ASX announcement titled "Mineral Resource and Ore Reserve Statement" dated 17 June 2024

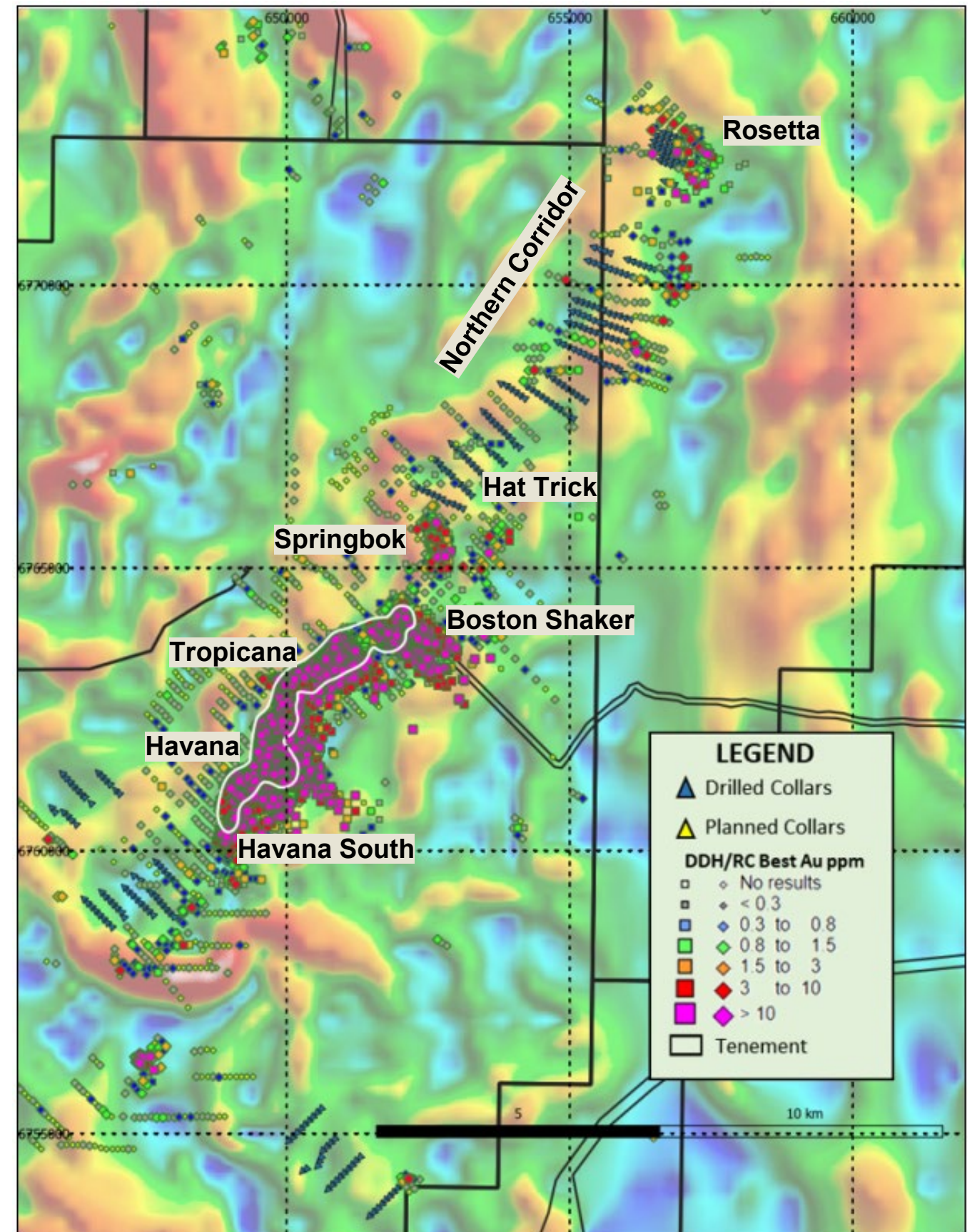
2. ASX announcement titled "Mineral Resource and Ore Reserve Statement" dated 20 May 2025.



# Regional Exploration

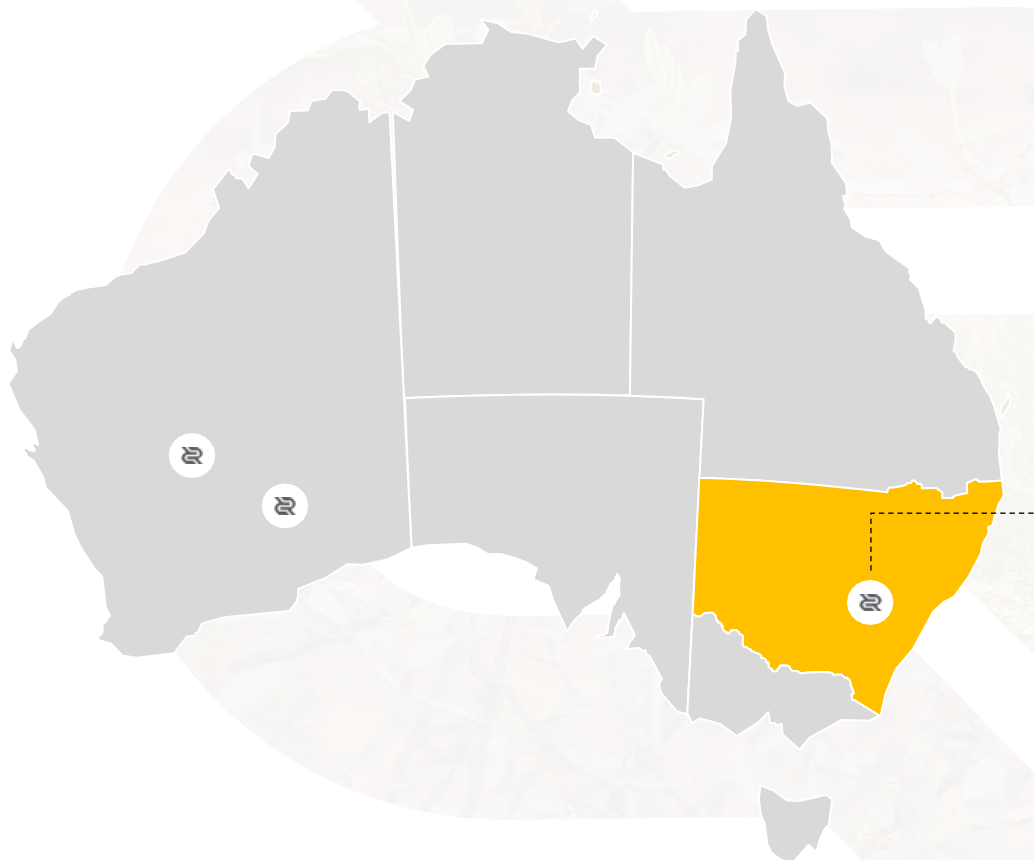
## Searching for satellite open pit resources

- Regional exploration continues with the primary aim of discovering satellite resources.
- Encouraging intersections have been delivered from the north of Tropicana, namely;
  - The Northern Corridor
  - Rosetta
  - Hat Trick
- Future follow-up exploration activities will be informed by the current results.



## 2.7Moz Resource - One of Australia's largest undeveloped open pit gold projects

FY25 Guidance	Group
McPhillamys (US\$M)	6 - 10 <sup>1</sup>



### 2.7 Moz Resource McPhillamys

- Section 10 Declared.  
Project re-set underway

### The McPhillamys<sup>2,3</sup> Project scope included:

- ~7.0Mtpa mill processing 60.6Mt over a ~10-year mine-life to produce an average of 187koz gold and a peak of 235koz.
- Capital expenditure of US\$645m to deliver a LOM AISC of US\$1,023/oz.
- Until the Section 10 Declaration (*ATSIHP Act 1984* (Cth)) over a portion of the site.
- As a consequence of the Section 10 Declaration the DFS outcomes cannot be relied upon.

1. McPhillamys expenditure continues to be under review  
2. See ASX releases dated 19 August 2024 and 21 August 2024 for further detail on the Section 10 Declaration and its impacts on the McPhillamys Project.  
3. McPhillamys DFS released to the ASX on 22 July 2024.



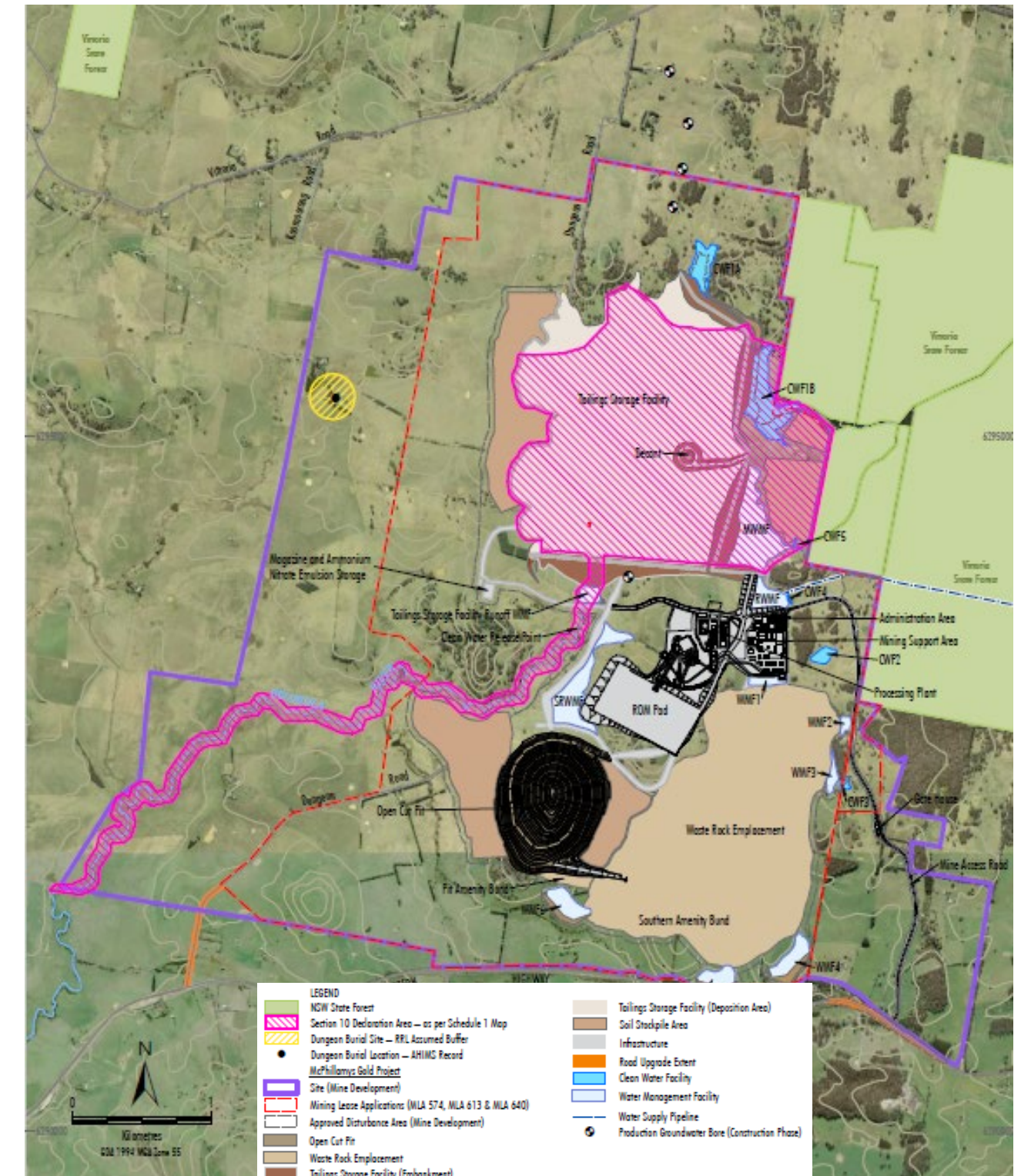
# McPhillamys - Section 10 Declaration



*On 16 August 2024, a Section 10 (ATSIHP Act 1984) was declared over a portion of the site that covers the approved TSF site.*

## What it means:

- Project is currently unviable as Regis has no immediately available viable alternate TSF location.
- To advance an alternative TSF solution will require further extensive investigations and studies.
- The timeframe to progress alternatives is measured in years, not months or weeks with no certainty of a viable alternative being realised.
- Regis is assessing the decision and potential alternate solutions, while also considering all legal options.
- Judicial Review proceedings were commenced in 2024<sup>1</sup> with a hearing date for these proceedings set for 10<sup>th</sup> to 12<sup>th</sup> December 2025.



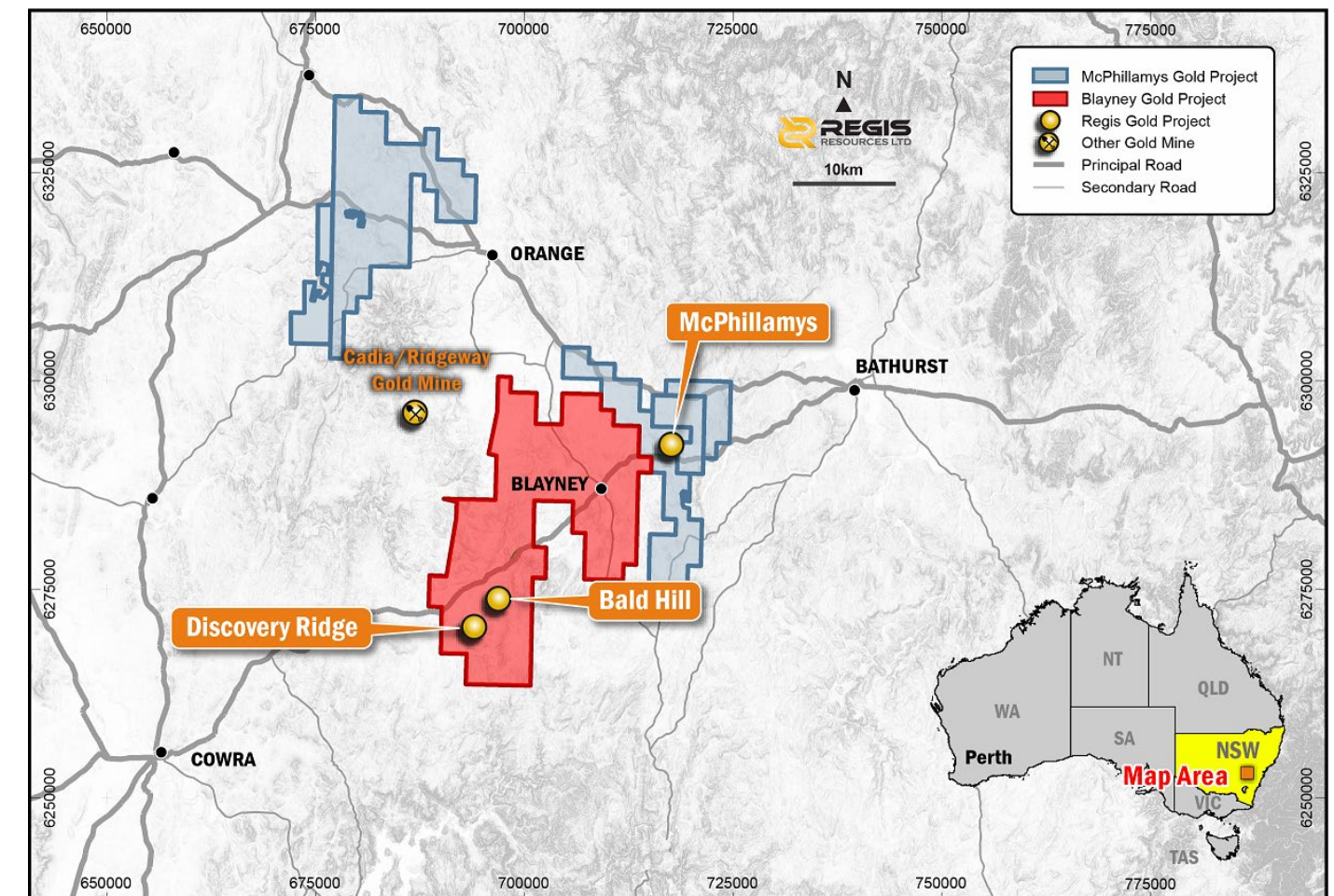
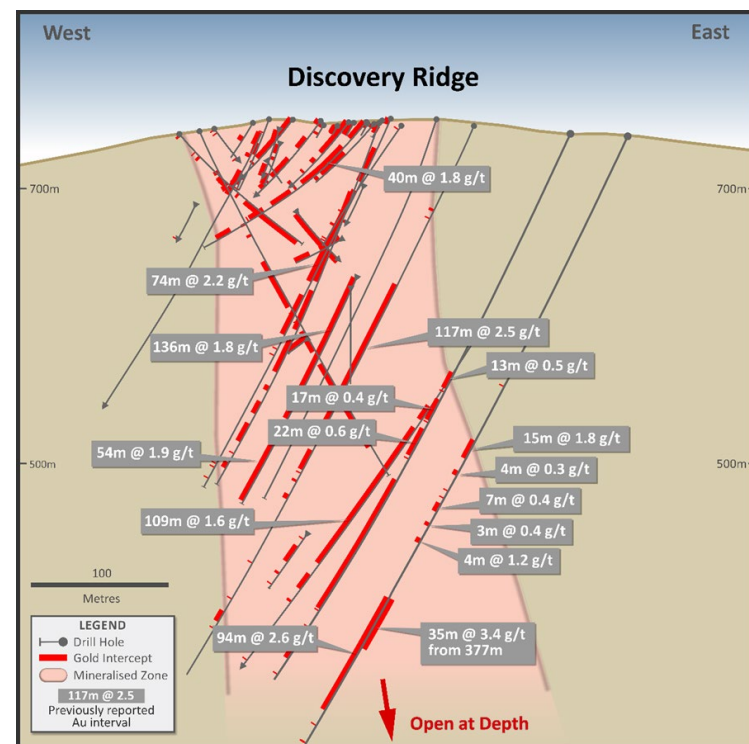


# Significant regional exploration potential



Regis holds 1,098km<sup>2</sup> of ground within the highly prospective Lachlan Fold Belt

- Discovery Ridge holds 8Mt at 1.5 g/t for 400 koz Au<sup>1</sup>.
- Historical mineralised intersection at Kings Plains (across the road from McPhillamy's).
- Significant exploration potential within a highly endowed region.

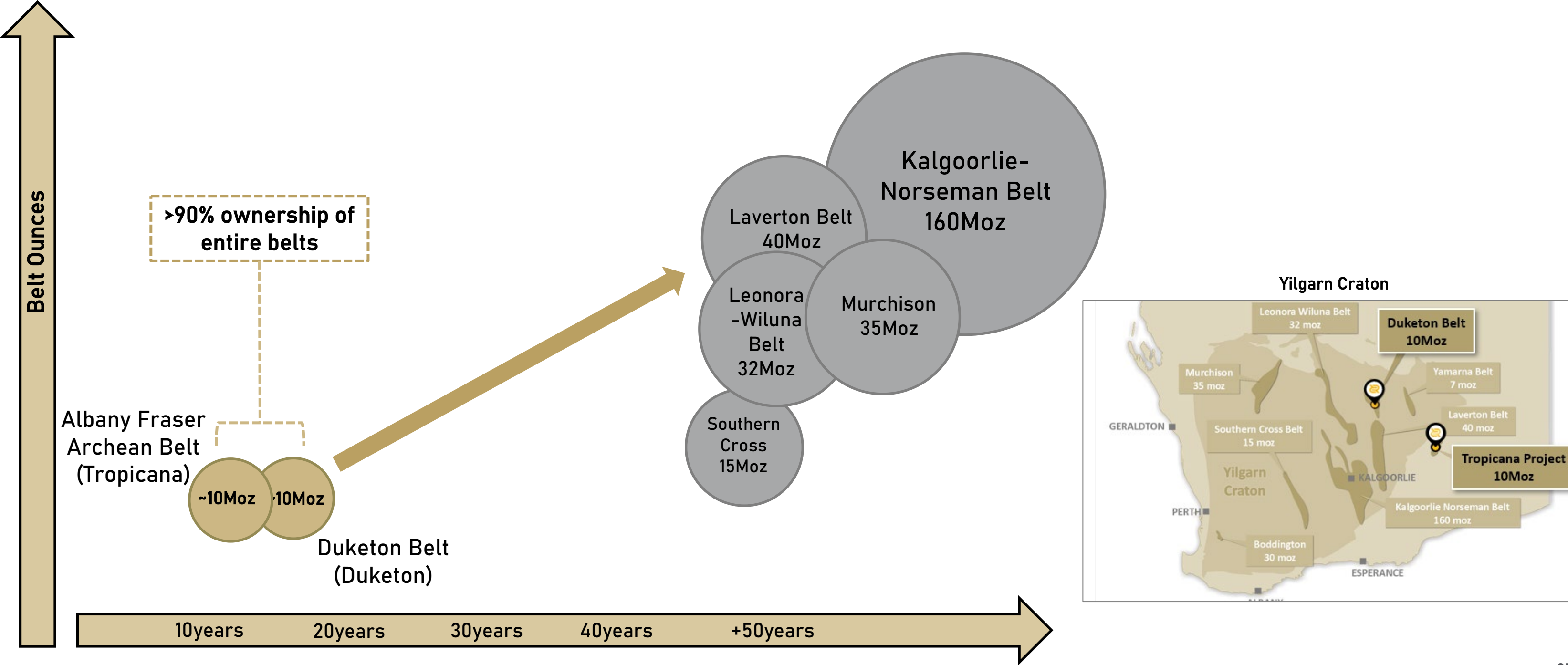


1. ASX release titled "Mineral Resource and Ore Reserve Update" dated 17 June 2024.

# Greenfields Exploration – Still a Key Activity



Greenstone Belts - The longer you explore, the more you find



Source: Company reports, DMIRS and Geoscience Australia



# Outlook

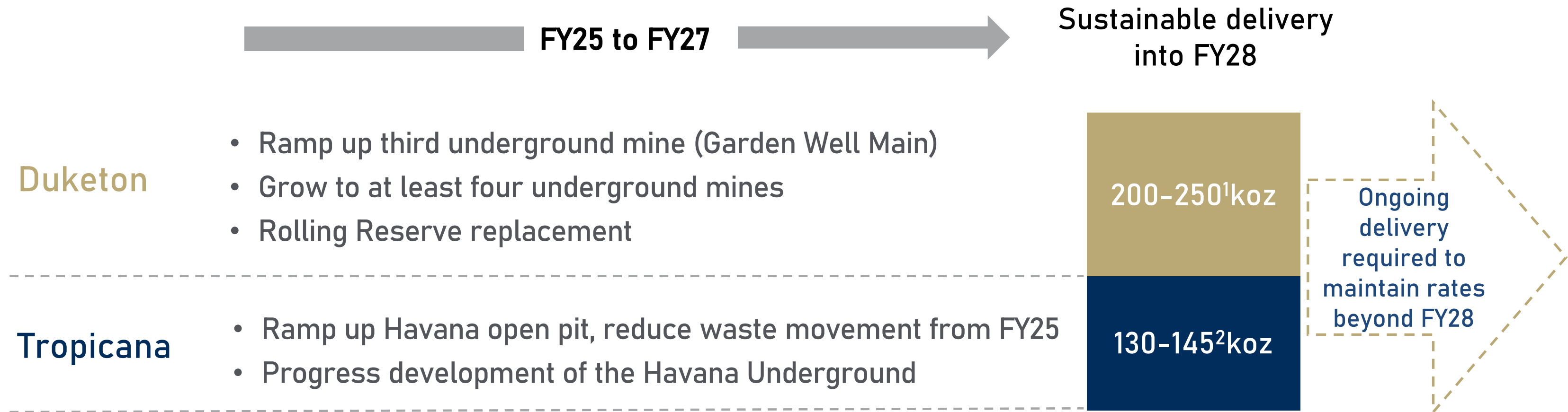




# The Future Of Our Current Producing Assets

A business with scale and multiple organic growth options

We continue to focus on producing sustainable and profitable ounces from our current assets



1. Assumes no new open pit discovery.  
2. During open pit and underground phase.

# Regis Resources - A Golden Opportunity



**Unhedged and debt free, Regis' consistent operational performance continues to generate cash**

- ✓ Regis is circa **US\$238M net cash and bullion positive**
- ✓ Clear cash generating capacity since closing the hedge book, **delivering US\$331M since Dec 2023**
- ✓ FY25 - continue to progress against its growth strategy while producing profitable ounces

**Continued delivering on the strategy of value accretive growth**

- ✓ Continued demonstration of the cash and profitability capability of the underlying business
- ✓ Progressing underground growth strategy through a pipeline of additional near-term, low-capital intensity, underground growth targets
- ✓ A dominant position in a highly prospective, under-explored gold belt

**100% Australian assets with scale, leverage to the gold price and demonstrated growth potential**





Further information

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# Group Ore Reserve Table<sup>1</sup> – Regis Attributable

Project <sup>1</sup>	Equity	Type	Cut-Off (g/t) <sup>2</sup>	Proved			Probable			Total Ore Reserve		
				Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
Duketon North	100%	Open-Pit	0.4	-	-	-	9	0.9	266	9	0.9	266
Duketon North	100%	Stockpiles	0.2	2	0.4	27	-	-	-	2	0.4	27
Duketon North	100%	Sub Total	-	2	0.4	27	9	0.9	266	11	0.8	293
Duketon South	100% <sup>4</sup>	Open-Pit	0.35	-	-	-	6	1.0	194	6	1.0	194
Duketon South	100%	Underground	1.8	0.2	1.9	10	6	2.1	431	6	2.1	441
Duketon South	100%	Stockpiles	0.3	7	0.7	154	-	-	-	7	0.7	154
Duketon South	100%	Sub Total	-	7	0.7	164	12	1.6	625	19	1.3	789
<b>Duketon Total</b>	<b>100%</b>	<b>Total</b>	<b>-</b>	<b>9</b>	<b>0.7</b>	<b>191</b>	<b>21</b>	<b>1.3</b>	<b>891</b>	<b>30</b>	<b>1.1</b>	<b>1,082</b>
Tropicana	30%	Open-Pit	0.5	0.8	1.4	36	4.4	1.9	270	5.2	1.8	306
Tropicana	30%	Underground	2.7	1	3.0	93	1.0	3.0	99	2.0	3.0	192
Tropicana	30%	Stockpiles	0.5	4.1	0.6	81	-	-	-	4.1	0.6	81
<b>Tropicana Total<sup>5</sup></b>	<b>30%</b>	<b>Total</b>	<b>-</b>	<b>5.9</b>	<b>1.1</b>	<b>210</b>	<b>5.4</b>	<b>2.1</b>	<b>369</b>	<b>11.3</b>	<b>1.6</b>	<b>579</b>
<b>Regis Total</b>		<b>Grand Total</b>	<b>-</b>	<b>15</b>	<b>0.8</b>	<b>402</b>	<b>27</b>	<b>1.5</b>	<b>1,259</b>	<b>42</b>	<b>1.2</b>	<b>1,661</b>

## Notes

The above data has been rounded, and errors of summation may occur due to rounding.

1. Ore Reserves are reported separately for open pits, underground and stockpiles.

2. Cut-off grades vary according to oxidation and lithology domains. Listed cut-offs are the weighted average of these various cut-off grades for that project classification.

3. Refer to Group Competent Person Notes.

4. Regis owns 70% of the King John project - part of the DSO operations. Only 70% of Regis share has been included in the above table.

5. Tropicana reported Reserves and Resources in ASX Release "Mineral Resource and Ore Reserve Update at Tropicana" dated 26 February 2024, reported as nearest 1,000,000 tonnes, 0.1 g/t gold grade and 1,000,000 ounces.

# Group Mineral Resource Table – Regis Attributable

Project <sup>1</sup>	Equity	Type	Cut-Off (g/t)	Measured			Indicated			Inferred			Total Resource		
				Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
Duketon North <sup>3</sup>	100%	Open-Pit	0.4	-	-	-	37	0.9	1,140	8	0.9	240	45	0.9	1,380
Duketon North	100%	Stockpiles	-	1	0.5	20	-	-	-	-	-	-	1	0.5	20
<b>Duketon North</b>	<b>100%</b>	<b>Sub Total</b>		<b>1</b>	<b>0.6</b>	<b>20</b>	<b>37</b>	<b>1.1</b>	<b>290</b>	<b>5</b>	<b>1.0</b>	<b>180</b>	<b>46</b>	<b>0.9</b>	<b>1,400</b>
Duketon South <sup>4/5</sup>	100% <sup>5</sup>	Open-Pit	0.4	1	0.8	20	18	1.2	720	4	1.1	150	23	1.2	890
Duketon South <sup>6</sup>	100%	Underground	1.8	1	3.2	110	5	2.7	480	4	2.5	290	10	2.7	850
Duketon South	100%	Stockpiles	-	8	0.5	120	-	-	-	-	-	-	8	0.5	120
<b>Duketon South</b>	<b>100%</b>	<b>Sub Total</b>		<b>9</b>	<b>0.8</b>	<b>250</b>	<b>24</b>	<b>1.6</b>	<b>1,180</b>	<b>8</b>	<b>1.7</b>	<b>440</b>	<b>41</b>	<b>1.4</b>	<b>1,860</b>
<b>Duketon Deposits</b>	<b>100%<sup>7</sup></b>	<b>Total</b>		<b>10</b>	<b>0.8</b>	<b>270</b>	<b>61</b>	<b>1.2</b>	<b>2,320</b>	<b>16</b>	<b>1.3</b>	<b>680</b>	<b>87</b>	<b>1.2</b>	<b>3,260</b>
Tropicana <sup>7</sup>	30%	Open-Pit	0.3/0.4	1	1.5	50	5	1.8	280	-	-	-	6	1.8	330
Tropicana <sup>7</sup>	30%	Underground	1.6	3	2.7	280	4	2.7	380	7	2.2	520	15	2.5	1180
Tropicana <sup>7</sup>	30%	Stockpiles	-	6	0.5	110	-	-	-	-	-	-	6	0.5	110
<b>Tropicana</b>	<b>30%</b>	<b>Total</b>		<b>11</b>	<b>1.3</b>	<b>440</b>	<b>9</b>	<b>2.2</b>	<b>650</b>	<b>7</b>	<b>2.2</b>	<b>520</b>	<b>27</b>	<b>1.9</b>	<b>1,610</b>
McPhillamys	100%	Open-Pit	0.35	-	-	-	61	1.0	2,070	8	0.7	190	70	1.0	2,260
Discovery Ridge	100%	Open-Pit	0.4	-	-	-	2	1.8	140	6	1.4	280	8	1.5	400
<b>NSW Deposits</b>	<b>100%</b>	<b>Total</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>64</b>	<b>1.1</b>	<b>2,210</b>	<b>14</b>	<b>1.0</b>	<b>460</b>	<b>78</b>	<b>1.1</b>	<b>2,660</b>
<b>Regis Total</b>		<b>Total</b>		<b>21</b>	<b>1.0</b>	<b>700</b>	<b>134</b>	<b>1.2</b>	<b>5,180</b>	<b>37</b>	<b>1.4</b>	<b>1,660</b>	<b>192</b>	<b>1.2</b>	<b>7,540</b>

## Notes

Data has been rounded to the nearest 1,000,000 tonnes, 0.1 g/t gold grade and 10,000 ounces. Summation errors may occur due to rounding. Mineral Resources are reported inclusive of Ore Reserves to JORC Code 2012 unless otherwise noted.

1. Mineral Resources and Ore Reserves are reported inclusive of Ore Stockpiles.

2. Refer to Group Competent Person Notes.

3. Open Pit Mineral Resources are Moolart Well, Gloster, Dogbolter-Coopers, Petra, Ventnor and Terminator.

4. Open Pit Mineral Resources are Garden Well, Rosemont Open Pit, Toohey's Well, Baneygo, Eristoun, Beamish, Reichelt's Find, Russell's Find, King John, King of Creation, Queen Margaret, Victory, and Lancefield North.

5. King John reported at 70% ownership.

6. Underground Duketon South Mineral Resources are Rosemont Underground, Garden Well Underground, Toohey's Well, and Ben Hur. Rosemont Underground, Garden Well Underground reported within MSO shells at an economic cut-off of 1.8g/t, Toohey's Well, and Ben Hur reported within MSO shells at an economic cut-off of 1.5g/t.

7. Regis holds 30% ownership in Tropicana. Tropicana reported Reserves and Resources in ASX Release "Mineral Resource and Ore Reserve Update at Tropicana" dated 26 February 2024.