Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	1414 Degrees Limited			
ACN/ARSN	57 138 803 620			
1. Details of substantial holder(1)				
Name L ACN/ARSN (if applicable)	Lind Global Fund II LP ("LGF II") and The Lind Partners LLC (together "Lind")			
The holder ceased to be a substantial holder on	<u>5 / 5 / 20</u> 25			
The previous notice was given to the compan	ny on 9 /12/ 2024			

2. Changes in relevant interests

The previous notice was dated

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

9 /12/ 2024

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
		SEE APPENDIX			

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
LGF II	444 Madison Avenue, Floor 41 New York, NY 10022
The Lind Partners LLC	444 Madison Avenue, Floor 41 New York, NY 10022

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print name	Hyelin Kim	capacity CFO
sign here	Alec	date 5 / 5 / 2025
		

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DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 6718(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

APPENDIX

Date of	Person whose relevant	Nature of change	Consideration given in relation	Class (6) and number of	Person's votes
change	interest changed	(4)	to change (S)	securities affected	affected
10/12/2024		on market sale on market sale	4,942 4,859	150,000 150,000	150,000 150,000
12/12/2024		on market sale	5,234	150,000	150,000
13/12/2024		on market sale	3,135	90,281	90,281
16/12/2024		on market sale	4,580	150,000	150,000
17/12/2024		on market sale	4,577	150,000 150,000	150,000 150,000
19/12/2024	***************************************	on market sale on market sale	4,301 4,334	150,000	150,000
20/12/2024		on market sale	3,939	150,000	150,000
23/12/2024	LGF II	on market sale	3,833	150,000	150,000
24/12/2024		on market sale	3,955	150,000	150,000
27/12/2024		on market sale	4,034	150,000	150,000
30/12/2024		on market sale on market sale	4,034 3,996	150,000 150,000	150,000 150,000
02/01/2025		on market sale	4,049	150,000	150,000
03/01/2025		on market sale	3,734	150,000	150,000
06/01/2025		on market sale	3,750	150,000	150,000
07/01/2025		on market sale	1,256	50,777	50,777
08/01/2025 09/01/2025		on market sale on market sale	3,584 3,584	150,000 150,000	150,000 150,000
10/01/2025	••••••••••••••••••••••••••••••••••••••	on market sale	1,101	48,555	48,555
13/01/2025		on market sale	3,021	134,038	134,038
14/01/2025		on market sale	3,284	150,000	150,000
15/01/2025		on market sale	3,419	150,000	150,000
16/01/2025 17/01/2025		on market sale on market sale	3,369 3,441	150,000 150,000	150,000 150,000
20/01/2025		on market sale	3,383	130,000	147,781
21/01/2025	***************************************	on market sale	3,434	150,000	150,000
23/01/2025		on market sale	3,596	150,000	150,000
24/01/2025		on market sale	3,625	150,000	150,000
28/01/2025 29/01/2025		on market sale	485 3,284	21,630 150,000	21,630 150,000
30/01/2025		on market sale on market sale	3,284	150,000	150,000
31/01/2025		on market sale	3,825	150,000	150,000
03/02/2025		on market sale	3,893	150,000	150,000
04/02/2025		on market sale	3,884	150,000	150,000
05/02/2025 06/02/2025		on market sale on market sale	4,452 2,607	175,000 98,440	175,000 98,440
10/02/2025		on market sale	4,023	175,000	175,000
11/02/2025		on market sale	3,785	165,260	165,260
12/02/2025	LGF #	on market sale	3,955	175,000	175,000
13/02/2025		on market sale	1,433	65,851	65,851
14/02/2025 17/02/2025		on market sale on market sale	3,743 3,834	175,000	175,000 175,000
18/02/2025		on market sale	3,955	175,000 175,000	175,000
19/02/2025		on market sale	1,652	70,776	70,776
20/02/2025		on market sale	3,790	175,000	175,000
21/02/2025		on market sale	3,724	175,000	175,000
24/02/2025		on market sale	3,675	175,000	175,000
25/02/2025 26/02/2025		on market sale on market sale	3,742 3,678	175,000 175,000	175,000 175,000
03/03/2025	}	on market sale	3,508	175,000	175,000
04/03/2025	ret ii	on market sale	3,213	175,000	175,000
06/03/2025		on market sale	3,446	175,000	175,000
07/03/2025		on market sale	3,493	175,000	175,000
10/03/2025		on market sale on market sale	3,589 3,505	175,000 175,000	175,000 175,000
14/03/2025		on market sale	3,484	175,000	175,000
17/03/2025	LGF II	on market sale	3,484	175,000	175,000
18/03/2025		on market sale	3,484	175,000	175,000
19/03/2025	}	on market sale	2,295	112,632	112,632
20/03/2025		on market sale	3,320 3,309	175,000 174,999	175,000 174,999
24/03/2025		on market sale	3,330	175,000	175,000
26/03/2025	LGF II	on market sale	3,309	175,000	175,000
31/03/2025		on market sale	3,309	175,000	175,000
01/04/2025		on market sale	3,421	175,000	175,000
02/04/2025		on market sale on market sale	1,122 3,559	\$6,844 175,000	\$6,844 175,000
09/04/2025		on market sale	3,432	172,429	172,429
10/04/2025	LGF II	on market sale	3,484	175,000	175,000
11/04/2025		on market sale	3,484	175,000	175,000
14/04/2025	***	on market sale	2,895	145,538	145,538
15/04/2025 17/04/2025		on market sale on market sale	1,211 1,733	\$8,156 88,855	58,156 88,855
22/04/2025		on market sale	3,320	175,000	175,000
23/04/2025		on market sale	3,309	174,999	174,999
24/04/2025		on market sale	3,315	175,000	175,000
28/04/2025		on market sale	3,208	175,000	175,000
29/04/2025 30/04/2025		on market sale on market sale	3,152 3,229	175,000 175,000	175,000 175,000
01/05/2025		on market sale	3,285	175,000	175,000
02/05/2025		on market sale	3,185	175,000	175,000
05/05/2025		on market sale	3,134	175,000	175,000