

22 May 2025

Teju Vanam

Adviser

Listings Compliance  
ASX Limited  
Level 50, South Tower, Rialto  
525 Collins Street  
Melbourne VIC 3000

Dear Teju,

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Ridley Corporation Limited ACN 006 708 765 (ASX:RIC) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) as modified by Australian Securities and Investments Commission Corporations (Non-Traditional Rights Issue) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73.

The Company has today issued 16,509,434 fully paid ordinary shares (**Shares**) in the Company at \$2.12 per Share to institutional investors pursuant to the institutional placement as announced on Monday, 12 May 2025.

The Company confirms the following.

1. The New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Act.
2. This notice is being given under section 708A(5)(e) of the Act.
3. As at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to it; and
  - (ii) sections 674 and 674A of the Act.
4. As at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out under section 708A(6)(e) of the Act.

Yours faithfully,



**Richard Betts**

Chief Financial Officer  
Ridley Corporation Limited