

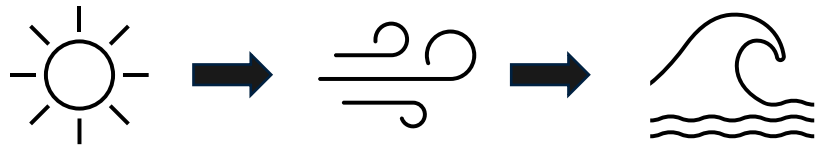


Delivering Wave Energy To The World

USA Roadshow

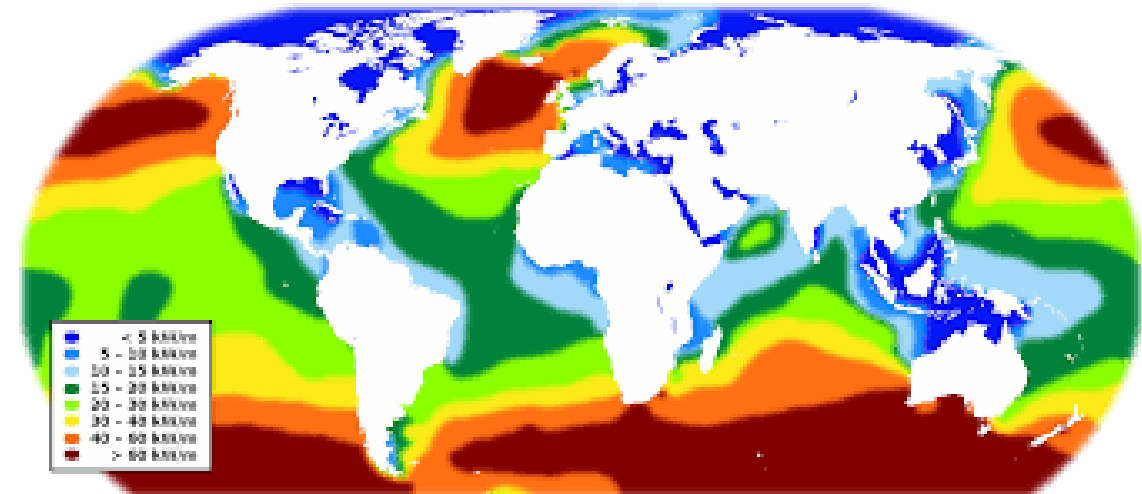
ASX: CCE
OTCQB: CWGYF

Wave energy is special



- Waves are concentrated wind energy
- Highly consistent and predictable
- Vast and untapped resource
- Most powerful when needed - winter

- 24/7 power = earns more
- Water density 1000x air (wind) density
- 5x less area required compared to wind
- Ocean space less constrained



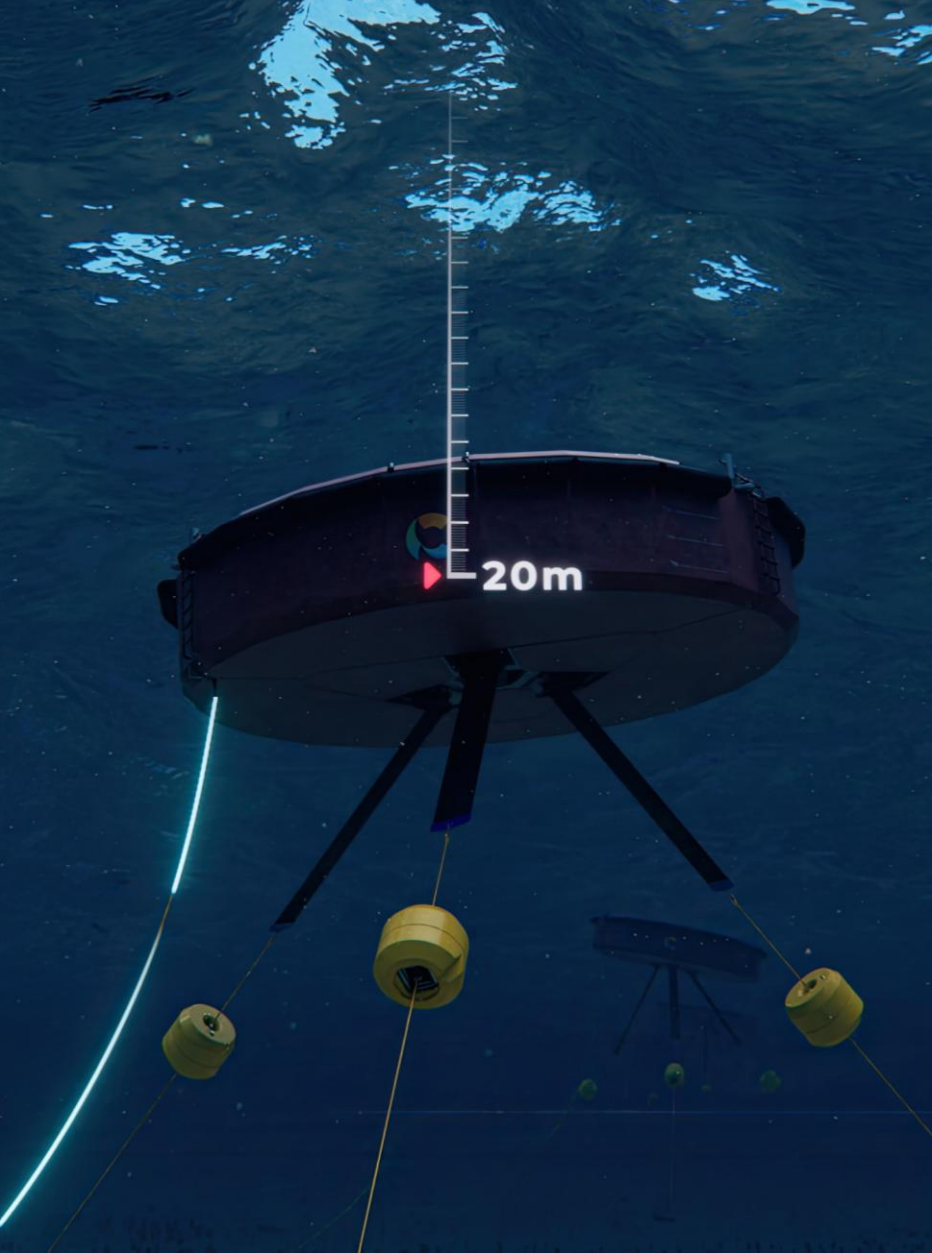
CETO – The leading solution at scale

Our core technology is unique and avoids known issues

- CETO operates **fully submerged**, avoiding issues of visual amenity and damaging forces from breaking storm waves
- **Artificial intelligence** helps us capture more by adapting to every individual wave that passes
- **1 MW** capacity leads the industry
- **Direct conversion** to electricity (no hydraulics) delivers flexibility and efficiency gains
- [CLICK TO SEE ANIMATION](#)

Ranked #1
in largest
global
competitive
tender





Features

Visual Impact	None – fully submerged
Extreme Wave Survival	Deep diving, power production continues
Installation & Recovery	Small tow vessels, diverless and rapid with quick connectors
Maintenance	Swappable WECs at sea and PTOs in port

Specifications

WEC Rating	1000 kW
Spatial Density	30 MW / km ²
Capacity factor	30-50%
Operational Range	0.5 - 14 m significant wave height
Water Depth	> 40 m (130 ft). Deeper sites simply require longer ropes
Buoy Diameter	20 m (65 ft)
Buoy Height	4 m (13 ft)



Carnegie Business Model

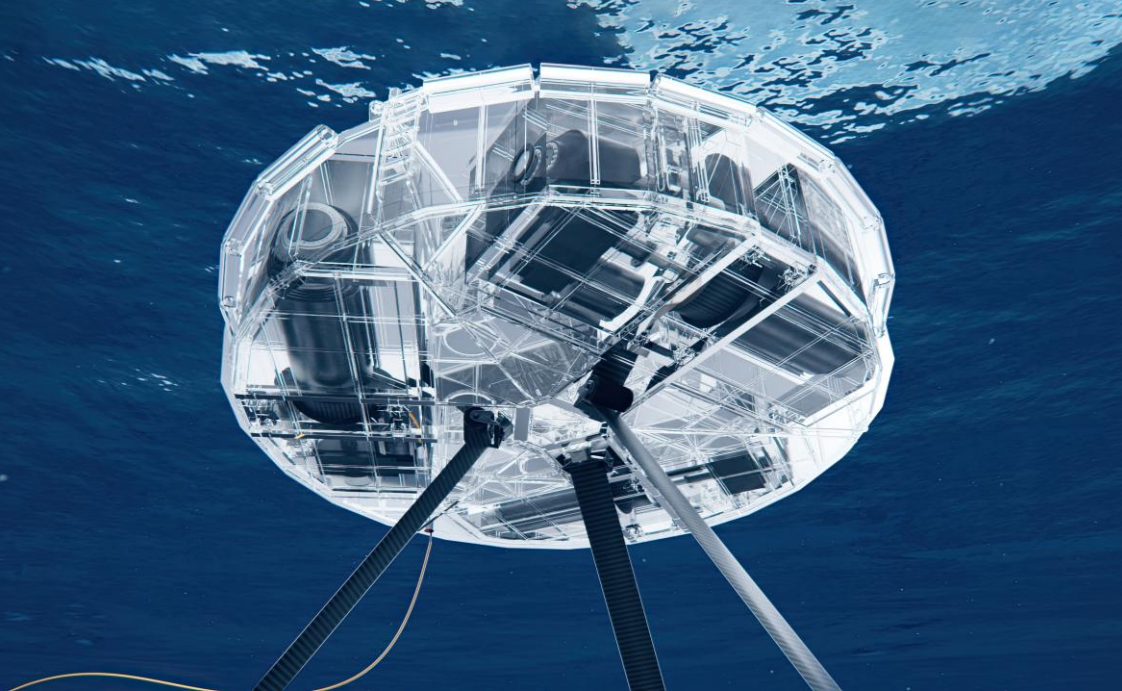
Future revenue sources

- Sell CETO and MoorPower systems
- Supply spares and assist with operations and maintenance
- Provide engineering services and software upgrades
- Revenues commence up to 4 years prior to commissioning

350 GW is IRENA's current estimate of ocean energy installed capacity by 2050

European Commission has 1GW ocean energy target by 2030
= €5bn of capex

CETO units are estimated to be 75% of the construction capex



Where are we today

◀◀ Deploying large CETO prototype in Spain

- Construction underway
- EuropeWave contracted deployment - #1 ranking
- Team in Bilbao, Spain and Fremantle, Australia
- Funding pool of US\$ 7.9m from 3 separate awards

MoorPower commercial scale design ▶▶

- Scaled Demonstrator project complete
- Commercial development commenced
- Global market engagement underway



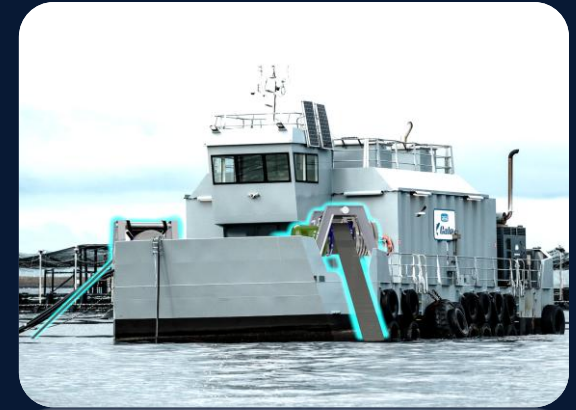
What's next?



- Finalize CETO commercial scale design



- Secure CETO array project



- Deliver commercial MoorPower

What is the opportunity?

1

Understand the potential

- Emerging new renewable tech
- CCE is a world leader

2

Follow our progress

- 16,000+ followers



3

Invest in us



Be part of the innovation that will unlock the power of the world's oceans

Thank you

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