

22 May 2025

PLACEMENT CLEANSING NOTICE

Comms Group Ltd ACN 619 196 539 (ASX:CCG) (**Comms Group**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) of the issue of 96,400,000 fully paid ordinary shares under the placement to sophisticated, professional and institutional investors announced on 16 May 2025 at the offer price of \$0.05 per share (**Placement Shares**).

With respect to the Placement Shares, Comms Group advises that, for the purposes of section 708A(6) of the Corporations Act:

- (a) the Placement Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Comms Group has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Comms Group; and
 - (ii) sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

The release of this announcement was authorised by the Board of Directors.

Andrew Metcalfe
Company Secretary

