

ASX Release

23 May 2025

360 Capital Mortgage REIT (ASX:TCF) Unit Purchase Plan – amended timetable

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360 Capital FM Limited (ACN 090 664 396) (AFSL 221474) as responsible entity (**Responsible Entity**) for the 360 Capital Mortgage REIT, ARSN 115 632 990 (**TCF** or **Trust**) refers to its announcement today 23 May 2025 in relation to the Unit Purchase Plan (**Plan**) (**Offer**).

The timetable included in the Offer announcement lodged earlier today has been amended per the below Updated Timetable, the balance of the timetable remains unchanged.

Updated Timetable

Key event	Previous date	New date
Issue Date	Thursday, 3 July 2025	Tuesday, 1 July 2025
New Units commence trading on ASX	Friday, 4 July 2025	Wednesday, 2 July 2025
Despatch of holding statements and confirmation advices	Friday, 4 July 2025	Wednesday, 2 July 2025

Note: The timetable is indicative only. 360 Capital FM Limited reserves the right to vary the dates and times set out above in its sole and absolute discretion without prior notice, subject to the Corporations Act and other applicable law.

Authorised for release by the Board of 360 Capital FM Limited.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Trust's ASX code "TCF", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au.

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About 360 Capital Mortgage REIT (ASX: TCF)

The 360 Capital Mortgage REIT provides investors access to credit opportunities secured by Australian real estate assets. TCF aims to deliver regular monthly income to investors through disciplined asset selection and risk analysis.