



The Manager
Company Notices Section
ASX Limited
Level 6, 20 Bridge St
SYDNEY NSW 2000

26 May 2025

Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

This notice is given by 360 Capital FM Limited (**Responsible Entity**) (ABN 15 090 664 396) (AFSL 221474) as responsible entity for 360 Capital Mortgage REIT (ARSN 115 632 990) (**TCF**), as required under paragraph 7(f)(ii) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**ASIC Instrument**).

The Responsible Entity has announced on Friday, 23 May 2025 that intends to offer eligible unitholders the opportunity to subscribe for up to \$30,000 worth of new ordinary units in TCF (**New Units**) under a unit purchase plan (**Offer**). The Offer documents will be despatched to eligible unitholders on Tuesday, 27 May 2025.

The Responsible Entity confirms the following:

- (a) the New Units will be offered for issue by the Responsible Entity without giving a Product Disclosure Statement under Division 2 of Part 7.9 of the Corporations Act;
- (b) this notice is being given in accordance with the ASIC Instrument;
- (c) as at the date of this notice, the Responsible Entity has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to TCF; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Corporations Act as if this notice were a notice under paragraph 1012DA(5)(e) of the Corporations Act.

This notice has been authorised for release by the Responsible Entity.

Yours sincerely,

Glenn Butterworth
Company Secretary