



Announcement Summary

Entity name

DE.MEM LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 29, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

An appendix 3B was lodged on 23 May 2025. Due to technical limitations with the form, it was not possible to cross-refer to that appendix 3B in this appendix 2A.

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| DEM                | ORDINARY FULLY PAID  | 115,384                            | 26/05/2025 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

[DE.MEM](#) LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

614756642

### 1.3 ASX issuer code

DEM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

29/5/2025



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

An appendix 3B was lodged on 23 May 2025. Due to technical limitations with the form, it was not possible to cross-refer to that appendix 3B in this appendix 2A.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

DEM : ORDINARY FULLY PAID

**Issue date**

26/5/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

115,384

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The shares are being issued as part of staff remuneration.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.130000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

The shares are being issued as part of staff remuneration.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| DEM : ORDINARY FULLY PAID                 | 293,018,761                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>       | <b>Total number of +securities on issue</b> |
|---|---|
| DEMAL : OPTION EXPIRING 02-AUG-2025 EX \$0.1820 | 2,000,000                                   |
| DEMAM : OPTION EXPIRING 03-AUG-2025 EX \$0.2795 | 500,000                                     |
| DEMAQ : PERFORMANCE RIGHTS EXPIRING 16-JAN-2026 | 250,000                                     |
| DEMAO : OPTION EXPIRING 15-DEC-2025 EX \$0.2795 | 500,000                                     |
| DEMAP : OPTION EXPIRING 16-JAN-2026 EX \$0.1206 | 500,000                                     |
| DEMAJ : OPTION EXPIRING 01-JUN-2025 EX 27.95C   | 500,000                                     |
| DEMAR : OPTION EXPIRING 05-APR-2026 EX \$0.179  | 500,000                                     |
| DEMAT : OPTION EXPIRING 23-MAY-2026 EX \$0.2058 | 2,250,000                                   |
| DEMAN : OPTION EXPIRING 03-OCT-2025 EX \$0.2795 | 500,000                                     |
| DEMAK : OPTION EXPIRING 23-JUN-2025 EX \$0.2237 | 500,000                                     |
| DEMAU : PERFORMANCE RIGHTS                      | 450,000                                     |
| DEMAS : OPTION EXPIRING 06-APR-2027 EX \$0.1398 | 250,000                                     |



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

115,384

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No