



Announcement Summary

Entity name
ADELONG GOLD LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday June 03, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| ADGOA | OPTION EXPIRING 01-MAY-2029 | 139,748,620 | 02/06/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADELONG GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

120973775

1.3 ASX issuer code

ADG

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 07-Feb-2025 09:33 | New - Proposed issue of securities - ADG | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

ADGOA : OPTION EXPIRING 01-MAY-2029

2/6/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

139,748,620

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching to the placement shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ADG : ORDINARY FULLY PAID | 1,397,486,198 |
| ADGO : OPTION EXPIRING 30-JUN-2026 | 547,083,335 |
| ADGOA : OPTION EXPIRING 01-MAY-2029 | 604,748,620 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ADGAI : OPTION EXPIRING 24-MAY-2027 EX \$0.02 | 30,000,000 |
| ADGAJ : OPTION EXPIRING 24-MAY-2028 EX \$0.02 | 20,000,000 |
| ADGAH : OPTION EXPIRING 22-DEC-2025 EX \$0.02 | 20,000,000 |