



Announcement Summary

**Entity name**  
ADELONG GOLD LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday June 03, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADGOA	OPTION EXPIRING 01-MAY-2029	170,000,000	02/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ADELONG GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

120973775

**1.3 ASX issuer code**

ADG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/6/2025



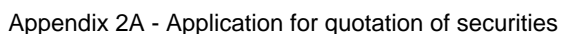
Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Feb-2025 10:16	New - Proposed issue of securities - ADG	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

## ADGOA : OPTION EXPIRING 01-MAY-2029

## 2/6/2025

### Distribution Schedule

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Issue details

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**Number of +securities to be quoted**

170,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

In lieu of consulting fees. Refer to Notice of Meeting lodged with ASX on 28 April 2025.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADG : ORDINARY FULLY PAID	1,397,486,198
ADGO : OPTION EXPIRING 30-JUN-2026	547,083,335
ADGOA : OPTION EXPIRING 01-MAY-2029	635,000,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADGAI : OPTION EXPIRING 24-MAY-2027 EX \$0.02	30,000,000
ADGAJ : OPTION EXPIRING 24-MAY-2028 EX \$0.02	20,000,000
ADGAH : OPTION EXPIRING 22-DEC-2025 EX \$0.02	20,000,000