



Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2025



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

May-2025

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

5EA : CHESS DEPOSITARY INTERESTS 10:1

+CDI Ratio

10:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

14,787,540

Total number of +CDIs issued over quoted +securities at end of previous month (B):

14,977,540

Net Difference (A-B)

-190,000

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

Nasdaq

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

5EAAZ : WARRANTS

Total number of +securities at end of statement month (A)

6,096,462

Total number of +securities at end of previous month (B)

6,096,462

Net Difference (A-B)

0

ASX Security Code and Description

5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD 366.26

Total number of +securities at end of statement month (A)

0

Total number of +securities at end of previous month (B)

0

Net Difference (A-B)

0

ASX Security Code and Description

5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 177.68

Total number of +securities at end of statement month (A)

17,391

Total number of +securities at end of previous month (B)

17,391

Net Difference (A-B)

0

ASX Security Code and Description

5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD 378.35

Net Difference (A-B)

0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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10,144	10,144
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ASX Security Code and Description

5EAAY : OPTION EXPIRING 01-AUG-2027 EX USD 23.69

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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10,868	10,868	0
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ASX Security Code and Description

5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 29.21

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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24,999	24,999	0
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ASX Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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22,899	22,899	0
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ASX Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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31,607	31,607	0
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ASX Security Code and Description

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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185,389,920	164,982,410	20,407,510
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Reason for change:

190,000 increase due to transfers between CDIs and Nasdaq (on CDI 10:1 basis). 20,217,510 increase due to shares issued pursuant to 3G lodged on ASX on 21 May 2025 (on CDI 10:1 basis)

ASX Security Code and Description

5EAAO : COMMON STOCK

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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18,519,992	18,519,992	0
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ASX Security Code and Description

5EAAAA : OPTION EXPIRING 21-MAY-2029 EX USD 6.27

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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583,085	583,085	0
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