



Announcement Summary

Entity name

ADALTA LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday June 04, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

As outlined in Prospectus dated 5 May 2025, Lead Manager of the Offer, Mahe Capital will be issued 10 New Options for every dollar raised under the Offer.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
1ADO	OPTION EXPIRING 03-JUN-2028 DEFERRED	10,904,522	04/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADALTA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

92120332925

1.3 ASX issuer code

1AD

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

5/5/2025

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As outlined in Prospectus dated 5 May 2025, Lead Manager of the Offer, Mahe Capital will be issued 10 New Options for every dollar raised under the Offer.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

1ADO : OPTION EXPIRING 03-JUN-2028 DEFERRED

Issue date

4/6/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

10,904,522

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Lead Manager, Mahe Capital will be issued 10 New Options for every dollar raised under the Offer

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Lead Manager, Mahe Capital will be issued 10 New Options for every dollar raised under the Offer



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
1AD : ORDINARY FULLY PAID	643,222,759
1ADN : ORDINARY FULLY PAID DEFERRED	428,815,174
1ADO : OPTION EXPIRING 03-JUN-2028 DEFERRED	225,312,109

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1ADAG : PERFORMANCE RIGHTS	1,396,999
1ADAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	28,316,255
1ADAL : PERFORMANCE RIGHTS EXPIRING 06-DEC-2028	1,041,788



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

10,904,522

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No