



Announcement Summary

Entity name
RIDLEY CORPORATION LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday June 05, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RIC	ORDINARY FULLY PAID	7,698,060	06/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RIDLEY CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

006708765

1.3 ASX issuer code

RIC

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

19-May-2025 15:47

Announcement Title

Update - Update - Proposed issue of securities - RIC

Selected Appendix 3B to submit quotation request

An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

RIC will issue 4,548,585 New Shares as part of the retail offer shortfall pursuant to the underwriting agreement.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

RIC : ORDINARY FULLY PAID

Issue date

6/6/2025

Issue details

Number of +securities to be quoted

7,698,060

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 2.12000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RIC : ORDINARY FULLY PAID	370,304,489

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RICAT : PERFORMANCE RIGHTS	9,678,980