

ASX : DNA

asx release



5 June 2025

UPDATED INDICATIVE SCHEME TIMETABLE

Donaco International Limited (**Donaco** or the **Company**) provides the following update to the previously announced¹ timetable concerning the binding Scheme Implementation Deed with On Nut Road Limited (**ONR**) for ONR's proposed acquisition of 100% of the shares in Donaco that it does not already own via a Scheme of Arrangement (**Scheme**) for A\$0.045 cash per Donaco share.

As previously announced, the delay in meeting the original Scheme timeline arose due to a delay in third parties returning valuation inputs to the Independent Expert, lengthier than expected analysis of change of control provisions under Cambodian and Vietnamese law, and various holiday periods across Australia, Vietnam and Cambodia.

As a result, the Independent Expert was delayed in completing its report (through no fault of the Independent Expert), which has caused follow-on delays to lodging the Scheme booklet with the Australian Securities and Investments Commission for its review.

Revised Indicative Scheme Timetable

Donaco wishes to advise its shareholders of the revised timetable for the Scheme set out below:

Action	Indicative Date
First Court Hearing	20 June 2025
Dispatch the Scheme booklet to Donaco shareholders	30 June 2025
Scheme Meeting	4 August 2025
Second Court Date	7 August 2025
Effective Date	8 August 2025
Scheme Record Date	12 August 2025
Implementation Date	19 August 2025

Note: This timetable is indicative and may be subject to change.

-ENDS-

¹ ASX announcement dated 17 March 2025, 'DNA enters Scheme Implementation Deed'.

Authorised for release by the Board.

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