

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 3 June 2025, Adelong Gold Limited (the **Company**) completed the issue of the following securities:

- (a) 101,190,476 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.0042 per Share under the Company's placement to professional and sophisticated investors announced on 7 February 2025 (**First Placement**);
- (b) 190,343,859 options to acquire Shares (**Options**) in the same class as the Company's ADGOA listed class of Options (**Listed Options**), free-attaching to the Shares issued under the First Placement on a 1:2 basis;
- (c) 550,000,000 Shares at an issue price of \$0.0055 per Share under the Company's placement to professional and sophisticated investors announced on 8 May 2025 (**Second Placement**);
- (d) 295,000,028 Listed Options, free-attaching to the Shares issued under the Second Placement on a 1:2 basis;
- (e) 150,000,00 Listed Options to Bullseye Analytics Pte Ltd in consideration for digital marketing and advertising services;
- (f) 40,000,000 Listed Options to GBA Capital Pty Ltd in consideration for lead manager services provided under both the First Placement and the Second Placement; and
- (g) 20,000,000 Shares to Janus Capital in consideration for acquisition facilitation services, (together the **Securities**).

Refer to the Company's Notice of General Meeting dated 23 April 2025 and Addendum to Notice of General Meeting dated 15 May 2025 for further details of the above issues of Securities.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1. the Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act; and
- 2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act; and
- 3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

This announcement is authorised for release by the Board of Adelong Gold Limited.



Adrien Wing
Company Secretary

