

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AdAlta Ltd
ABN	92 120 332 925

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Timothy Oldham
Date of last notice	5 December 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	HSBC Custody Nominees (Australia) Limited (Registered Holder) Tijan Pty Ltd atf Tijan Trust (Director of Trustee and Beneficiary) Catang Pty Ltd atf Catang Super Fund (Director of Trustee and Beneficiary)
Date of change	4 June 2025

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<p>No. of securities held prior to change</p> <p>Timothy Oldham</p> <p>Catang Pty Ltd atf Catang Super Fund (Director of Trustee and Beneficiary)</p> <p>Tijan Pty Ltd atf Tijan Trust (Director of Trustee and Beneficiary)</p>	<p>4,929,060 unlisted options exercisable at \$0.2466 per option, expiring 26 November 2025</p> <p>1,200,000 unlisted options exercisable at \$0.0832 per option, expiring 29 November 2025.</p> <p>5,600,000 unlisted options exercisable at \$0.0187 per option, expiring 22 November 2027.</p> <p>757,195 unlisted options exercisable at \$0.017 per option, 20 November 2028.</p> <p>1,396,999 performance rights expiring 4 December 2028.</p> <p>237,375 ordinary shares</p> <p>1,464,375 ordinary shares</p>
<p>Class</p>	<p>i) Ordinary Shares</p> <p>ii) Listed options, exercisable at \$0.01 expiring 3 June 2028</p>
<p>Number acquired</p>	<p>i) 11,666,666 ordinary shares at \$0.003 per share</p> <p>ii) 5,833,333 Listed options, exercisable at \$0.01 expiring 3 June 2028</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>i) \$35,000</p> <p>ii) Nil. One Option issued for no consideration for every two (2) New Shares acquired under the Rights Offer</p>

+ See chapter 19 for defined terms.

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No. of securities held after change	
Timothy Oldham	<p>4,929,060 unlisted options exercisable at \$0.2466 per option, expiring 26 November 2025</p> <p>1,200,000 unlisted options exercisable at \$0.0832 per option, expiring 29 November 2025.</p> <p>5,600,000 unlisted options exercisable at \$0.0187 per option, expiring 22 November 2027.</p> <p>757,195 unlisted options exercisable at \$0.017 per option, 20 November 2028.</p> <p>1,396,999 performance rights expiring 4 December 2028.</p>
Catang Pty Ltd atf Catang Super Fund (Director of Trustee and Beneficiary)	237,375 ordinary shares
Tijan Pty Ltd atf Tijan Trust (Director of Trustee and Beneficiary)	13,131,041 ordinary shares
	5,833,333 Listed options, exercisable at \$0.01 expiring 3 June 2028
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Underwriting of Rights Offer as outlined in the Prospectus dated 5 May 2025

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

+ See chapter 19 for defined terms.

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	AdAlta Ltd
ABN	92 120 332 925

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Paul MacLeman
Date of last notice	19 December 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Dalroar Pty Ltd ATF MacLeman Investment Trust (Director and Beneficiary)
Date of change	4 June 2025
No. of securities held prior to change Paul MacLeman	366,363 ordinary shares 3,055,000 unlisted options exercisable at \$0.0832 per option, expiring 29 November 2025. 2,800,000 unlisted options exercisable at \$0.0187 per options, expiring 22 November 2027
Dalroar Pty Ltd ATF MacLeman Investment Trust (Director and Beneficiary)	106,607 ordinary shares
Class	i) Ordinary Shares ii) Listed options, exercisable at \$0.01 expiring 3 June 2028

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Number acquired	i) 71,072 ordinary shares at \$0.003 per share ii) 35,536 Listed options, exercisable at \$0.01 expiring 3 June 2028
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	i) \$213.22 ii) Nil
No. of securities held after change Paul MacLeman Dalroar Pty Ltd ATF MacLeman Investment Trust (Director and Beneficiary)	366,363 ordinary shares 3,055,000 unlisted options exercisable at \$0.0832 per option, expiring 29 November 2025. 2,800,000 unlisted options exercisable at \$0.0187 per options, expiring 22 November 2027 177,679 ordinary shares 35,536 Listed options, exercisable at \$0.01 expiring 3 June 2028
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in Rights Offer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	AdAlta Ltd
ABN	92 120 332 925

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David Fuller
Date of last notice	19 December 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	D1 UK SMSF PTY LTD <D1 UK SMSF A/C> (Director and Beneficiary)
Date of change	4 June 2025
No. of securities held prior to change David Fuller D1 UK SMSF PTY LTD <D1 UK SMSF A/C>	 1,200,000 unlisted options exercisable at \$0.0845 per option, expiring 29 November 2025. 1,750,000 unlisted options exercisable at \$0.02 per option, expiring 22 November 2027 294,936 ordinary shares

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Class	i) Ordinary shares ii) Listed options, exercisable at \$0.01 expiring 3 June 2028
Number acquired	i) 333,330 ordinary shares at \$0.003 per share ii) 166,665 Listed options, exercisable at \$0.01 expiring 3 June 2028
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	i) \$999.99 ii) Nil. One Option issued for no consideration for every two (2) New Shares acquired under the Rights Offer.
No. of securities held after change David Fuller D1 UK SMSF PTY LTD <D1 UK SMSF A/C>	1,200,000 unlisted options exercisable at \$0.0832 per option, expiring 29 November 2025. 1,750,000 unlisted options exercisable at \$0.0187 per option, expiring 22 November 2027 628,266 ordinary shares 166,665 Listed options, exercisable at \$0.01 expiring 3 June 2028
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in Rights Offer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A

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Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	AdAlta Ltd
ABN	92 120 332 925

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Iain Gladstone Ross
Date of last notice	21 November 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
Date of change	4 June 2025
No. of securities held prior to change Iain Ross	2,880,000
Class	i) Ordinary Shares ii) Listed options, exercisable at \$0.01 expiring 3 June 2028
Number acquired	i) 3,820,000 ordinary shares at \$0.003 per share ii) 1,920,000 Listed options, exercisable at \$0.01 expiring 3 June 2028

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Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	i) \$11,520 ii) Nil. One Option issued for no consideration for every two (2) New Shares acquired under the Rights Offer.
No. of securities held after change Iain Ross	6,720,000 Ordinary Shares 1,920,000 Listed options, exercisable at \$0.01 expiring 3 June 2028
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Participation in Rights Offer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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