

Announcement Summary

Entity name

G8 EDUCATION LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 12, 2025

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
GEM	ORDINARY FULLY PAID	37,947,379	Cancellation pursuant to an on-market buy-back	06/06/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

G8 EDUCATION LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ABN Registration Number 95123828553

1.3 ASX issuer code GEM

1.4 The announcement is New announcement1.5 Date of this announcement12/6/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description			
GEM : ORDINARY FULLY PAID			
Quoted +equity securities or +debt se	ecurities that have ceased		
Number of securities that have ceased			
37,947,379			
Reason for cessation			
Cancellation pursuant to an on-market buy-back			
Date of cessation	Is the entity paying any consideration for the cessation?		
6/6/2025	Yes		
In what currency is the consideration being paid?			
AUD - Australian Dollar			
Total consideration paid or payable for the securities			
AUD 49,950,000.00000000000			
Any other information the entity wish	es to notify to ASX about the cessation?		



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GEM : ORDINARY FULLY PAID	771,558,755

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

GEMAA : PERFORMANCE RIGHTS

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

3,584,172

+securities on issue

Total number of