



Announcement Summary

**Entity name**  
ADALTA LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday June 13, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
1AD	ORDINARY FULLY PAID	64,609,961	13/06/2025
1ADO	OPTION EXPIRING 03-JUN-2028	32,304,981	13/06/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ADALTA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

92120332925

### 1.3 ASX issuer code

1AD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/6/2025



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

##### Announcement Date and Time

05-May-2025 11:11

##### Announcement Title

Update - Update - Proposed issue of securities - 1AD

##### Selected Appendix 3B to submit quotation request

A standard +pro rata issue (renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Directors and the Lead Manager reserve the right to place any remaining shortfall shares at their discretion within 3 months of the closing date of the Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Corporate Action Component Detail

**ASX +security code and description**

1AD : ORDINARY FULLY PAID

**Issue date**

13/6/2025

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

#### Issue details

**Number of +securities to be quoted**

64,609,961

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00300000

**Any other information the entity wishes to provide about the +securities to be quoted**



**ASX +security code and description**

1ADO : OPTION EXPIRING 03-JUN-2028

**Issue date**

13/6/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

**Number of +securities to be quoted**

32,304,981

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
1AD : ORDINARY FULLY PAID	1,071,316,488
1ADO : OPTION EXPIRING 03-JUN-2028	224,951,398

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
1ADAG : PERFORMANCE RIGHTS	1,396,999
1ADAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	28,316,255
1ADAL : PERFORMANCE RIGHTS EXPIRING 06-DEC-2028	1,041,788