



Announcement Summary

**Entity name**  
ASPEN GROUP

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday June 16, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
APZ	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	1,379,310	17/06/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ASPEN GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

50004160927

### 1.3 ASX issuer code

APZ

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

16/6/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-May-2025 10:02	New - Proposed issue of securities - APZ	An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

1

**ASX +security code and description**

APZ : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**Issue date**

17/6/2025

Issue details

**Number of +securities to be quoted**

1,379,310

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 2.90000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APZ : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	226,384,622

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APZAI : PERFORMANCE RIGHTS	4,729,525