



Announcement Summary

Entity name

SAYONA MINING LIMITED

Applicable security for the reorganisation

SYA

ORDINARY FULLY PAID

SYAAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

20/6/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

4/8/2025

Record Date

5/8/2025

Issue Date

11/8/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SAYONA MINING LIMITED

1.2 Registered Number Type

ABN

Registration Number

26091951978

1.3 ASX issuer code

SYA

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/6/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code**

SYA

ASX +Security Description

ORDINARY FULLY PAID

SYAAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition**

+Security holder approval

Date for determination

31/7/2025

Is the date estimated or actual?

Estimated

Approval received/condition met?**Comments**

Consolidation is subject to security holder approval at the Company's EGM on 31 July 2025



Part 3 - Consolidation or split timetable and details

3.1 +Record date

5/8/2025

3.2 Date of +security holder meeting

31/7/2025

3.2a Effective date of consolidation or split

31/7/2025

3.3 Last day for trading in the pre consolidation or split +securities

1/8/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

4/8/2025

3.5 Record date

5/8/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/8/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

11/8/2025

3.8 Trading starts on a normal T+2 basis

12/8/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

14/8/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

150

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split



ASX +Security Code	ASX +Security Description		
SYA	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	11,543,296,014	76,955,307	Estimated
ASX +Security Code	ASX +Security Description		
SYAAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,234,482	14,897	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
SYAAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to the Notice of Meeting announcement released 20 June 2025, noting that the times and dates in respect of the Share Consolidation are subject to change, depending on the expected sequencing of events in the lead up to, and following, the EGM.

6.2 Additional information for inclusion in the Announcement Summary