



Announcement Summary

Entity name

COGSTATE LTD

Announcement Type

New announcement

Date of this announcement

Monday June 23, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CGS	ORDINARY FULLY PAID	12,715	02/05/2025
CGS	ORDINARY FULLY PAID	7,760	05/06/2025
CGS	ORDINARY FULLY PAID	25,584	06/05/2025
CGS	ORDINARY FULLY PAID	9,638	07/05/2025
CGS	ORDINARY FULLY PAID	36,601	08/05/2025
CGS	ORDINARY FULLY PAID	14,202	09/05/2025
CGS	ORDINARY FULLY PAID	41,720	19/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COGSTATE LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

80090975723

1.3 ASX issuer code

CGS

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C

TO (Existing Class)**ASX +security code and description**

CGS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

12,715

The first date the options were exercised or other +convertible securities were converted

2/5/2025

The last date the options were exercised or other +convertible securities were converted

2/5/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

2/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

12,715

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.69000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C

TO (Existing Class)**ASX +security code and description**

CGS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

7,760

The first date the options were exercised or other +convertible securities were converted

5/5/2025

The last date the options were exercised or other +convertible securities were converted

5/5/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

5/6/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

7,760

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.69000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C

TO (Existing Class)**ASX +security code and description**

CGS : ORDINARY FULLY PAID

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

15,025

**The first date the options were
exercised or other +convertible
securities were converted**

6/5/2025

**The last date the options were
exercised or other +convertible
securities were converted**

6/5/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

6/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

15,025

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.69000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C

TO (Existing Class)**ASX +security code and description**

CGS : ORDINARY FULLY PAID

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

10,559

**The first date the options were
exercised or other +convertible
securities were converted**

6/5/2025

**The last date the options were
exercised or other +convertible
securities were converted**

6/5/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

6/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

10,559

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.69000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C

TO (Existing Class)**ASX +security code and description**

CGS : ORDINARY FULLY PAID

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

9,638

**The first date the options were
exercised or other +convertible
securities were converted**

7/5/2025

**The last date the options were
exercised or other +convertible
securities were converted**

7/5/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

7/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

9,638

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.69000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C

TO (Existing Class)**ASX +security code and description**

CGS : ORDINARY FULLY PAID

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

36,601

**The first date the options were
exercised or other +convertible
securities were converted**

8/5/2025

**The last date the options were
exercised or other +convertible
securities were converted**

8/5/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

8/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

36,601

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.69000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C

TO (Existing Class)**ASX +security code and description**

CGS : ORDINARY FULLY PAID

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

14,202

**The first date the options were
exercised or other +convertible
securities were converted**

9/5/2025

**The last date the options were
exercised or other +convertible
securities were converted**

9/5/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

9/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

14,202

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.69000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C

TO (Existing Class)**ASX +security code and description**

CGS : ORDINARY FULLY PAID

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

41,720

**The first date the options were
exercised or other +convertible
securities were converted**

19/6/2025

**The last date the options were
exercised or other +convertible
securities were converted**

19/6/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

19/6/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

41,720

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.69000000

Any other information the entity wishes to provide about the +securities to be quoted

CGSAAI : PERFORMANCE RIGHTS = 5,433,651, being 5,554,818 - 52,690 - 68,477 (Refer App 3H released prior to this form)





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CGS : ORDINARY FULLY PAID	168,926,510

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,250,000
CGSAA : OPTION EXPIRING 16-NOV-2028 EX \$1.45	137,399
CGSAAC : OPTION EXPIRING 28-FEB-2026 EX \$0.993	100,000
CGSAAD : OPTION EXPIRING 28-AUG-2026 EX \$0.993	150,000
CGSAAE : OPTION EXPIRING 31-AUG-2026 EX \$2.51	1,173,334
CGSAAH : OPTION EXPIRING 20-JUN-2028 EX \$1.71	467,188
CGSAAI : PERFORMANCE RIGHTS	5,554,818
CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C	213,250
CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C	426,500
CGSAZ : OPTION EXPIRING 31-OCT-2025 EX \$0.78	50,000
CGSAAA : OPTION EXPIRING 28-FEB-2026 EX \$1.00	300,000
CGSAAB : OPTION EXPIRING 28-AUG-2026 EX \$1.00	700,000
CGSAAF : OPTION EXPIRING 31-AUG-2026 EX \$1.00	133,334
CGSAAG : OPTION EXPIRING 27-OCT-2026 EX \$2.379	1,000,000

