



# ASX Announcement

## Replacement of debt facility

**23 June 2025**

Enero Group Limited (ASX: EGG) (**Enero**) today announced it has entered into an agreement for a new \$15 million revolving secured bank facility with National Australia Bank (NAB) for 16 months expiring in October 2026. This replaces the previous \$50 million facility.

The scaled back facility reflects reduced capital needs with the facility available to fund short-term working capital and general corporate requirements of Enero. The facility is on terms that Enero considers market standard and appropriate for a facility of this size and duration.

As at 31 May 2025, Enero had a cash balance of \$38.8 million and a debt draw down of \$2.5 million.

--END--

This release was authorised by the Board of Directors

For further information, please contact:

**Investors:**

**Howard Marks**

Automic Markets

m. +61 402 438 019

[howard.marks@automicgroup.com.au](mailto:howard.marks@automicgroup.com.au)

**Media:**

**Abigail Dawson**

Group Communications Director

m. +61 415 169 987

[abigail.dawson@enero.com](mailto:abigail.dawson@enero.com)

**Cathy Hoyle**

General Counsel & Company Secretary

m. +61 405 292 077

[cathy.hoyle@enero.com](mailto:cathy.hoyle@enero.com)

**About Enero**

Enero Group is a specialist portfolio of marketing, technology and communications businesses listed on the ASX (Australian Stock Exchange) that includes creative agency BMF, PR and integrated communications agencies the Hotwire Group (Hotwire and ROI DNA), digital and experiential agency Orchard and adtech platform OBMedia.