

24 June 2025

ASX ANNOUNCEMENT

APA Group (ASX:APA)

ESTIMATED FINAL DISTRIBUTION FOR THE SIX MONTHS ENDING 30 JUNE 2025 AND 1.5% DISCOUNT ON APA DISTRIBUTION REINVESTMENT PLAN

APA Group (ASX:APA), today announced an estimated final distribution of 30.0 cents per security for the six months ending 30 June 2025. This represents a 1.7% increase over the FY24 final distribution of 29.5 cents per security.

Based on this estimate, together with the interim distribution of 27 cents per security paid in March 2025, total distributions for the 2025 financial year would be 57.0 cents per security, in line with FY25 distribution guidance.

The actual amount of the final distribution and its tax deferred status will be confirmed following finalisation of the 2025 financial results, which are due for release on 20 August 2025. APA will confirm allocable franking credits when finalising the final distribution with the release of its 2025 financial results.

The key dates for the distribution are:

Securities trade ex-distribution 27 June 2025
Record Date 30 June 2025
Payment Date 10 September 2025

Payment of Distribution

Distribution payments to securityholders with a registered address in Australia or New Zealand will be paid by direct credit to their nominated bank account. Securityholders are encouraged to check their payment details are up to date and, if a change is required, to promptly advise APA's registry, MUFG Corporate Markets, by phoning on 1800 992 312, emailing apagroup@cm.mpms.mufg.com, or on-line at au.investorcentre.mpms.mufg.com.

Distribution Reinvestment Plan (DRP)

The Distribution Reinvestment Plan will operate for this final distribution for the half year ending 30 June 2025 at a discount of 1.5%. Securityholders wishing to participate, or to change their participation, need to provide DRP election instructions to APA's registry, MUFG Corporate Markets before the last election date of 1 July 2025.

The DRP provides securityholders with a convenient method of reinvesting all or part of their distributions to obtain additional securities in APA without incurring costs of purchasing on market.

ENDS

Authorised for release by Amanda Cheney

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About APA Group (APA)

APA is a leading Australian Securities Exchange (ASX) listed energy infrastructure business. As Australia's energy infrastructure partner, we own and/or manage and operate a diverse, \$27 billion portfolio of gas, electricity, solar and wind assets. Consistent with our purpose, securing Australia's energy future, we deliver around half of the nation's domestic gas through 15,000 kilometres of gas pipelines that we own, operate and maintain. Through our investments in electricity transmission assets, we connect Victoria with South Australia, Tasmania with Victoria and New South Wales with Queensland, providing vital flexibility and support for the grid. We also own and operate power generation assets, including gas powered, wind and solar assets across the country. APA Infrastructure Limited is a wholly owned subsidiary of APA Infrastructure Trust and is the borrowing entity of APA Group. For more information visit APA's website, apa.com.au.