

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme N1 Holdings Limited

ACN/ARSN 609 268 279

1. Details of substantial holder (1)

Name Ren H Wong Pty Ltd ATF Ren H Wong Family Trust and Ren Hor Wong

ACN/ARSN (if applicable) 164 196 141

There was a change in the interests of the substantial holder on

23 / 06 / 2025

The previous notice was given to the company on

26 / 05 / 2022

The previous notice was dated

26 / 05 / 2022

2. Previous and present voting

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|----------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Fully paid ordinary shares | 50,298,357 | 58.11% | 52,163,688 | 59.24% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|-------------------------|--|---|--|---|-------------------------|
| 04/12/2023 – 23/06/2025 | Ren Hor Wong | Mr Wong acquired securities in the Company in his personal name. | Please refer to the various Appendix 3Ys lodged on ASX during the relevant period. | Ord 65,331 | Ord 65,331 |
| 23/06/2025 | Han Le Wong | Mr Wong has the power to control votes attached to the securities held by Han Le Wong and the power to control the disposal of those securities in accordance with s608(1)(b) and s608(1)(c) of the <i>Corporations Act 2001</i> (Cth). Han Le Wong acquired securities in the Company. | \$78,774. | Ord 1,800,000 | Ord 1,800,000 |

4. Present relevant interest

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---|---------------------------------|--|--|--------------------------------|----------------|
| Ren H Wong Pty Ltd ATF Ren H Wong Family Trust and Ren Hor Wong | Ren H Wong Pty Ltd | Ren H Wong Pty Ltd ATF Ren H Wong Family Trust | Holder of the securities in accordance with s608(1)(a) of the <i>Corporations Act 2001</i> (Cth) and power to control votes attached to the securities held by Ren H Wong Pty Ltd ATF Ren H Wong Family Trust in accordance with s608(1)(b) of the <i>Corporations Act 2001</i> (Cth). | Ord 50,024,000 | Ord 50,024,000 |

| | | | | | |
|--------------|--------------|--------------|--|---------------|---------------|
| Ren Hor Wong | Ren Hor Wong | Ren Hor Wong | Holder of the securities in accordance with s608(1)(a) of the <i>Corporations Act 2001</i> (Cth) | Ord 339,688 | Ord 339,688 |
| Ren Hor Wong | Han Le Wong | Han Le Wong | Ren Hor Wong has the power to control votes attached to the securities held by Han Le Wong and the power to control the disposal of those securities in accordance with s608(1)(b) and s608(1)(c) of the <i>Corporations Act 2001</i> (Cth). | Ord 1,800,000 | Ord 1,800,000 |

6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


| | |
|-----------------------------------|-----------------------|
| Name and ACN/ARSN (if applicable) | Nature of association |
| N/A | |

7. Addresses

The addresses of persons named in this form are as follows:

| | |
|--------------------|---|
| Name | Address |
| Ren H Wong Pty Ltd | Suite 5, 77 King Street, Sydney NSW 2000 |
| Ren Hor Wong | Unit 668, 17-19 Memorial Avenue, St Ives NSW 2075 |
| Han Le Wong | Unit 668, 17-19 Memorial Avenue, St Ives NSW 2075 |

Signature

| | | | |
|------------|---|----------|-------------------------------------|
| print name | Ren Hor Wong | capacity | Self/Director of Ren H Wong Pty Ltd |
| sign here |  | date | 23 / 06 / 2025 |

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
 See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.