

24 June 2025

## ASX ANNOUNCEMENT

APA Group (ASX: APA)

also for release to APA Infrastructure Limited (ASX: AP2)

# APA COMPLETES ATLAS TO REEDY CREEK GAS TRANSMISSION PIPELINE ACQUISITION

APA Group (ASX:APA) has today completed its acquisition of 100% of ARC Pipeline Pty Ltd which owns the Atlas to Reedy Creek Pipeline (**ARCP**).

The acquisition of ARCP is expected to be immediately cash flow accretive and value accretive. It was funded from APA's existing balance sheet capacity and is expected to contribute approximately \$12 million<sup>1</sup> of EBITDA in FY26.

Alongside the acquisition of ARCP, APA has entered into a long-term gas transportation agreement (**GTA**) with Senex Assets Pty Ltd, an existing customer of APA across our East Coast Gas Grid.

This acquisition is consistent with APA's strategy which includes a long-term focus on our core gas transmission and storage infrastructure business. ARCP extends the reach of APA's East Coast Gas Grid further north in the Surat Basin (via the Reedy Creek to Wallumbilla Pipeline) and provides an opportunity for APA to seek to potentially capture future production growth opportunities to help supply gas to southern markets.

### APA CEO and Managing Director Adam Watson said:

"This acquisition demonstrates our disciplined approach to capital allocation and highlights ongoing strong growth opportunities across our core gas transmission and storage business. The integration of this infrastructure will also support the long-term execution of our East Coast Gas Grid Expansion Plan, which will help facilitate domestic gas availability to meet future gas demand on the east coast."

**ENDS**

### Authorised for release by Amanda Cheney

Company Secretary

APA Group Limited

For further information, please contact:

Investor enquiries:

**Andrew Nairn**

General Manager Investor Relations

Telephone: +61 3 8416 2887

Mob: +61 437 166 497

Email: [ir@apa.com.au](mailto:ir@apa.com.au)

Media enquiries:

**Richard Baker**

General Manager, Communications

Telephone: +61 2 8650 5560

Mob: +61 400 809 116

Email: [richard.baker@apa.com.au](mailto:richard.baker@apa.com.au)

---

<sup>1</sup> FY26 EBITDA excludes integration and one-off costs.

## **About APA Group (APA)**

APA is a leading Australian Securities Exchange (ASX) listed energy infrastructure business. As Australia's energy infrastructure partner, we own and/or manage and operate a diverse, \$27 billion portfolio of gas, electricity, solar, battery and wind assets. Consistent with our purpose, securing Australia's energy future, we deliver around half of the nation's domestic gas through 15,000 kilometres of gas pipelines that we own, operate and maintain. Through our investments in electricity transmission assets, we connect Victoria with South Australia, Tasmania with Victoria and New South Wales with Queensland, providing vital flexibility and support for the grid. We also own and operate power generation assets, including gas powered, wind and solar assets across the country. APA Infrastructure Limited is a wholly owned subsidiary of APA Infrastructure Trust and is the borrowing entity of APA Group. For more information visit APA's website, [apa.com.au](http://apa.com.au).

This announcement contains certain forward looking statements and information, including statements about the expected financial impact of the acquisition and expected EBITDA contributions. This forward looking information is based on assumptions and contingencies which are subject to change. Actual outcomes may differ from this forward looking information, including due to changes associated with energy markets, government policy and other factors beyond the control of APA Group. APA Group assumes no obligation to update or revise this forward looking information and, to the maximum extent permitted by law, APA Group, its officers, employees and agents do not accept any liability for any loss arising from the use of such information.