



Announcement Summary

Entity name

THE STAR ENTERTAINMENT GROUP LIMITED

Date of this announcement

Monday June 30, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| SGRAC | CONVERTIBLE NOTES | 284,133,821 | 27/06/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE STAR ENTERTAINMENT GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

149629023

1.3 ASX issuer code

SGR

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 11-Apr-2025 17:16 | Update - Update - Proposed issue of securities - SGR | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

3,048,089,389 Tranche 2 Convertible Notes



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SGRAC : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

27/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

284,133,821

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.08000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SGR : ORDINARY FULLY PAID | 2,868,680,877 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SGRAK : PERFORMANCE RIGHT | 23,664,878 |
| SGRAC : CONVERTIBLE NOTES | 701,910,611 |
| SGRAA : OPTION EXPIRING 24-NOV-2027 EX \$0.8159 | 6,015,496 |
| SGRAB : SERVICE RIGHTS | 2,364,444 |