

## ASX announcement

1 July 2025

### Notice under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Equity Trustees Limited (ACN 004 031 298; AFSL 240975) (**Issuer**) in its capacity as responsible entity of the MA Credit Income Trust (ASX: MA1; ARSN 681 002 531) (**Trust**) under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Issuer advises that it has today issued 24,850,253 fully paid ordinary units in the capital of the Trust (**Units**) at an issue price of A\$2.00 per Unit to wholesale investors under the placement announced on 23 June 2025.

The Issuer advises that:

- 1) the Units were issued without a product disclosure statement for the Units being prepared;
- 2) this notice is being given under section 1012DA(5)(e) of the *Corporations Act*;
- 3) as a disclosing entity, the Issuer (as the responsible entity of the Trust and the issuer of the Units) is subject to regular reporting and disclosure obligations;
- 4) as at the date of this notice, the Issuer (as responsible entity of the Trust) has complied with:
  - i) the provisions of Chapter 2M of the *Corporations Act* (as they apply to the Issuer in connection with the Trust); and
  - ii) section 674 and 674A of the *Corporations Act* (as they apply to the Issuer in connection with the Trust); and
- 5) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 1012DA(7) and 1012DA(8) of the *Corporations Act* which is required to be disclosed under section 1012DA(6)(f) of the *Corporations Act*.

If you have any queries, please contact MA Credit Income Trust on 1300 135 167 (within Australia) +61 2 8023 5415 (outside Australia) or [MAclientservices@boardroomlimited.com.au](mailto:MAclientservices@boardroomlimited.com.au).

Yours sincerely



Mick O'Brien  
Director

Equity Trustees Limited (ACN 004 031 298, AFSL 240975) as responsible entity for MA Credit Income Trust



*Mr. Mick O'Brien, Director, has authorised that this document be given to the ASX.*