



Announcement Summary

Entity name
ADHERIUM LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday July 03, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| ADR | ORDINARY FULLY PAID | 488,479,082 | 03/07/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADHERIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

605352510

1.3 ASX issuer code

ADR

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 26-Jun-2025 10:39 | Update - Update - Proposed issue of securities - ADR | An accelerated offer (institutional) |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of New Shares and New Options under the Retail Offer as disclosed in the Replacement Prospectus lodged with the ASX on 26 June 2025 and the Announcement dated 1 July 2025



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

ADR : ORDINARY FULLY PAID

Issue date

3/7/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--|
| | | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |

Issue details

Number of +securities to be quoted

488,479,082

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the Replacement Prospectus on 26 June 2025





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ADR : ORDINARY FULLY PAID | 1,386,958,163 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ADRAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 10,565,540 |
| ADRAU : ORDINARY FULLY PAID DEFERRED | 898,479,081 |
| ADRAV : OPTION EXPIRING 31-JUL-2026 DEFERRED | 898,479,081 |
| ADRAS : CONVERTIBLE NOTES | 76,543,650 |
| ADRAR : OPTION EXPIRING 30-JUN-2025 EX \$0.03 | 418,539,981 |
| ADRAP : STOCK APPRECIATION RIGHTS | 27,479,537 |