



Announcement Summary

Entity name

ADHERIUM LIMITED

Date of this announcement

Thursday July 03, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ADRAV	OPTION EXPIRING 31-JUL-2026 DEFERRED	488,479,082	03/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADHERIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

605352510

1.3 ASX issuer code

ADR

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Jun-2025 10:39	Update - Update - Proposed issue of securities - ADR	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of New Shares and New Options under the Retail Offer as disclosed in the Replacement Prospectus lodged with the ASX on 26 June 2025 and the Announcement dated 1 July 2025



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

ADRAV : OPTION EXPIRING 31-JUL-2026 DEFERRED

Date the +securities the subject of this notification were issued

3/7/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Replacement Prospectus lodged with ASX on 26 June 2025

Issue details

Number of +securities

488,479,082

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Replacement Prospectus lodged with ASX on 26 June 2025

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADR : ORDINARY FULLY PAID	898,479,081

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADRAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,565,540
ADRAU : ORDINARY FULLY PAID DEFERRED	898,479,081
ADRAV : OPTION EXPIRING 31-JUL-2026 DEFERRED	1,386,958,163
ADRAS : CONVERTIBLE NOTES	76,543,650
ADRAR : OPTION EXPIRING 30-JUN-2025 EX \$0.03	418,539,981
ADRAP : STOCK APPRECIATION RIGHTS	27,479,537