

7 July 2025

## US\$103M final redemption of 2025 Senior Unsecured Notes

Perenti Limited (ASX: PRN) ('Perenti' or 'the Company') advises that it will be redeeming all outstanding Senior Unsecured Notes due October 2025 issued by Perenti Finance Pty Ltd (the 'Notes').

The value of the outstanding notes is approximately US\$103 million, and the redemption date will be July 18, 2025. The redemption price will be equal to 100% of the principal amount of the Notes redeemed, plus accrued interest up to the redemption date. The Notes will be redeemed using a combination of cash and existing debt facilities.

Michael Ellis, Chief Financial Officer of Perenti, said, "The redemption of the remaining balance of the 2025 Notes remains consistent with our capital management strategy. This strategy aims to utilise our free cash flow to grow the business, strengthen the balance sheet, and further enhance shareholder returns through dividends and share buybacks."

Authorised by: Mark Norwell Managing Director & CEO

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## Perenti Limited ABN 95 009 211 474 (ASX: PRN) (Perenti)

perenti.com

Perenti is an ASX listed, diversified mining services group with interests in contract mining, drilling services, mining services and technology solutions. Headquartered in Perth and with offices and operations across four continents, we are focused on creating enduring value and certainty for our investors, clients, people and the communities in which we operate.