

## Bell Potter partnership drives significant growth milestone for Praemium.

10 July 2025, Melbourne, Victoria: Praemium (PPS) is pleased to announce that following a comprehensive selection process, Bell Financial Group (BFG) has chosen Praemium's administration solution, Scope+ to support its business. The leading stockbroking and investment management firm will utilise Praemium to administer over 2,200 client portfolios. The partnership results in:

- » An increase of \$6bn in funds under administration (FUA),
- » Acceleration of the Scope+ total FUA by 19%<sup>1</sup>,
- » A 23% increase in Scope+ portfolios¹
- » A 10% increase in the group total FUA, to approximately \$68bn post onboarding<sup>1</sup>.

This partnership reflects growing adviser demand for high-quality, scalable administration services that enhance operational efficiency and support the delivery of sophisticated wealth solutions. The decision by a prominent wealth management firm to partner with Praemium for administration services underscores the group's leadership position and the strength of its proposition.

"This is a milestone moment for our Scope+ offering, and one that reaffirms the calibre of our solution, and the trust leading firms are placing in our capability," said Anthony Wamsteker, CEO at Praemium. "We continue to see exceptionally strong growth in this area as firms seek to streamline operations while delivering an exceptional experience to their clients."

Co-CEO of Bell Potter Arnie Selvarajah "Our focus is on delivering high-value, client-centric wealth advice. By partnering with a specialist provider like Praemium for administration, we're able to free up our team to do what they do best - spend more time with clients, and develop tailored strategies, to help them achieve their financial goals."

This development highlights the group's continued investment in scalable non-custody solutions and high-value adviser partnerships, aligning with its strategy to lead in premium wealth solutions and capitalise on growth in the HNW investor segment.

<sup>1</sup> Based on results for the quarter ended 31 March 2025.

This announcement is authorised by the Board of Praemium Limited. For further information contact Anthony Wamsteker, CEO, or Simon Moore, Interim CFO, PH: 1800 571 881

Praemium Limited (ABN 74 098 405 826), Level 19/367 Collins Street, Melbourne, VIC 3000 Australia About Praemium

Praemium (ASX:PPS) empowers Australia's leading financial advisers with innovative investment, administration, and retirement solutions designed for Australia's wealthiest investors. Praemium's solutions provide seamless access to global markets, alternative assets, and over 360 integrated SMAs. With advanced technology and unrivalled reporting, Praemium enable advisers to manage, report, and administer complex and sophisticated wealth portfolios, with a digitised view of total wealth. From outsourced administration of non-custody assets to superannuation solutions, Praemium delivers a complete wealth management platform that drives superior results.

## **About Bell Financial Group**

Bell Financial Group (ASX:BFG) is an Australian-owned, highly diversified financial services and wealth management business and a leading provider of direct investment, clearing, research and cash and lending solutions. BFG aims to create value through strategic investment in proprietary broking technology and a range of complementary wealth management products and services across our three core businesses, Retail & Institutional Broking, Technology & Platforms and Products & Services. BFG has over 750 employees across 11 offices in Australia and in offices in New York, London, Hong Kong, New Zealand, and Kuala Lumpur.

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